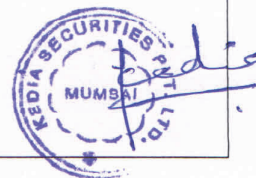


Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ARIES AGRO LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s KEDIA SECURITIES PRIVATE LTD		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LTD NATIONAL STOCK EXCHANGE LTD		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	651000	5.006%	5.006%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	NIL	NIL	NIL



<u>Details of acquisition</u> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	651000	5.006%	5.006%
Total (a+b+c)	651000	5.006%	5.006%
<u>After the acquisition, holding of:</u> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	651000	5.006%	5.006%
Total (a+b+c)	651000	5.006%	5.006%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	58000 Shares on 09.01.2015 3005 Shares on 11.01.2015 119858 Shares on 12.01.2015 50000 Shares on 13.01.2015 120000 Shares on 14.01.2015 21978 Shares on 15.01.2015 87636 Shares on 16.01.2015 56538 Shares on 20.01.2015 6500 Shares on 21.01.2015 28581 Shares on 23.01.2015 97804 Shares on 27.01.2015 1100 Shares on 28.01.2015		

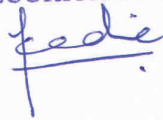


instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	13004339 Shares
9. Equity share capital/ total voting capital of the TC after the said acquisition	13004339 Shares
10. Total diluted share/voting capital of the TC after the said acquisition	13004339 Shares

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **KEDIA SECURITIES PVT. LTD.**



Director

Signature of the acquirer

Place: MUMBAI

Date: 28.01.2015