

## Introductory sub-table (I)(a)

Name of the Company: BGIL Films &amp; Technologies Limited

Scrip Code, Name of the scrip, class of security: 511664, BGIL FL TEC &amp; Equity Shares

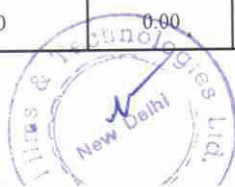
Quarter ended: 31th December, 2014

| Partly paid-up shares:-  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
|--|-------------------------------|---|--|
|  |                               |   | 0  |
| Held by promoter/promoter group  | 0                             | 0   | 0  |
| Held by public   | 0                             | 0   | 0  |
| <b>Total</b>   | <b>0</b>                      | <b>0</b>  | <b>0</b>   |
| Outstanding convertible securities:-   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|  |                               |   |  |
| Held by promoter/promoter group  | 0                             | 0   | 0  |
| Held by public   | 0                             | 0   | 0  |
| <b>Total</b>   | <b>0</b>                      | <b>0</b>  | <b>0</b>   |
| Warrants:-   | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
|  |                               |   |  |
| Held by promoter/promoter group  | 0                             | 0   | 0  |
| Held by public   | 0                             | 0   | 0  |
| <b>Total</b>   | <b>0</b>                      | <b>0</b>  | <b>0</b>   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b> | <b>11327630</b>               | <b>0</b>  | <b>100</b>   |



## Statement Showing Shareholding Pattern

| Table (I)(a)  |   |                        |                        |  |  |                            |  |                        |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                        |
|               |   |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage        |
|               |   |                        |                        |  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| (A)           | Shareholding of Promoter and Promoter Group <sup>2</sup>                    |                        |                        |  |  |                            |  |                        |
| 1             | Indian  |                        |                        |  |  |                            |  |                        |
| (a)           | Individuals/ Hindu Undivided Family   | 6                      | 1453106                | 1309106                                      | 12.83  | 12.83                      | 0                                      | 0.00                   |
| (b)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (c)           | Bodies Corporate  | 4                      | 3285845                | 3285845                                      | 29.01  | 29.01                      | 0                                      | 0.00                   |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|               | <b>Sub Total(A)(1)</b>  | <b>10</b>              | <b>4738951</b>         | <b>4594951</b>                               | <b>41.84</b>   | <b>41.84</b>               | <b>0</b>                               | <b>0.00</b>            |
| 2             | Foreign   |                        |                        |  |  |                            |  |                        |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| d             | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>            |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>10</b>              | <b>4738951</b>         | <b>4594951</b>                               | <b>41.84</b>   | <b>41.84</b>               | <b>0</b>                               | <b>0.00</b>            |
| (B)           | Public shareholding   |                        |                        |  |  |                            |  |                        |
| 1             | Institutions  |                        |                        |  |  |                            |  |                        |
| (a)           | Mutual Funds/ UTI   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (b)           | Financial Institutions / Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (c)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |



|            |   |             |                 |                |               |               |             |             |
|------------|---|-------------|-----------------|----------------|---------------|---------------|-------------|-------------|
| (e)        | Insurance Companies   | 0           | 0               | 0              | 0.00          | 0.00          | 0           | 0.00        |
| (f)        | Foreign Institutional Investors   | 0           | 0               | 0              | 0.00          | 0.00          | 0           | 0.00        |
| (g)        | Foreign Venture Capital Investors   | 0           | 0               | 0              | 0.00          | 0.00          | 0           | 0.00        |
| (h)        | Any Other (specify)   |             |                 |                |               |               |             |             |
|            | <b>Sub-Total (B)(1)</b>   | <b>0</b>    | <b>0</b>        | <b>0</b>       | <b>0.00</b>   | <b>0.00</b>   | <b>0.00</b> | <b>0.00</b> |
| <b>B 2</b> | <b>Non-institutions</b>   |             |                 |                |               |               |             |             |
| (a)        | Bodies Corporate  | 90          | 1737406         | 1353946        | 15.34         | 15.34         | 0           | 0.00        |
| (b)        | Individuals   |             |                 |                |               |               |             |             |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 6687        | 2109273         | 1404158        | 18.62         | 18.62         | 0           | 0.00        |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 59          | 2599959         | 2390259        | 22.95         | 22.95         | 0           | 0.00        |
| (c)        | Any Other (specify)   |             |                 |                |               |               |             |             |
| (c-i)      | Clearing Members  | 18          | 104296          | 104296         | 0.92          | 0.92          | 0           | 0.00        |
| (c-ii)     | NRI/OCB   | 11          | 37745           | 37745          | 0.33          | 0.33          | 0           | 0.00        |
| (c-iii)    | Trusts  | 0           | 0               | 0              | 0.00          | 0.00          | 0           | 0.00        |
|            | <b>Sub-Total (B)(2)</b>   | <b>6865</b> | <b>6588679</b>  | <b>5290404</b> | <b>58.16</b>  | <b>58.16</b>  | <b>0</b>    | <b>0.00</b> |
| (B)        | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>6865</b> | <b>6588679</b>  | <b>5290404</b> | <b>58.16</b>  | <b>58.16</b>  | <b>0</b>    | <b>0.00</b> |
|            | <b>TOTAL (A)+(B)</b>  | <b>6875</b> | <b>11327630</b> | <b>9885355</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b>    | <b>0.00</b> |
| (C)        | Shares held by Custodians and against which Depository Receipts have been issued      |             |                 |                |               |               |             |             |
| 1          | Promoter and Promoter Group   | 0           | 0               | 0.00           | 0.00          | 0.00          | 0           | 0.00        |
| 2          | Public  | 0           | 0               | 0.00           | 0.00          | 0.00          | 0           | 0.00        |
|            | <b>Sub-Total (C)</b>  | <b>0</b>    | <b>0</b>        | <b>0.00</b>    | <b>0.00</b>   | <b>0.00</b>   | <b>0</b>    | <b>0.00</b> |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>6875</b> | <b>11327630</b> | <b>9885355</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b>    | <b>0.00</b> |

\* 1,44,000 shares of Mr. Rakesh Bhatia (Promoter) are still under Physical Mode due to SEBI Interim order dated 28.12.2011.



| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                                       |                        |                                   |                       |                                    |  |                         |   |                                       |   |  |
|--|---------------------------------------|------------------------|-----------------------------------|-----------------------|------------------------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr.No  | Name of the Shareholder               | Details of Shares held |                                   | Encumbered shares (*) |                                    |  | Details of Warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |                                       | No. of Shares held     | As a % of grand total (A)+(B)+(C) | Pledge Shares         | AS a percentage (VI)=(V)/(III)*100 | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)  | (II)                                  | (III)                  | (IV)                              | (V)                   | (VI)                               | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1  | Jitendra Kumar Bhatia                 | 2700                   | 0.02                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 2700   |
| 2  | Arti Bhatia                           | 185653                 | 1.64                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 185653   |
| 3  | Rakesh Bhhatia (HUF)                  | 352329                 | 3.11                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 352329   |
| 4  | Rakesh Bhhatia                        | 642024                 | 5.67                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 642024   |
| 5  | Bhhatia Investment & Finance (P) Ltd. | 262317                 | 2.32                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 262317   |
| 6  | Number One Finvest (P) Ltd.           | 1290991                | 11.40                             | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 1290991  |
| 7  | Gaurav Bhatia                         | 240000                 | 2.12                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 240000   |
| 8  | Garima Bhatia                         | 30400                  | 0.27                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 30400  |
| 9  | Grindlay Finman (P) Ltd               | 1128000                | 9.96                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 1128000  |
| 10   | Number One Finsec (P) Ltd.            | 604537                 | 5.34                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 604537   |
| <b>TOTAL :</b>   |                                       | <b>4738951</b>         | <b>41.84</b>                      | <b>0</b>              | <b>0.00</b>                        | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>4738951</b>   |



STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES.

| Sr. No.      | NAME OF THE SHAREHOLDER              | NO OF SHARES   | SHARES AS A % OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE) | DETAILS OF WARRANTS     |   | DETAILS OF CONVERTIBLE SECURITIES     |   | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL) |
|--------------|--------------------------------------|----------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                                      |                |  | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | TOTAL NUMBER OF CONVERTIBLE SECURITIES OF |  |
| 1            | ABHIMANYU CHATURVEDI                 | 454400         | 4.011  |                         |   |                                       |   | 454400   |
| 2            | R K STOCKHOLDING PVT. LTD            | 135975         | 1.2  |                         |   |                                       |   | 135975   |
| 3            | WATERMARK SYSTEMS INDIA (P) LTD      | 127500         | 1.126  |                         |   |                                       |   | 127500   |
| 4            | PADAMPRA BHU PROJECT PRIVATE LIMITED | 169065         | 1.493  |                         |   |                                       |   | 169065   |
| 5            | PRABHAT CHANDRA CHATURVEDI           | 645600         | 5.699  |                         |   |                                       |   | 645600   |
| 6            | ASHLAR SECURITIES PRIVATE LIMITED    | 148171         | 1.308  |                         |   |                                       |   | 148171   |
| 7            | MINIMAX AGENCIES PRIVATE LIMITED     | 400000         | 3.531  |                         |   |                                       |   | 400000   |
| <b>TOTAL</b> |                                      | <b>2080711</b> | <b>18.37</b>   |                         |   |                                       |   | <b>2080711</b>   |



| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |   |                       |  |                         |   |                                       |  |   |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No.  | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|   |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1   | PRABHAT CHANDRA CHATURVEDI  | 645600                | 5.70   | 0                       | 0.00  | 0                                     | 0.00   | 645600  |
|   | <b>TOTAL :</b>  | <b>645600</b>         | <b>5.70</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>645600</b>   |



| BGIL Films & Technologies Limited                        |  |                |              |
|--|--|----------------|--------------|
| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES 30/06/2014 |  |                |              |
| Sr. No.  | NAME OF THE SHAREHOLDER                    | LOCKED SHARES  | % OF TOTAL   |
| 1  | RAKESH BHATIA HUF                          | 87000          | 0.768        |
| 2  | RAKESH BHATIA                              | 36000          | 0.318        |
| 3  | NUMBER ONE FINSEC PRIVATE LIMITED          | 152250         | 1.344        |
| 4  | BHARTI SAHA                                | 500            | 0.004        |
| 5  | NUMBER ONE FINVEST PRIVATE LIMITED         | 248000         | 2.189        |
| 6  | BHHATIA INVESTMENT AND FINANCE PVT LIMITED | 130500         | 1.152        |
| 7  | CROMWELL HOLDING LTD                       | 23150          | 0.204        |
| 8  | ARTI BHATIA                                | 23850          | 0.211        |
| 9  | RAJIV KUMAR SINGH                          | 1000           | 0.009        |
| 10   | SHABNAM KAPOOR                             | 5000           | 0.044        |
| 11   | JASRAJ H ANAND                             | 1250           | 0.011        |
| 12   | RINA CHAUDHARY                             | 22250          | 0.196        |
| 13   | NARENDRA JENA                              | 250            | 0.002        |
| 14   | LATESH PAWAR                               | 250            | 0.002        |
| 15   | AMARJEET SINGH DAHIYA                      | 600            | 0.005        |
| 16   | ASHOK KUMAR JUNEJA                         | 1250           | 0.011        |
| 17   | RIKESH PATEL                               | 250            | 0.002        |
| 18   | GAURAV BHATIA                              | 60000          | 0.53         |
| 19   | SURABHI MITTAL                             | 5000           | 0.044        |
| 20   | ARPAN TALWAR                               | 5000           | 0.044        |
| 21   | RAJEEV KUMAR AGARWAL                       | 1000           | 0.009        |
| 22   | KUMAR PUSHKAR                              | 5000           | 0.044        |
| 23   | UMA SHANKER BEHERA                         | 1000           | 0.009        |
| 24   | B.B. MUKHERJEE                             | 1000           | 0.009        |
| 25   | GRINDLAY FINMAN (P) LIMITED                | 282000         | 2.489        |
| 26   | CUCKOO REALTECH LTD                        | 21000          | 0.185        |
| 27   | RAINBOW DESIGN EFFECTS (P) LTD             | 2000           | 0.018        |
| 28   | YOGESHWARI GUPTA                           | 4000           | 0.035        |
| 29   | RENU KAMRA                                 | 1000           | 0.009        |
| 30   | SEVEN ELEVEN LEASING AND FINANCE LIMITED   | 100000         | 0.883        |
| 31   | RAJENDRA NATH MISRA                        | 1250           | 0.011        |
| 32   | GARIMA BHATIA                              | 7600           | 0.067        |
| <b>TOTAL</b>   |  | <b>1230200</b> | <b>10.86</b> |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares<br>(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|--|------------------------------|--|--|
|         |  | 0                            | 0  | 0.00   |
|         |  |                              |  |  |
|         |  |                              |  |  |
|         | <b>TOTAL</b>                                       | <b>0</b>                     | <b>0</b>                                       | <b>0.00</b>  |





(II)(b) Statement showing holding of Depository Receipts (DRs),  
where underlying shares held by "promoter/promoter group"  
are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
|              |                       | 0   | 0   | 0.00  |
|              |                       |   |   |   |
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|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | 0   | 0.00  |

