

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and**

**Takeovers) Regulations,2011**

Name of the Target Company(TC)	UFLEX LIMITED		
Name(S)of the acquirer and Person Acting in Concert(PAC) with the acquirer	DILIPKUMAR LAKHI CHIRAG D LAKHI GIRDHARILAL V LAKHI MANISH G LAKHI		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(S) of the Stock Exchange (S) Where the shares of TC are Listed	NSE/ <del>BSE</del>		
Details of the acquisition/disposal as follows	Number	% w.r.t. total Share/voting Capital wherever Applicable(*)	% w.r.t. total diluted Share/voting Capital of the TC(**)
<b>Before the acquisition under Consideration,holding of :</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	3799755	5.2620%	5.2620%
c) Voting rights (VR) otherwise than by shares	NIL		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL		
e) Total (a+b+c+d)	3799755	5.2620%	5.2620%
<b>Details of acquisition/sale</b>			
a) Share carrying voting right acquired/sold	18742	0.0260%	0.0260%
b) VRs acquired/Sold otherwise than by shares	NIL		
c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	NIL		
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+/-d)	18742	0.0260%	0.0260%

After the acquisition/sale, holding of:	3781013	5.2360%	5.2360%
a) Shares carrying voting rights	NIL		
b) Shares encumbered with the acquirer	NIL		
c) VRs otherwise than by Shares			
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category ) after acquisition	NIL		
e) Total (a+b+c+d)	3781013	5.2360%	5.2360%
Mode of acquisition/sale (e.g. open market/ off-market/public issue/rights issue/preferential allotment/ inter-se transfer etc).	OPEN MARKET		
Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	FROM 28-08-2014 TO 01-09-2014		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	722114860		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	722114860		
Total diluted share / voting capital of the TC after the said acquisition/sale	722114860		

(\*)Total share Capital/ voting Capital to be taken as per the latest filing done by the Company to the stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Dilip Kumar Dalvi*

Signature of the acquirer/seller/Authorised Signatory

Place: MUMBAI

Date: 02-09-2014

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