

Part A

FORMAT FOR DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**Part -A – Details of the Acquisition**

Name of the Target Company (TC)	Simplex Infrastructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JMS Mining Services Private Limited together with Mr.B.D. Mundhra and his relatives (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of Stock Exchange(s) where the shares of the TC are Listed	a) National Stock Exchange of India Limited		
	b) The Bombay Stock Exchange Ltd		
	c) The Calcutta Stock Exchange Association Ltd		
Details of the acquisition as follows:	Number of Shares	% w.r.t total share/voting	% w.r.t total diluted
Before the acquisition under consideration, holding of the acquirer along with PAC's of:			
a) Shares carrying voting rights	2,77,63,197 Equity Shares	56.12%	56.12%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each Category)	Nil	Nil	Nil
e) Total (a+b+c+d)	2,77,63,197	56.12%	56.12%
Details of the acquisition			
a) Shares carrying voting rights acquired	15,000 Equity Shares	0.03%	0.03%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	15,000 Equity Shares	0.03%	0.03%
After the acquisition, holding of acquirer along with PAC's of:			
a) Shares carrying voting rights	2,77,78,197 Equity Shares	56.15%	56.15%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	2,77,78,197 Equity	56.15%	56.15%



Part A

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	03rd September, 2014
Equity share capital / total voting capital of the TC before the said acquisition	49472330 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition	49472330 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition	49472330 Equity Shares

For JMS Mining Services Private Limited

For JMS MINING SERVICES PVT. LTD.

N.K. Kakani
Director



Director

Place - Kolkata
Date - 04th September, 2014

For JMS Mining Services Private Limited

For JMS MINING SERVICES PVT. LTD.

N.K. Kakani
Director
Place – Kolkata
Date - 04th September, 2014



Director

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.