

CAPRI GLOBAL CAPITAL LIMITED
(Formerly known as Money Matters Financial Services Limited)
CIN - L65921MH1994PLC173469

REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020
Email - accounts@cgcl.co.in, Website : www.cgcl.co.in, Tel No. - +91 22 43548200 Fax No. - +91 22 22019051
CONSOLIDATED FINANCIAL RESULTS FOR THE PERIOD ENDED 31ST DECEMBER 2014

PART I

(Rs. in Lacs)

| | QUARTER ENDED | | | PERIOD ENDED | | YEAR ENDED |
|---|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|----------------------|
| | 31-Dec-14 Reviewed | 30-Sep-14 Reviewed | 31-Dec-13 Reviewed | 31-Dec-14 Reviewed | 31-Dec-13 Reviewed | 31-Mar-14 Audited |
| 1. Income From Operations | | | | | | |
| (a) Net Sales/Income from Operations | 4,442.93 | 5,077.22 | 3,879.13 | 13,855.15 | 11,183.54 | 15,196.61 |
| (b) Other Operating Income | 483.00 | 136.89 | 873.03 | 680.97 | 938.08 | 994.29 |
| Total Income From Operations (Net) | 4,925.93 | 5,214.11 | 4,752.16 | 14,536.12 | 12,121.62 | 16,190.90 |
| 2. Expenses | | | | | | |
| (a) Purchases of Traded Goods | - | - | - | - | - | - |
| (b) Changes in Inventories of Traded Goods | - | - | - | - | - | - |
| (c) Employee Benefits Expense | 656.69 | 605.13 | 627.75 | 1,888.63 | 1,839.63 | 2,367.68 |
| (d) Depreciation & Amortization Expense | 101.39 | 107.31 | 92.25 | 316.48 | 189.29 | 271.37 |
| (e) Other Expenses | 376.13 | 675.03 | 1,318.55 | 1,346.41 | 2,003.09 | 1,692.26 |
| Total Expenses | 1,134.21 | 1,387.47 | 2,038.55 | 3,551.52 | 4,032.02 | 4,331.31 |
| 3. Profit / (Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2) | 3,791.72 | 3,826.64 | 2,713.61 | 10,984.60 | 8,089.60 | 11,859.59 |
| 4. Other Income | 124.15 | 29.52 | 321.60 | 297.91 | 653.00 | 922.81 |
| 5. Profit / (Loss) from ordinary activities before Finance Costs & Exceptional Items (3+4) | 3,915.87 | 3,856.16 | 3,035.20 | 11,282.51 | 8,742.61 | 12,782.40 |
| 6. Finance Costs | 160.09 | 74.34 | 34.54 | 270.72 | 39.71 | 159.84 |
| 7. Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6) | 3,755.78 | 3,781.82 | 3,000.66 | 11,011.79 | 8,702.90 | 12,622.56 |
| 8. Exceptional Items | - | - | - | - | 313.00 | 304.83 |
| 9. Profit / (Loss) from Ordinary Activities before tax (7-8) | 3,755.78 | 3,781.82 | 3,000.66 | 11,011.79 | 8,389.90 | 12,317.73 |
| 10. Tax expense | | | | | | |
| (a) Current Tax | 1,186.50 | 1,422.75 | 1,053.87 | 3,827.83 | 2,985.20 | 4,077.06 |
| (b) Deferred Tax | 15.13 | 1.09 | 8.32 | 2.87 | (51.80) | 18.79 |
| (c) Income Tax Adjustments | 0.10 | - | - | 0.10 | (1.01) | (1.01) |
| 11. Net Profit / (Loss) from Ordinary Activities after tax (9-10) | 2,554.06 | 2,357.98 | 1,938.47 | 7,180.99 | 5,457.51 | 8,222.89 |
| 12. Extraordinary Item (net of tax expense) | - | - | - | - | - | - |
| 13. Net Profit / (Loss) for the period (11-12) | 2,554.06 | 2,357.98 | 1,938.47 | 7,180.99 | 5,457.51 | 8,222.89 |
| 14. Share of Profit / (Loss) of associates | - | - | - | - | - | - |
| 15. Minority Interest | - | - | - | - | - | - |
| 16. Net Profit / (Loss) after taxes, minority interests & share of profit of associates | 2,554.06 | 2,357.98 | 1,938.47 | 7,180.99 | 5,457.51 | 8,222.89 |
| 17. Paid-up equity share capital (Face Value of Rs. 10 per Share) | 3,502.70 | 3,500.54 | 3,497.80 | 3,502.70 | 3,497.80 | 3,497.80 |
| 18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | | 94,107.02 |
| 19. i) Earnings Per Share (EPS) (Before extra ordinary item) (Rs.) | | | | | | |
| (a) Basic | 7.29 | 6.74 | 5.54 | 20.50 | 15.58 | 23.52 |
| (b) Diluted | 7.29 | 6.74 | 5.42 | 20.50 | 15.25 | 23.49 |
| Nominal value of Share (Rs.) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| ii) Earnings Per Share (EPS) (After extra ordinary item) (Rs.) | | | | | | |
| (a) Basic | 7.29 | 6.74 | 5.54 | 20.50 | 15.58 | 23.52 |
| (b) Diluted | 7.29 | 6.74 | 5.42 | 20.50 | 15.25 | 23.49 |
| Nominal value of Share (Rs.) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |

PART II

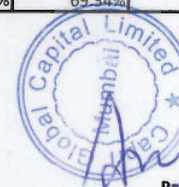
A. PARTICULARS OF SHAREHOLDING

| | | | | | | |
|--|------------|------------|------------|------------|------------|------------|
| 1. Public shareholding | | | | | | |
| - Number of shares | 9,135,303 | 9,113,703 | 10,724,132 | 9,135,303 | 10,724,132 | 10,601,732 |
| - Percentage of shareholding | 26.08% | 26.04% | 30.66% | 26.08% | 30.66% | 30.31% |
| 2. Promoters and Promoter Group Shareholding | | | | | | |
| a) Pledged / Encumbered | | | | | | |
| - Number of shares | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - |
| b) Non - encumbered | | | | | | |
| - Number of shares | 25,891,658 | 25,891,658 | 24,253,821 | 25,891,658 | 24,253,821 | 24,376,221 |
| - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| - Percentage of shares (as a % of the total share capital of the company) | 73.92% | 73.96% | 69.34% | 73.92% | 69.34% | 69.69% |

B. INVESTOR COMPLAINTS

3 months ended 31-Dec-2014

| | |
|--|-----|
| Pending at the beginning of the quarter | NIL |
| Received during the quarter | NIL |
| Disposed during the quarter | NIL |
| Remaining unresolved at the end of the quarter | NIL |



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STANDALONE FINANCIAL RESULTS FOR THE PERIOD ENDED 31ST DECEMBER 2014

PART I

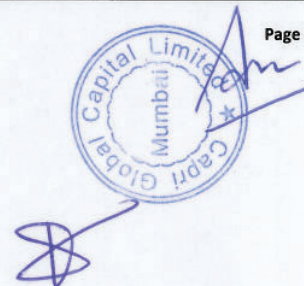
(Rs. in Lacs)

| | QUARTER ENDED | | | PERIOD ENDED | | YEAR ENDED |
|---|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|----------------------|
| | 31-Dec-14 Reviewed | 30-Sep-14 Reviewed | 31-Dec-13 Reviewed | 31-Dec-14 Reviewed | 31-Dec-13 Reviewed | 31-Mar-14 Audited |
| 1. Income From Operations | | | | | | |
| (a) Net Sales/Income from Operations | 4,277.13 | 5,070.55 | 3,788.25 | 13,672.98 | 10,915.96 | 14,858.26 |
| (b) Other Operating Income | 137.81 | 112.18 | 868.54 | 250.00 | 931.66 | 967.27 |
| Total Income From Operations (Net) | 4,414.94 | 5,182.73 | 4,656.79 | 13,922.98 | 11,847.63 | 15,825.53 |
| 2. Expenses | | | | | | |
| (a) Purchases of Traded Goods | - | - | - | - | - | - |
| (b) Changes in Inventories of Traded Goods | - | - | - | - | - | - |
| (c) Employee Benefits Expense | 649.15 | 597.60 | 606.75 | 1,858.93 | 1,747.51 | 2,262.44 |
| (d) Depreciation & Amortization Expense | 84.15 | 90.07 | 87.73 | 264.96 | 175.76 | 253.42 |
| (e) Other Expenses | 374.64 | 673.98 | 1,316.09 | 1,342.86 | 1,994.75 | 1,682.79 |
| Total Expenses | 1,107.94 | 1,361.65 | 2,010.57 | 3,466.75 | 3,918.02 | 4,198.65 |
| 3. Profit / (Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2) | 3,307.00 | 3,821.08 | 2,646.22 | 10,456.23 | 7,929.61 | 11,626.88 |
| 4. Other Income | 4.07 | 4.09 | 314.35 | 150.58 | 645.75 | 792.34 |
| 5. Profit / (Loss) from ordinary activities before Finance Costs & Exceptional Items (3+4) | 3,311.07 | 3,825.17 | 2,960.57 | 10,606.81 | 8,575.37 | 12,419.22 |
| 6. Finance Costs | 160.09 | 74.34 | 34.54 | 270.72 | 39.71 | 159.84 |
| 7. Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6) | 3,150.98 | 3,750.83 | 2,926.03 | 10,336.09 | 8,535.65 | 12,259.38 |
| 8. Exceptional Items | - | - | - | - | - | - |
| 9. Profit / (Loss) from Ordinary Activities before tax (7-8) | 3,150.98 | 3,750.83 | 2,926.03 | 10,336.09 | 8,535.65 | 12,259.38 |
| 10. Tax expense | | | | | | |
| (a) Current Tax | 1,115.00 | 1,420.00 | 1,040.00 | 3,745.00 | 2,960.00 | 4,050.00 |
| (b) Deffered Tax | (5.20) | (1.37) | (0.81) | (23.38) | 18.47 | 31.92 |
| (c) Income Tax Adjustments | 0.10 | - | - | 0.10 | 1.42 | 1.42 |
| 11. Net Profit / (Loss) from Ordinary Activities after tax (9-10) | 2,041.08 | 2,332.20 | 1,886.84 | 6,614.37 | 5,555.76 | 8,176.04 |
| 12. Extraordinary Item (net of tax expense) | - | - | - | - | - | - |
| 13. Net Profit / (Loss) for the period (11-12) | 2,041.08 | 2,332.20 | 1,886.84 | 6,614.37 | 5,555.76 | 8,176.04 |
| 14. Paid-up equity share capital (Face Value of Rs. 10 per Share) | 3,502.70 | 3,500.54 | 3,497.80 | 3,502.70 | 3,497.80 | 3,497.80 |
| 15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | | 91,902.28 |
| 16. i) Earnings Per Share (EPS) (Before extra ordinary item) (Rs.) | | | | | | |
| (a) Basic | 5.83 | 6.66 | 5.39 | 18.88 | 15.88 | 23.38 |
| (b) Diluted | 5.83 | 6.66 | 5.27 | 18.88 | 15.53 | 23.35 |
| Nominal value of Share (Rs.) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| ii) Earnings Per Share (EPS) (After extra ordinary item) (Rs.) | | | | | | |
| (a) Basic | 5.83 | 6.66 | 5.39 | 18.88 | 15.88 | 23.38 |
| (b) Diluted | 5.83 | 6.66 | 5.27 | 18.88 | 15.53 | 23.35 |
| Nominal value of Share (Rs.) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |

PART II

A. PARTICULARS OF SHAREHOLDING

| | | | | | | |
|--|------------|------------|------------|------------|------------|------------|
| 1. Public shareholding | | | | | | |
| - Number of shares | 9,135,303 | 9,113,703 | 10,724,132 | 9,135,303 | 10,724,132 | 10,601,732 |
| - Percentage of shareholding | 26.08% | 26.04% | 30.66% | 26.08% | 30.66% | 30.31% |
| 2. Promoters and Promoter Group Shareholding | | | | | | |
| a) Pledged / Encumbered | | | | | | |
| - Number of shares | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - |
| b) Non - encumbered | | | | | | |
| - Number of shares | 25,891,658 | 25,891,658 | 24,253,821 | 25,891,658 | 24,253,821 | 24,376,221 |
| - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| - Percentage of shares (as a % of the total share capital of the company) | 73.92% | 73.96% | 69.34% | 73.92% | 69.34% | 69.69% |



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Notes :

1. The Consolidated and Standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 20th January 2015.
 2. The Statutory Auditors of the Company have carried out a Limited Review of the Results for the quarter / period ended 31st December, 2014.
 3. The Consolidated Financial Results include the reviewed results of the subsidiaries of the Company. The Consolidated financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standards (AS 21) notified by the Companies (Accounting Standards) Rules, 2006. The financial statements of the parent company and its subsidiaries have been combined on a line-by-line basis by adding together the book values of like items of assets, liabilities, income and expenses, after eliminating intra-group balances, transactions and resulting unrealized gains / losses. The consolidated financial statements are prepared by applying uniform accounting policies.
 4. The Board of Directors in their meeting held on December 17, 2014, have approved the Scheme of Amalgamation of Capri Global Distribution Company Pvt. Ltd., Capri Global Finance Pvt. Ltd., Capri Global Investment Advisors Pvt. Ltd. and Capri Global Research Pvt. Ltd., with Capri Global Capital Limited ('Scheme'). The Appointed Date for the merger is April 1, 2015. The Company is in the process of seeking statutory approvals for sanction of the Scheme.
 5. The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of AS 17 on 'Segment Reporting'.
 6. The Non-Banking Financial (Non-Deposit Accepting or Holding) Companies Prudential Norms (Reserve Bank) Directions, 2007, require the Company to make provision for standard assets at 0.25 percent of the Standard Assets. However, as a prudent practice, from FY 2012-13 onwards, the Company has adopted to make provision of 0.50 percent. Consequently, during the current quarter / Nine Months period ended December 31, 2014, the profits of the company are lower by Rs. 11.19 Lacs and Rs. 47.48 Lacs respectively.
- Further, in pursuance to the Company's Board approved policy, the Company has made an additional Floating Provision on Standard Assets at 0.75 percent amounting to Rs. 664.57 Lacs during the Period ended December 31, 2014 and the same has been partially utilised towards provision for Sub-Standard Assets.
7. The Gross and Net NPA of the Company as on December 31, 2014 is 0.83% and 0.74% respectively.
 8. Income from operations comprises of net revenue from trading in Bonds & Mutual Funds. Gross purchases and sales of Bonds & Mutual Funds for the respective periods are stated as under :

| | (Rs. in Lacs) | | | | | |
|---|---------------|-----------|-----------|-----------|------------|------------|
| | 31-Dec-14 | 30-Sep-14 | 31-Dec-13 | 31-Dec-14 | 31-Dec-13 | 31-Mar-14 |
| Consolidated | Reviewed | Reviewed | Reviewed | Reviewed | Reviewed | Audited |
| (a) Gross Sales | 1,725.36 | 12,371.68 | 22,116.44 | 75,832.41 | 169,645.96 | 192,833.32 |
| Less : | | | | | | |
| (b) Purchases of Traded Goods | 0.07 | 140.45 | 16,539.76 | 61,365.15 | 144,984.22 | 180,954.98 |
| (c) Changes in Inventories of Traded Goods | 1,555.52 | 12,140.12 | 5,584.08 | 13,831.83 | 23,358.93 | 10,489.79 |
| Net Income from Trading in Bonds & Mutual Funds | 169.77 | 91.11 | (7.40) | 635.42 | 1,302.81 | 1,388.55 |
| Standalone | | | | | | |
| (a) Gross Sales | - | 12,349.03 | 17,356.03 | 73,741.24 | 158,799.79 | 181,139.38 |
| Less : | | | | | | |
| (b) Purchases of Traded Goods | - | - | 14,525.63 | 60,385.00 | 136,780.97 | 172,028.87 |
| (c) Changes in Inventories of Traded Goods | - | 12,258.99 | 2,920.20 | 12,907.98 | 20,960.36 | 8,022.65 |
| Net Income from Trading in Bonds & Mutual Funds | - | 90.04 | (89.79) | 448.26 | 1,058.46 | 1,087.86 |

9. The figures for the previous periods have been re-grouped / re-classified, wherever necessary.

Place: Mumbai
Date: 20th January 2015.

On behalf of the Board of Directors


(Sunil Kapoor)
Executive Director





LIMITED REVIEW REPORT

To,
The Board of Directors,
Capri Global Capital Limited
(Formerly known as Money Matters Financial Services Limited),

We have reviewed Standalone Unaudited Financial Results for the Quarter/Nine Months Ended **31st December, 2014** of the accompanying Statement of Unaudited Financial Results ("the Statement") of **Capri Global Capital Limited** (Formerly Known as Money Matters Financial Services Limited) except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The Management is responsible for the preparation and presentation of the said Statement in accordance with applicable Accounting Standards and other recognized accounting practices and policies and the same have been approved by the Board of Directors. Our responsibility is to express a conclusion on the said Statement based on our review.

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that the said Statement is not prepared, in all material aspects, in accordance with applicable accounting standards pursuant to the Companies (Accounting Standards) Rules, 2006 which continues to be applicable as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it has not been prepared in accordance with the relevant prudential norms issued by Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

For Karnavat & Co.
Chartered Accountants
Firm Registration No. 104863W



Place : Mumbai
Dated : January 20, 2015


(Shashikant Gupta)
Partner
Membership No. 45629

LIMITED REVIEW REPORT

To,
The Board of Directors,
Capri Global Capital Limited
(Formerly known as Money Matters Financial Services Limited),

We have reviewed Consolidated Unaudited Financial Results for the Quarter/Nine Months Ended **31st December, 2014** of the accompanying Statement of Unaudited Financial Results ("the Statement") of **Capri Global Capital Limited** (Formerly Known as Money Matters Financial Services Limited) ('the Company') and its subsidiaries (together referred to as 'Group') except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The Management is responsible for the preparation and presentation of the said Statement in accordance with applicable Accounting Standards and other recognized accounting practices and policies and the same have been approved by the Board of Directors. Our responsibility is to express a conclusion on the said Statement based on our review.

The said Statement includes the financial results of the following entities:

| Name of the Company | Relationship |
|--|---------------------------------|
| Capri Global Capital Limited (Formerly Known as Money Matters Financial Services Limited) | Holding Company |
| Capri Global Securities Private Limited (Formerly known as Money Matters Securities Private Limited) | Wholly Owned Subsidiary Company |
| Capri Global Investment Advisors Private Limited (Formerly known as Money Matters Investment Advisors Private Limited) | Wholly Owned Subsidiary Company |
| Capri Global Finance Private Limited (Formerly known as Money Matters Capital Private Limited) | Wholly Owned Subsidiary Company |
| Capri Global Distribution Private Limited (Formerly known as Money Matters Distribution Private Limited) | Wholly Owned Subsidiary Company |
| Capri Global Research Private Limited (Formerly known as Money Matters Research Private Limited) | Wholly Owned Subsidiary Company |
| Capri Global Resources Private Limited (Formerly known as Money Matters Resources Private Limited) | Wholly Owned Subsidiary Company |

(cont...2)



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We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that the said Statement is not prepared, in all material aspects, in accordance with applicable accounting standards pursuant to the Companies (Accounting Standards) Rules, 2006 which continues to be applicable as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it has not been prepared in accordance with the relevant prudential norms issued by Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.



Place : Mumbai
Dated : January 20, 2015

For Karnavat & Co.
Chartered Accountants
Firm Registration No. 104863W


(Shashikant Gupta)
Partner
Membership No. 45629