



Date: 30/01/2015

To,
The Board of Directors,
Confidence Finance and Trading Ltd.
9, Botawala Building,
3rd Floor, 11/13, Horniman Circle
Fort, Mumbai - 400001

Dear Sir,

Re: Limited Review of Provisional Unaudited Financial Result for the period Ended 31.12.2014

We have reviewed the accompanying statement of unaudited financial results of **Confidence Finance and Trading Ltd.** for the period ended 31st December, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 Review of Interim Financial Information Performed by the Independent Auditor of the Company issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standardsⁱⁱⁱ and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Suresh Anchaliya & Co.
Chartered Accountants
Firm Reg. No.: 112492W

Anchaliya
(Ankush Anchaliya)
Partner
Membership No.: 142579



Certificate No.:- 101