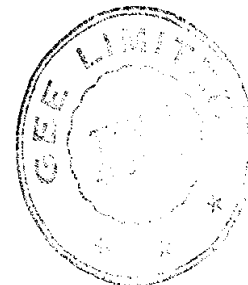


GEE LTD

(I) (a) Statement showing Shareholding Pattern

BSE/NSD CODE : 504029 Name of Scrip : GEE Class of Security : Equity Ad on : quarter ended 31.12.2014								
Category Code	Partly paid up shares			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group							
	Held by Public							
	Total			0	0.00	0.00		
	Outstanding Convertible Securities			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group							
	Held by Public							
	Total			0	0.00	0.00		
	Warrants			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group							
	Held by Public							
	Total			0	0.00	0.00		
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered	
					(A+B)	(A+B+C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(V)*100
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/H.U.F.	17	9626581	9618126	40.75	40.75		
(b)	Central/State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	4	7760196	7760196	32.85	32.85		
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A)(1)	21	17386787	17379322	73.89	73.89		
(2)	Foreign							
(a)	Individuals(Non Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0.00	0.00		
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	21	17386787	17379322	73.89	73.89		
(B)	Public Shareholding							
1	Institutions							
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	1	1200	0	0.01	0.01		
(c)	Central/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	2	638517	638517	2.70	2.70		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Cap. Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
	Sub-Total (B)(1)	3	639717	638517	2.71	2.71		
B 2	Non Institutions							
(a)	Bodies Corporate	91	2083249	2081022	8.82	8.82		
(b)	Individuals							
i	Individuals- Individual shareholders holding nominal share capital up to Rs. 1 lakh	1623	2197253	1934601	9.30	9.30		
ii	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	11	1317477	1317477	5.58	5.58		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)							
(d-i)	Individual NRS-Rep. - Non Rep.	3	133	133	0.00	0.00		
(d-ii)	Non-Resident (Rep)	4	1035	1035	0.00	0.00		
(d-iii)	Foreign National	0	0	0	0.00	0.00		
(d-iv)	Overseas Corporate Bodies	0	0	0	0.00	0.00		
(d-v)	Foreign Bodies	0	0	0	0.00	0.00		
(d-vi)	Trust	1	257	0	0.00	0.00		
(d-vii)	Clearing Member	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	1733	5599494	5334268	23.79	23.79		
	Total Public shareholding (B)=(B)(1)+(B)(2)	1736	6236741	5972785	26.41	26.41		
	TOTAL (A)+(B)	1757	23625878	23352107	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00		
1	Promoter and Promoter Group							
2	Public							
	Sub Total (C)							
	GRAND TOTAL (A)+(B)+(C)	1757	23625878	23352107	100.00	100.00		



(1)(d) Statement showing details of locked in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares [i.e. Grand Total(A)+(B)+C] indicated in statement at para(1)(a) above)	Promoter / Promoter Group / Public
	NIL	NIL	0	0.00
TOTAL			0	0.00

(1)(e) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR(ADRs, GDRs, SDRs, etc)	No. of DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares [i.e. Grand Total
	N.A.	N.A.	N.A.	N.A.
TOTAL		0	0	0.00

(1)(f) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total no. of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares [i.e. Grand Total (A)+(B)+C] indicated in statement at para (1)(a)above)
	N.A.	N.A.	N.A.	N.A.
TOTAL			0	0.00



(f) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage (V) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Vidya Finance Pvt Ltd	5773587	24.44	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	24.44
2	Shankar Lal Agarwal	1843038	7.80	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	7.80
3	Vitro Commodities Pvt Ltd	1542039	6.53	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	6.53
4	Jyoti Agarwal	1375500	5.82	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	5.82
5	Ram Kishan Agarwal	1091289	4.62	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	4.62
6	Harmala Agarwal	1058591	4.48	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	4.48
7	Om Prakash Agarwal	989452	4.19	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	4.19
8	Umesh Agarwal	98295	4.10	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	4.10
9	Sanver Ltd Agarwal	653896	2.77	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	2.77
10	Sagar Consolidated Holdings Private Limited	420690	1.78	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	1.78
11	Sneha Agarwal	379000	1.60	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	1.60
12	Vidyaash Agarwal	328006	1.39	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	1.39
13	Payal Agarwal	242095	1.02	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	1.02
14	Pooja Agarwal	227814	0.96	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	0.96
15	Govind Kumar Saraf	187882	0.84	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	0.84
16	Nikhil Agarwal	121000	0.51	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	0.51
17	Ranjana Saraf	91901	0.39	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	0.39
18	Anant Agarwal	50000	0.21	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	0.21
19	Vidya Finance Limited	23080	0.10	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	0.10
20	Govind Kumar Saraf (HUF)	6196	0.03	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	0.03
21	Govind Kumar Saraf (HUF)	1239	0.01	0	0.00	0.00	N.A.	N.A.	N.A.	N.A.	0.01
TOTAL		17384787	73.59	0	0.00	0.00	0.00	0.00	0.00	0.00	73.69

(*) The term "encumberance" has the same meaning as assigned to it in regulation 28(3) of the SEBI Regulations, 2011

(f)(c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants)
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Venkatesh Shetty Pvt.Ltd.	1656167	7.01	N.A.	N.A.	N.A.	N.A.	7.01
2	Life Insurance Corporation of India	628517	2.70	N.A.	N.A.	N.A.	N.A.	2.70
3	Govindshil Baldevshil Desai	451200	1.91	N.A.	N.A.	N.A.	N.A.	1.91
TOTAL		2748844	11.62					11.62

(f)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 8% of the total number of shares of the company

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. of total number of convertible securities of the same class	
1	Venkatesh Shetty Pvt.Ltd.	1656167	7.01	N.A.	N.A.	N.A.	N.A.	7.01
TOTAL		1656167	7.01					7.01

For GEE LIMITED

(Signature)
 S. Agarwal
 Managing Director