

Part A

FORMAT FOR DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**Part -A – Details of the Acquisition**

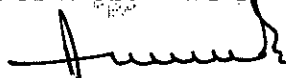
| | | | |
|--|---|----------------------------|-----------------------|
| Name of the Target Company (TC) | Simplex Infrastructures Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | JMS Mining Services Private Limited together with Mr.B.D. Mundhra and his relatives (PAC) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of Stock Exchange(s) where the shares of the TC are Listed | a) National Stock Exchange of India Limited b) The Bombay Stock Exchange Ltd c) The Calcutta Stock Exchange Association Ltd | | |
| Details of the acquisition as follows: | Number of Shares | % w.r.t total share/voting | % w.r.t total diluted |
| Before the acquisition under consideration, holding of the acquirer along with PAC's of: | | | |
| a) Shares carrying voting rights | 2,77,78197 Equity Shares | 56.15% ^t | 56.15% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each Category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 2,77,78197 | 56.15% | 56.15% |
| Details of the acquisition | | | |
| a) Shares carrying voting rights acquired | 18,000 Equity Shares | 0.04% | 0.04% |
| b) VRs acquired otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 18,000 Equity Shares | 0.04% ^l | 0.04% [/] |
| After the acquisition, holding of acquirer along with PAC's of: | | | |
| a) Shares carrying voting rights | 2,77,96197 Equity Shares | 56.19% ^l | 56.19% ^l |
| b) VRs otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |



Part A

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|---|---------------------------|--------|--------|
| e) Total (a+b+c+d) | 2,77,96,197 Equity Shares | 56.19% | 56.19% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market | | |
| Salient features of the securities acquired including time fill redemption, ratio at which it can be converted into equity shares, etc. | N.A. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 04th September, 2014 ✓ | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 49472330 Equity Shares | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 49472330 Equity Shares | | |
| Total diluted share/voting capital of the TC after the said acquisition | 49472330 Equity Shares | | |

For JMS Mining Services Private Limited

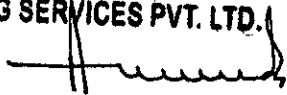
For JMS MINING SERVICES PVT. LTD.A.D.MUNDHRA
DIRECTOR

Director

Place – Kolkata

Date - 05th September, 2014

For JMS Mining Services Private Limited

For JMS MINING SERVICES PVT. LTD.



A.D.MUNDHRA

DIRECTOR

Director

Place – Kolkata

Date - 05th September, 2014

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.