#### SHREE GLOBAL TRADEFIN LIMITED

Regd. Off: 35, Ashok Chambers, Broach Street, Devji Ratansey Marg, Masjid, Mumbai – 400 009. Tel. 022 – 2348 0526 email: <a href="mailto:sgtl2008@gmail.com">sgtl2008@gmail.com</a> CIN: L27100MH1986PLC041252 Website: www.sgtl.in

4th September, 2014

To,

**BSE** Limited

Department of Corporate Services

Floor 14, P. J. Towers,

Dalal Street,

Mumbai 400 001

Sub: Shareholding Pattern of Shree Global Tradefin Limited pursuant to Change in Shareholding as per Clause 35(c) of the Listing Agreement.

Ref: Company Code 512463

Dear Sir,

With reference to the captioned subject, we have to inform you that Shree Global Tradefin Limited ("the Company") has allotted 66,66,700 Equity Shares pursuant to conversion of warrants to Non-Promoter on Preferential Allotment basis pursuant to Section 62 of the Companies Act, 2013 on 28th August, 2014.

Please find attached herewith shareholding pattern as per Clause 35 (c) of the Listing Agreement your ready reference.

Thank you,

Yours faithfully,

For Shree Global Tradefin Limited

Director

Encl: As Above

Validity unknown
Digitally Signed By PALESH SUPTA
(Personal)
Date: 05-Sep-2014 1115:58 ST

#### Introductory sub-table (I)(a)

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Scrip Code: 512463, Name of the scrip : SHRGLTR Class of security: EQUITY

Quarter ended: Post Shareholding Pattern as on 28th August, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - D	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - E	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	12333300	100.00	5.41
Total - F	12333300	100.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	227901093		

ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.  Any Other - (c-i) Clearing Member  Trusts  Non Resident Indians  Overseas Bodies Corporates  Overseas Bodies Corporates  Overseas Bodies Corporates  Total Public Shareholding (B)= (B)(1)+(B)(2)  Total Public Shareholding the shareholding (B)= (B)(1)+(B)(2)  TOTAL (A)+(B)  Shares held by Custodians and against which Depository Receipts have been issued Promoter and Promoter Group  Public  St. Tetal (C)	ii. Individual share holders holding nominal share capital in excess of Rs. 1 lakh.  Any Other - (c-i) Clearing Member Trusts  Non Resident Indians Overseas Bodies Corporates Sub-Total (B)(2) Total Public Shareholding (B)= (B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians and against which Depository Receipts have been issued Promoter and Promoter Group	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.  Any Other - (c-i) Clearing Member Trusts  Non Resident Indians  Overseas Bodies Corporates  Sub-Total (B)(2)  Total Public Shareholding (B)=  (B)(1)+(B)(2)  TOTAL (A)+(B)  Shares held by Custodians and against which Depository Receipts have been issued	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.  Any Other - (c-i) Clearing Member Trusts  Non Resident Indians  Overseas Bodies Corporates  Sub-Total (B)(2)  Total Public Shareholding (B)=  (B)(1)+(B)(2)  Total (A)+(B)  Shares held by Custodians and against which Depository Receipts have been issued	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.  Any Other - (c-i) Clearing Member Trusts  Non Resident Indians  Overseas Bodies Corporates  Sub-Total (B)(2)  Total Public Shareholding (B)=  (B)(1)+(B)(2)	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.  Any Other - (c-i) Clearing Member Trusts  Non Resident Indians  Overseas Bodies Corporates  Sub-Total (B)(2)  Total Public Shareholding (B)=  (B)(1)+(B)(2)	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.  Any Other - (c-i) Clearing Member Trusts  Non Resident Indians  Overseas Bodies Corporates  Sub-Total (B)(2)  Trusts	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.  Any Other - (c-i) Clearing Member Trusts  Non Resident Indians Overseas Bodies Corporates	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.  Any Other - (c-i) Clearing Member  Trusts  Non Resident Indians	iii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Any Other - (c-i) Clearing Member Trusts	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Any Other - (c-i) Clearing Member	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	morning state capital up to NS 1 taxn	s holding	L			Sub-Total (B)(1)	(h) Any Other (specify)	Oralified Economic Investors	Foreign Institutional Investors	Insurance Companies	Venture Capital Funds	Central Government/ State Government(s)	Financial Institutions / Ranks	(a) Mutual Funds/UTI	(B) Public shareholding	Total Shareholding of Promoter and Promoter Group (A)= $(A)(1)+(A)(2)$		Foreign Investor	Institutions	ds (NRI /Foreign Individual )	Foreign	Sub Total(A)(1)	/ Banks	Bodies Corporate	Central Government/ State Government(s)		(A) Shareholding of Fromoter and Fromoter Group	(1)			Category Category of Num	
						50	_	-	9	3	00	25	3819		89			0 0	0	0	0	0	0				3	0	0	0 0	0		3		12	0	-		(m)			Number of T	
00	0				215567793	60605327	60605327	0	11461	0	4262	32343724	861884		27383996	d		0 0	0	0	0	0	0	0			154962466	0.00	0		0		154962466	0	154091800	0	870666		(A1)	1	or other to	Total number	Tal
0 0	0				208502490	53540024	53540024	0	11461	0	4262	32321824	485181		20717296	o	0	0	0	0	0	0	0 0				154962466	0	0	0	0		154962466	0	154091800	0	870666		(V)		dematerialized form	Number of shares held in	Table (I)(a)
0.00	0.00				100.00	28.11	28.11	0.00	0.01	0,00	0.00	15.00	0.40	0.00	12,70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			71.89	0.00	0.00	0.00	0.00	1 4400	71 80	0.00	71.48	0.00	0.40		(VI)	percentage of(A+B) <sup>1</sup>	number	Total shar	
0.00	200	0.00			100.00	28.11	28.11	0.00	0.01	0.00	0.00	15.00	0,40	0.00	12.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			71.89	0.00	0.00	0.00	0.00	1407	71 80	0.00	71.48	0.00	0.40		(VII)	per of (	number of shares	Total shareholding as a percentage of total	
0		0			10000000	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0 0	0	0			10000000	0	0 0	0	0	10000000	0	0	100000000	0	0		(VIII)	shares		Shares Pledg	
0.00	0.00				4.64	0,00	0.00	0.00	0,00	0.00	0.00	0.00	0 00	0.00	0.00	0,00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2462700		6.45	0.00	0.00	0.00	0.00	0,45	0.00	0.00	6.49	0.00	0.00		(IX)=(VIII)/(IV)*100	As a percentage		Shares Pledged or otherwise encumbered	

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

	C	1 0	٥ .	- 3	No.	
TOTAL	Aona M Gupta	prosom swekim billing	Plassom Stockfin Limited	(ii)	Name of the shareholder	
154962466	870666	/0/80800	7/311000	(111)	Number of shares held	Details o
71.89	0.40	33.62	35.86	(NA)	As a % of grand total (A) +(B) +(C)	Details of Shares held
10000000	0	0000000	5000000	3	N <sub>e</sub>	<b>E</b>
6.45	0.00	6.51	6.47	(VI)=(V)/(III)*100	As a % of grand total As a percentage (A)+(B)+(C) of sub- clause (I)(a)	Encumbered shares (*)
4.64	0.00	2.32	2.32	(VII)	As a % of grand total e (A)+(B)+(C) of sub-clause (I)(a)	es (*)
0	0	0	0	CVIIIO	Number of of warrant s	Details o
0.00	0.00	0.00	0.00	(XX)	As a % total Number number of of warrant warrant s s held of the same class	Details of warrants
0	0	0	0	8	As a % total Number number of of converti ble securitie securitie same class	
0.00	0.00	0.00	0.00	(00)	As a % total number of converti ble securitie s of the same class	Details of onvertible securities
68.00	0.38	33.69	33.92	(XIX)		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital

<sup>&</sup>quot;encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

### (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

	7	6	S	4		2	-		Ç.
TOTAL	Pragya Realty Developers Pvt Ltd	Babulal Agarwal (HUF)	Pooja Agarwal	Ravi Agarwal	Kiran B Agarwal	Ravi Agarwal (HUF)	Aristo Realty Developers Ltd	TABLE OF THE STATE BUILDING	Nemoofthecharabollar
44446941	11047793	4689448	4880000	4910000	4917000	4957500	9045200	held	Number
20.62	5.12	2.18	2.26	2.28	2.28	2.30	4.20	(A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares as a percentage of total number of shares (i.e., Grand Total
12333300	12333300	0	0	0	0	0	0	Number of warrants	Details of
100.00	100.00	0.00	0.00	0.00	0.00	0.00	0.00	As a % total number of warrants of the same	Details of warrants
0	0	0	0	0	0	0	0	Number of convertible securities held	Details of secu
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	% w.r.t total number of convertible securities of	Details of convertible securities
10.26	10.26	0.00	0.00	0.00	0.00	0.00	0.00	warrants and convertible securities) as a % of diluted share capital	Total shares (including underlying shares assuming full conversion of

# (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

	1	Sr. No.	
TOTAL	Pragya Realty Developers Pvt Ltd   11047793	the Persons Acting in Concert (PAC) with them	Name(s) of the shareholder(s) and
	11047793	of shares	
5.12	5.12	(A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares as a percentage of total number of shares
12333300	12333300	Number of warrants	Details o
100	100	As a % total number of warrants of the same class	Details of warrants
0.00	0	Number of convertible securities held	Details of secu
0	0	% w.r.t total number of convertible securities of the same class	Details of convertible securities
10.26	10.26	warrants and convertible securities) as a % of diluted share capital	Total shares (including underlying shares assuming full

## (I)(d) Statement showing details of locked-in shares

	1	Sr. No.
Total	Pragya Realty Developers Private Limited	Sr. No. Name of the shareholder
4381093	4381093	Number of locked in shares
2.03	2.03	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Public	Promoter / Promoter Group / Public

	Sr. No.
	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)
	Number of outstanding DRs
NIL	Number of shares underlying outstanding DRs
	Number of shares underlying outstanding DRs as a percentage of total number of shares underlying outstanding DRs {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

	Sr. No.
IIN	Name of the DR Holder
	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)
	Number of shares underlying outstanding DRs
	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)

For SHREE GLOBAL TRADEFIN LTD

Recommendation of the contraction of th