CLAUSE 35 OF EQUITY LISTING AGREEMENT

CI-35 report: (I) (a) Statement showing Shareholding Pattern

FORBES & COMPANY LIMITED

Scrip Code: 502865 Scrip Symbol: FORBESCO Class Security: Equity

n	ı	a	rt	er	E	n	d	led	:	31-DEC-2014	

	Partly paid-up shares:-		No. of partly	paid-up shares	As a % of to portly poid			total no. of the company
leld by Pror	noter / Promoters Group			0	0			0
leld by publ				0	0			0
otal	Outstanding convertible securities:-		No. of outsta	O nding securities	As a % of to outstanding secur	otal No. of convertible rities	share company full conve	total no. of s of the , assuming rsion of the le securities
eld by Pror	moter / Promoters Group			0	0			0
eld by publ	jic			0	- 0			0
otal	Warrants:-		No. of	warrants	As a % of t	otal no. of ants	share company full com	total no. of s of the , assuming version of mants
eld by Pror	moter / Promoters Group			0				0
eld by pub				0				0
otal				0	(0
otal paid-	up capital of the company assuming full conversion	of warrants			1,28,98,6	316		
nd conver	tible securities	Number of	Total	Number of	Total Sharel percentage of sha			Placegad or encumbered
Category code (I)	Category of Shareholder (II)	shareholders (III)	number of shares (IV)	shares held in dematerialised form (V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (Vii)	Number of shares (VIII)	As a Percentage X)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian Individuals / Hindu Undivided Family	0	1 0	Ö	0.00	0.00	0	
(a) (b)	Cental Government / State Governments(s)	0	0	0			0	
(0)	Bodies Corporate	2		95,25,691 0			0	
(d)	Financial Institutions / Banks		 		0.00	- 0.00	, and the second	
(e)	Any other (specify) Sub-Total (A) (1)		95,25,691	95,25,691	73.85	73.85		0.
(2)	Foreign		T					
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	C	0	0	0.00		L	1
(b)	Bodies Corporate							
(c)	Institutions							
(d) (e)	Qualified Foreign Investor Any Other (specify)			i d				0.
(6)	Sub-Total (A) (7)	And the second second		And Constitution				
	Total Shareholding of Promoter and Promoter		95,25,691	15,25,60	73.65	71.55		•
(B)	Group (A) = (A)(1)+(A)(2) Public Shareholding		Appellant of Andres of				60.	144
(1)	Institutions	John College			st 0.00	0.00		
(a)	Mutual Funds / UTI Financial Institutions / Banks	2	7 423 3 19.145					
(b) (c)	Financial Institutions / Banks Cental Government / State Governments(s)		1,10,34	30,36	0.86	0.86		
(d)	Venture Capital Funds		500	1				
(e)	Insurance Companies Foreign Institutional Investors	<u> </u>	1 500 3 11,80,865	11,80,81		9.15		
(f) (g)	Foreign Venture Capital Investors		0 ((0.00			+
(h)	Qualified Foreign Investor	<u> </u>	9 (0.00	0.00	 	
(i) (i)	Any Other (Specify) Foreign Portfolio Investor (Corporate)		1 3,46,366					
	Sub-Total (B) (1)	3	7 16,57,64	15,69,57	7] 12.85	12.85		
(2)	Non-Institutions Bodies Corporate	22	0 1,52,980	1,40,75	9 1.19	1.19	100	
(a) (b)	Individuals					1	<u> </u>	+
(i)	Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share	10,12	+	 	 	+		
(ii)	Capital in excess of Rs.1 Laikh	1	2 3,21,90		0.00	·		
(c)	Qualified Foreign Investor	 	0	' 	4.0	0.00		1
(d) (i)	Any Other (Specify) Trust		3 74					
(ii)	OCBs/Foreign Cos		2 48,23					+
	Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2)	10,36				5 26.1	5	
	Total Public Shareholding (B) = (B)(1)+(B)(2) TOTAL (A)+(B)	10,40						
(C)	Shares held by Custodians against which DRs are				1	1	1	
(C)	issued (GDR)	 	0	ol	0.0	0.0	0	
(1)	Promoter and Promoter Group			0	0 0.0	0.0		B 1
(2)	Public		2 1,28,98,61	1,23,16,20	3 0.0	0 100.9	and the sales	



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		(Z(")2)
ı	Pk	

8.80	0.00		•	0.00		0			11.48.255	TOTAL	/
0.90	0.00		0	0.00		0		-1	11.48.255	INDIA DISCOVERY FUND LIMITED	<u> </u>
capital	the same class	댨	heid	Warrants of the same class	warrants of t	heid	B)+(C) latement	indicated in statement	1	them	
of warrants and convertible	convertible securities of	convert	convertible	number of	As a % total number of	Number of warrants	Grand	shares (i.e., Grand	Number of	Persons Acting in Concert (PAC) with	μ
shares assuming full conversion	tuel number of		Number of		Secretary of state of		nber of	of total number of		Name(s) of the charatolder(s) and the	
Total shares (including underlying	Details of Convertible securities	of Convert	Details	\$	Datalle of warrants			pany	es of the com	more than 5% of the total number of shares of the company	more che
regory rubic und invented	onging to the cat	PAC) bei	ogether with	f persons (t	e securities) c	s, convertibi	warrant	uding shares,	curities (inch	(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category Fubility and	(ii)(ii)
"Buble" and holding											
#0.FT	0.00		0	8	0.00	0	:: :28		14.94.624	TOTAL	
2.68	0.88		0	8	0.00	0	2.60		3,46,369	ANTARA INDIA EVERGREEN FUND LTD	N
	C.S.		0	8	0.00	0	8.90		11,48,255	INDIA DISCOVERY FUND LIMITED	1
capital 8.90	3		E	9		neiq	atement	indicated in statement			
of warrants and convertible securities) as a % of diluted share	% w.r.t total number of convertible securities of the same class	% w.r.t i convertil	Number of convertible securities	number of he same class	As a % total number of warrants of the same class	Number of warrants	Grand S)+(C)	of total number of shares (i.e., Grand Total (A)+(B)+(C)	Number of Shares held	Name of the Shareholder	Sr. No.
Ocal States (Historia) areas you	Deceils of Convertible securities	OK COUMBLOX	Details	g	Details of warrants	0	rcentage	Shares as a percentage			
ing to the category "Public" and holding more than 1% of the	"Public" and ho	e category	onging to th	persons be	securities) of	, convertible	varrants	ding shares, v	urities (Inclu	(1)(c)(i) Statement showing holding of securities (Including shares, warrants, convertible securities) of persons belongs total number of shares	(I)(c)(I) total nur
	0.00		0.00	0.00	0.00	0.00	0.8	73.86	95,245,691	TOTAL	
					0.00	0.00		1.29	1,66,398	LIMITED	2
1.26	3									TV	
72.56	0.00 0.00		0.00	0.00	0.00	0.00	0	72.56	93,59,293	SHAPOORJI PALLONJI & CO	
(IIX)	As a % total ref number of le convertible securities of the same class (XI)	Number of convertible securities held (X)	As a % total number of warrants of the same class (IX)	Number of warrants held (VIII)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	As a percentage (vi)=(v)/(iii)*	No. (V)	As a % of grand total (A)+(B)+(C)	Number of Shares held (III)	Name of the Shareholder (II)	Sr. No.
shares assuming full conversion of warrants and convertible securities) as a % of clluted share capital	Details of convertible securities	Details :	Details of warrants	Details of	ihares	Encumbered Shares		Shares Held	Details of Shares Held		·
Total shares (Including underlying						l ly	curity, Equ	Ciass See	1000	Quarter Ended: 31-DEC-2014	Querter Ended : 31-
						₹	Class Security: Equity	Class Sa		· EOSAS Cordo Symbol · EOSA	Code Code
omoter Group"	to the category "Promoter and Promoter Group"	ategory "I		ersons belon	curties) of p	onvertible se	rrants, c	a shares, wa	tties (includia	(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging	(I) (b) St
										CLAUSE 35 OF EQUITY HISTON AURESMENT	CLAUSE
									Policy	SE OF EMILE INTERIOR OF THE	Canala ac

Common T			Sr. No.		(II) (b) Statemer			Sr. No. Type of o		(II) (a) Statemen			Sr. No. Na	(I) (a) Statement
,	TOTAL		Name of the DR Holder		(II) (D) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter gi	1012		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)		(II) (a) Statement showing details of Depository Receipts (DRs)	TOTAL		Name of the Shareholder	(1) (a) statement snowing actains of locked-ill-shares
			DR (ADRs, GDRs, SDRs,etc.)	Type of outstanding	pository Recei			outstanding DRs		sitory Receipt			Number of Locked-In Shares	7-111-SIMI C3
			underlying outstanding DRs	Number of Shares	pts (DRs), who			underlying outstanding DRs	및	's (DRs)			Locked-in sh	
	-			Sh ares underlying	re underlying s	-		Shares underlying					ares as a (%) perce	
		N.A.		outstanding DRs as	hares held by 'Pr		N.A	outstanding DRs as				N.A.	Locked-in shares as a (%) percentage of total number of shares ().e., Grand statement at para ()(a) above}	
				a percentage of t	omoter / Prom			a percentage of t					of total number of shares (i.e., statement at para (i)(a) above)	
			para (I)(a) above)	otal number of s	oter group' aı			otal number of share para (I)(a) above)						
			, va	hares (l.e., Gra	e in exces of			ve)	•				Total (A)+(B)+(C) Indicated in	
				nd Total (A)+(1% of the te			ia iomi (S/M)	d Table (all table)				Ì	_
				Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at	roup' are in exces of 1% of the total number of shares			Shares underlying outstanding DRs as a percentage of total number of shares (J.A., Grand Lotal (A)rto/rt/) muxeus in section (Shares underlying outstanding DRs as a percentage of total number of shares (J.A., Grand Lotal (A)rto/rt/) muxeus in section (Shares underlying outstanding DRs as a percentage of total number of shares (J.A., Grand Lotal (A)rto/rt/) muxeus in section (Shares underlying outstanding DRs as a percentage of total number of shares (J.A., Grand Lotal (A)rto/rt/) muxeus in section (Shares underlying outstanding DRs as a percentage of total number of shares (J.A., Grand Lotal (A)rto/rt/) muxeus in section (Shares underlying outstanding DRs as a percentage of total number of shares (J.A., Grand Lotal (A)rto/rt/) muxeus in section (Shares underlying outstanding DRs as a percentage of total number of shares (J.A., Grand Lotal (A)rto-rt/) muxeus (Shares underlying outstanding DRs as a percentage of total number of shares (J.A., Grand Lotal (A)rto-rt/) muxeus (Shares underlying outstanding DRs as a percentage of total number of shares (J.A., Grand Lotal (A)rto-rt/) muxeus (Shares underlying outstanding DRs as a percentage of total number of shares (J.A., Grand Lotal (A)rto-rt/) muxeus (J.A., Grand Lotal (A)rto-rt/) muxeus (J.A., Grand (A)rto-rt/)	BV/C) Indicated in statemen				Promoter / Promoter Group / Public	



Name of the Company: FORBES & COMPANY LIMITED Scrip Symbol: FORBESCO Scrip Code: 502865

Quarter Ended :31-DEC-2014

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

		Number of	Voting Rights	r	Total Voting	
Category code (i)	Category of Shareholder (II)	Class B (NI)	Class C (IV)	Total Voting Rights (III+IV) (V)	As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian]	
(a)	Individuals / Hindu Undivided Family					
(b)	Cental Government / State Governments(s)	i I				
(c)	Bodies Corporate				l	
	Financial Institutions / Banks	[[j	
(d)						
(e)	Any Other (Trust)	0	0	0.00	0.00	0.00
	Sub-Total (A) (1)	<u>'</u>		<u> </u>		
(2) (a)	Foreign Individuals (Non-Resident Individuals / Foreign Individuals)					
/b)	Bodies Corporate	i i		ł		
(b)	•	!!				
(c)	Institutions	1 1		•	1	
(d)	Qualified Foreign Investor]]		
(e)	Any Other (specify) Sub-Total (A) (2)	0	Ó	0.00	0.00	0.00
Total S	hareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	0	0	0.00	0.00	0.00
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds / UTI					
(b)	Financial Institutions / Banks			1		
(c)	Cental Government / State Governments(s)			1	}	l
(d)	Venture Capital Funds	ļ				
(e)	Insurance Companies	į .		1		
(f)	Foreign Institutional Investors	Ì		1	i	Į.
(g)	Foreign Venture Capital Investors	l		1	1	
(h)	Qualified Foreign Investor	i		Į.		
(i)	Any Other (specify) Sub-Total (B) (1)	0	- 0	0.00	0.00	0.00
(2)	Non-Institutions	1 -	<u> </u>			
(2)	Bodies Corporate	1	1			
(a) (b)	Individuals -	1	1	l	1	1
	Individual shareholders holding nominal share capital		ļ	1	1	
i	upto Rs. 1 lakh	l .	1		İ	
	Individual shareholders holding nominal share capital in	1		1		
ii	excess of Rs. 1 lakh	1	1	1	l	
(c)	Qualified Foreign Investor	1	1		l	
(d)	Any Other (specify)				.	
<u>,-,</u>	Sub-total (B) (2)	0		0.00		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0		0.00		
	TOTAL (A)+(B)	- 0	1	0.00	0.00	, U.UU
~	Shares held by Custodians and against which		l	1		
(C)	Depository Receips have been issued		Î	1		·
	Promoter and Promoter Group	ı	I.	1	í	1
(a)	Public Shareholding	1	•			L

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

For FORBES & COMPANY LIMITED

(Pankaj Khattar) Head Legal & Company Secretary.

1 2 JAN 2015