

DISTRIBUTION OF SHAREHOLDING AS PER REVISED CLAUSE 35 OF THE LISTING AGREEMENT

(1) (a) Statement showing Shareholding Pattern

BIRLA ERICSSON OPTICAL LIMITED			
Scrip Code, Name of the Scrip, Class of Security 500060(BSE)/BIRLAERIC EQ (NSE), EQUITY SHARES			
Quarter Ended 31-12-2014			
Partly Paid-up Shares	No. of Partly Paid-up Shares	As a % of total no. of Partly Paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/Promoters Group			
Held by Public			
Total		→ NIL ←	
Outstanding Convertible Securities	No. of Outstanding Securities	As a % of total no. of Outstanding Convertible Securities	As a % of total no. of Shares of the Company assuming full conversion of the convertible securities
Held by Promoter/Promoters Group			
Held by Public			
Total		→ NIL ←	
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of Shares of the Company assuming full conversion of warrants
Held by Promoter/Promoters Group			
Held by Public			
Total		→ NIL ←	
Total Paid-up Capital of the Company assuming full conversion of Warrants and convertible securities			₹ 300000000.00 (30,000,000 Equity Shares of Rs.10/- each)



Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Number of Shares	Shares pledged or otherwise encumbered	As a percentage (IX)=(VIII)/(IV)x100
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)x100	
(A)	Shareholding of Promoter and Promoter Group								
(1)	Indian								
(a)	Individuals/Hindu undivided family	1	72241	-	0.24	0.24	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-	-
(c)	Bodies Corporate	16	10583242	10453022	35.28	35.28	1250000	11.81	
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-	
(e)	Any Other -								
	Society	1	1000260	1000260	3.33	3.33	-	-	
	Sub-Total(A)(1)	18	11655743	11453282	38.85	38.85	1250000	10.72	
(2)	Foreign								
(a)	Individuals(Non-Resident Individuals/Foreign individuals)	-	-	-	-	-	-	-	
(b)	Bodies Corporate	1	8250000	-	27.50	27.50	-	-	
(c)	Institutions	-	-	-	-	-	-	-	
(d)	Any Other	-	-	-	-	-	-	-	
	Sub-Total (A) (2)	1	8250000	-	27.50	27.50	-	-	
	Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)	19	19905743	11453282	66.35	66.35	1250000	6.28	



Sanjay Kumar

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII)/(IV)x100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	2	500	-	-	-		
(b)	Financial Institutions/Banks	6	2620	100	0.01	0.01		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	-	-	-	-	-		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other	-	-	-	-	-		
	Sub-Total (B) (1)	8	3120	100	0.01	0.01		
(2)	Non-Institutions							
(a)	Bodies Corporate	370	1133312	1106431	3.78	3.78		
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 Lakh.	28174	7102499	5764356	23.68	23.68		
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1	53	1464403	1464403	4.88	4.88		
(c)	Any Other -							
(i)	Societies	5	91240	91240	0.30	0.30		
(ii)	NRLs	170	205920	204720	0.69	0.69		
(iii)	Directors/Relative (not in control of the Company and the shareholding does not constitute the promoters holding)	1	5100	5100	0.02	0.02		
(iv)	Clearing Members	113	88663	88663	0.29	0.29		
	Sub-Total (B) (2)	28886	10091137	8724913	33.64	33.64		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	28894	10094257	8725013	33.65	33.65		
	Total (A) + (B)	28913	30000000	20178295	100	100		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	Sub-Total (C)							
	Grand Total (A)+(B)+(C)	28913	30000000	20178295	100	100	1250000	4.17



Amal Kaur

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sl.No.	Name of the shareholder	Details of shares held				Encumbered shares (*)				Details of warrants		Details of convertible securities		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a Percentage (A)+(B)+(C) of Clause (I) (a)	As a % of grand total (A)+(B)+(C) of Clause (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % of convertible securities of the same class	(X)	(XI)		
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)			
(1)	Indian													
(a)	Individuals/Hindu undivided family													
	Estate of Late Smt Priyamvada Devi Birla represented by Justice R.V.Raveendran, Mr.Amal Chandra Chakraborti and Mr.Mahendra Kumar Sharma in their capacity as Administrators pendente lite	72241	0.24											
	Total 1(a)	72241	0.24											
(c)	Bodies Corporate													
(i)	Vindhya Telelinks Limited (held under 2 Folios)	4000100	13.33	1250000	31.25	4.17								
(ii)	Universal Cables Limited	3900100	13.00											
(iii)	The Punjab Produce & Trading Co. Pvt. Ltd.	1043169	3.48											
(iv)	Birla Corporation Limited	938515	3.13											
(v)	East India Investment Company Private Limited	500100	1.67											
(vi)	Baroda Agents & Trading Co.Pvt.Ltd. (held under 2 folios)	135920	0.45											
(vii)	Punjab Produce Holdings Limited	64438	0.22											
(viii)	Varunendra Trading & Agents Pvt.Ltd.	300												
(ix)	Birla Financial Corporation Ltd.	100												
(x)	Express Dairy Company Limited	100												
(xi)	Gwalior Webbing Company Private Limited	100												
(xii)	Hindustan Gum & Chemicals Limited	100												
(xiii)	Mazbat Properties Pvt.Limited	100												
(xiv)	Mazbat Investments Pvt. Limited	100												
	Total 1(c)	10583242	35.28	1250000	11.81	4.17								
(e)	Any Other - Society													
	Hindustan Medical Institution	1000260	3.33											
	Total 1(e)	1000260	3.33											
(2)	Foreign													
(b)	Bodies Corporate													
	Ericsson Cables AB, Sweden	8250000	27.50											
	Total 2(b)	8250000	27.50											
	Grand Total 1(a)+1(c)+1(e)+2(b)	19905743	66.35	1250000	6.28	4.17								

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations 2011.



Ericsson Cables

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities of the same class	Total underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants the same class		
							NIL

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sl.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities of the same class	Total underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants the same class		
							NIL

(I)(d) Statement showing details of locked-in shares

Sl.No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above]
			NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl.No.	Type of outstanding DR(ADRs, GDRs, SDRs, etc.	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above]
				NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above]
				NIL

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Not Applicable since only one class of shares, i.e. Equity Shares have been issued by the Company.



Sanjay Lamba