

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)

Sree Renuka Sugars Limited

Names of the Stock Exchanges where the shares of the target company are listed

- BSE Limited
- National Stock Exchange of India Limited

Date of reporting

September 26, 2014

Name of the Promoter(s) or PAC on whose shares encumbrance has been created

Murkumbi Investments Private Limited

Details of the creation of encumbrance:

| Name of the Promoter(s) or PACs with him | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares (2)+(3) / release (2)-(3) / invocation (2)-(3)]] | |
|--|--|--------------------------|--------------------------------|---|--------------------------|--|--|---|---------------|--------------------------|---|--|--------------------------|
| | No. of shares | % of total share capital | % w.r.t. diluted share capital | No. of shares | % of total share capital | Type of event (creation / release- / invocation) | Date of creation / invocation / release of encumbrance | Type of encumbrance (pledge/ lien/ non undertaking /others) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of total share capital |
| Wilmar Sugar Holdings Pte. Ltd | 257,492,467 | 27.72 | 27.72 | - | - | N.A. | N.A. | N.A. | - | N.A. | - | - | - |
| SRS Investments Pte. Ltd | 875 | 0.00 | 0.00 | - | - | N.A. | N.A. | N.A. | - | N.A. | - | - | - |
| Murkumbi Investments Private Limited | 121,414,000 | 13.07 | 13.07 | 45,400,000 | 4.89 | Creation | 24.09.2014 | Pledge | 10,878,375 | 1.17 | STCI Finance Limited | 56,278,375 | 6.06 |
| Khandeepur Investments Private Limited | 75,400,000 | 8.12 | 8.12 | 43,695,442 | 4.70 | N.A. | N.A. | N.A. | - | N.A. | - | 43,695,442 | 4.70 |
| Agri Venture Trading And Investment Private Limited | 37,522,295 | 4.04 | 4.04 | - | - | N.A. | N.A. | N.A. | - | N.A. | - | - | - |
| Vidya Madhusudan Murkumbi Narendra Madhusudan Murkumbi | 1,228,800 | 0.13 | 0.13 | - | - | N.A. | N.A. | N.A. | - | N.A. | - | - | - |
| | 12,812,905 | 1.38 | 1.38 | - | - | Creation | 24.09.2014 | Pledge | 10,812,905 | 1.16 | STCI Finance Limited | 10,812,905 | 1.16 |
| Enika Narendra Murkumbi | 1,400,000 | 0.15 | 0.15 | - | - | N.A. | N.A. | N.A. | - | N.A. | - | - | - |
| Malvika Narendra Murkumbi | 1,400,000 | 0.15 | 0.15 | - | - | N.A. | N.A. | N.A. | - | N.A. | - | - | - |
| Apoorva Narendra Murkumbi | 50,000 | 0.01 | 0.01 | - | - | N.A. | N.A. | N.A. | - | N.A. | - | - | - |
| Supriya Sharlesh Rojekar | 4,710,000 | 0.51 | 0.51 | - | - | N.A. | N.A. | N.A. | - | N.A. | - | - | - |
| Anuradha Ravindra Kulkarni | 1,237,732 | 0.13 | 0.13 | - | - | N.A. | N.A. | N.A. | - | N.A. | - | - | - |
| Dilip Vasant Rao Deshpande | 315,860 | 0.03 | 0.03 | - | - | N.A. | N.A. | N.A. | - | N.A. | - | - | - |

For Murkumbi Investments Private Limited

Satish Mehta
Director



Place : Belgaum
Date : 26.09.2014