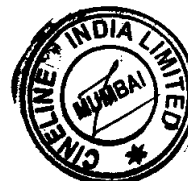




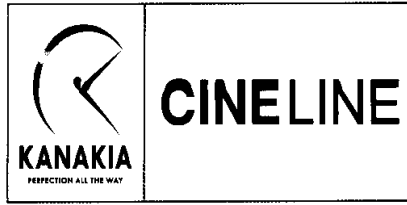
(I)(a) Statement Showing Shareholding Pattern as per Clause 35 of the Listing Agreement for the quarter ended 31st December, 2014.  
 Name of the Company: Cineline India Limited (Formerly known as Cinemax Properties Limited)  
 NSE Scrip Code : CINELINE BSE Scrip Code : 532807  
 Quarter ended: 31st December, 2014  
 Class of Security: Equity

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible Securities
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of WARRANTS	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			28000000

Category Code	Category of Shareholders	No. of Shareholders	Total No. of Shares	No. of Shares held in dematerialized	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B) <sup>1</sup>	As a Percentage of (A+B+C)	No. of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(VI)*100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	4	19394636	19394636	69.2668	69.2662	11700000	60.3260
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	280	280	0.0010	0.0010	-	0.0000
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others (Specify)	-	-	-	-	-	-	-
	<b>Sub Total (A)(1)</b>	<b>6</b>	<b>19394916</b>	<b>19394916</b>	<b>69.2678</b>	<b>69.2672</b>	<b>11700000</b>	<b>60.3251</b>
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others (Specify)	-	-	-	-	-	-	-
	<b>Sub Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>6</b>	<b>19394916</b>	<b>19394916</b>	<b>69.2678</b>	<b>69.2676</b>	<b>11700000</b>	<b>60.3251</b>
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	1	1614	1614	0.0058	0.0058	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>1614</b>	<b>1614</b>	<b>0.0058</b>	<b>0.0058</b>	<b>N.A.</b>	<b>N.A.</b>
2	Non-Institutions							
(a)	Bodies Corporate	215	3267738	3267738	11.6705	11.6705	196	0.0080
(b)	Individuals							
(i)	Individuals (capital <= Rs. 1 lakh)	22124	3710891	3710788	13.2532	13.2528	26261	0.7077
(ii)	Individual (Capital > Rs. 1 lakh)	25	1480068	1480096	5.2861	5.2861	-	-
(c)	Any Others							
(i)	CLEARING MEMBER	54	37862	37862	0.1352	0.1352	-	-
(ii)	MARKET MAKER	-	-	-	-	-	-	-
(iii)	FOREIGN NATIONALS	-	-	-	-	-	-	-
(iv)	OFFICE BEARERS	-	-	-	-	-	-	-
(v)	NON RESIDENT INDIANS (REPAT)	208	89004	89004	0.3179	0.3179	-	-
(vi)	NON RESIDENT INDIANS (NON REPAT)	53	17676	17676	0.0638	0.0638	-	-
(vii)	FOREIGN COMPANIES	-	-	-	-	-	-	-
(viii)	OVERSEAS BODIES CORPORATES	-	-	-	-	-	-	-
(ix)	TRUST	1	1	1	0.0000	0.0000	-	-
	<b>Sub-Total (B)(2)</b>	<b>22680</b>	<b>8603470</b>	<b>8603367</b>	<b>30.7287</b>	<b>30.7263</b>	<b>26458</b>	<b>0.3075</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>22681</b>	<b>8605084</b>	<b>8604981</b>	<b>30.7324</b>	<b>30.7321</b>	<b>26456</b>	<b>0.3074</b>
(C)	Shares held by Custodians and against which Depository Records have been issued	0	0	0	0	0	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>22687</b>	<b>28000000</b>	<b>27999897</b>	<b>100</b>	<b>100</b>	<b>11726456</b>	<b>41.6602</b>



**CINELINE INDIA LTD.** 215 Atrium, 10th Floor, C.T.S. No. 215, Andheri Kurla Road, Andheri (E), Mumbai - 93, India.  
 Tel : 91-22-6726 6666 / 7777 • Fax : 91-22-6693 7777 • Email : investor@cineline.co.in  
 Corporate Identity Number, (CIN) : L92142MH2002PLC135964 • www.cineline.co.in



Annexure 1

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) + (B) + (C)	Number	As a Percentage	As a % of grand total (A) + (B) + (C) of Sub-clause (I) (a)
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii)*100	(vii)
1	HIMANSHU KANAKIA	9388424	33.4587	7000000	74.7191	25.0000
2	RASESH KANAKIA	9388524	33.4590	4700000	50.1690	16.7857
3	RUPAL KANAKIA	328844	1.1744	-	-	-
4	HIRAL KANAKIA	328844	1.1744	-	-	-
5	KANAKIA GRUHNIRMAN PVT LTD	140	0.0005	-	-	-
6	KANAKIA FINANCE & INVESTMENT PVT LTD	140	0.0005	-	-	-
TOTAL		19394916	69.2676	11700000	60.3251	41.7857

(I)(C)(II) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares.			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above)
1	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	1860422	6.84
TOTAL		1860422	6.84

(I)(C)(III) Statement showing holding of securities (including shares, warrants, convertibles securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company.			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above)
1	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	1860422	6.84
TOTAL		1860422	6.84

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked - in shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above)
1	-	-	0
2	-	-	0
TOTAL		-	0

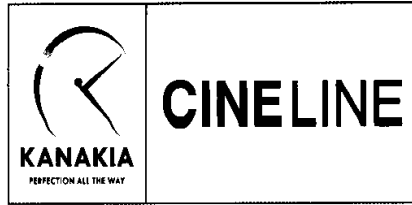
**CERTIFIED TRUE COPY**  
For Cinline India Limited

*Jatin J. Desai*  
Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above)
-	-	-	-	0
TOTAL				0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter / Promoter Group" are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above)
-	-	-	-	0
TOTAL				0.00





**Annexure 2**

<b>III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.</b>							
<b>(Give description of voting rights for each class of security Class X, Class Y, Class Z)</b>							
Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights	Total Voting	
		Class X (III)	Class Y (IV)	Class Z (V)	(III+IV+V) (VI)	As a % of (A+B) (VII)	As a % of (A+B+C) (VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family						
(b)	Central/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (specify)						
	Sub-Total (A) (1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Foreign						
(a)	Individuals (Non Resident/Foreign)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)						
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/Banks						
(c)	Central/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Non Institutions						
(a)	Bodies Corporate						
(b)	Individuals						
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B) (2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL (A) + (B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

