

GUJARAT COTEX LIMITED

Registered Office : Cassis – 702 Garden City Opp. Samarvanipanchayat, Khanvel Road RoadSilvassa 396230
 Corporate Office : 2007, Shankar Plaza, nanopuraTimaliyawadSurat 395001.

Tele.: 022-2471788 Tele Fax 022-2463238

Email : jayprabha@hotmail.com Website : www.gujcotex.com

(I)(a) Statement showing Shareholding Pattern Introductory Table (I)(a)

Name of the Company: GUJARAT COTEX LIMITED

| Scrip Code: 5134386 | Name of Scrip | GUJCOTEX | Class of Security | Equity |
|--|------------------------------|---|---|--------|
| Quarter Ended 31.12.2014 | | | | |
| Partly Paid Up Shares | No. of Partly paid Up Shares | As % of Total No. of Partly paid Up Shares | As percentage of Total No. of Shares of Company | |
| Held By Promoters and Promoters Group | Nil | N.A. | N.A. | N.A. |
| Held By Public | Nil | N.A. | N.A. | N.A. |
| TOTAL D | Nil | N.A. | | |
| Outstanding Convertible Securities | No of Outstanding securities | As % of Total No. of Outstanding Convertible securities | As % of Total no of shares assuming full conversion of convertible securities | |
| Held By Promoters and Promoters Group | Nil | N.A. | N.A. | N.A. |
| Held By Public | Nil | N.A. | N.A. | N.A. |
| TOTAL E | Nil | N.A. | | |
| Warrants | No of Warrants | As % of Total No. of Warrants | As % of Total no of shares assuming full conversion of warrants | |
| Held By Promoters and Promoters Group | Nil | N.A. | N.A. | N.A. |
| Held By Public | Nil | N.A. | N.A. | N.A. |
| TOTAL F | Nil | N.A. | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | | Rs.7,12,20,000/- comprising of 71,22,000 equity shares of Re.10.00 each | |

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(I)(a)Statement showing Shareholding Pattern

Name of the Company: GUJARAT COTEX LIMITED

Scrip Code: 514386

| Category code | Category of shareholder | Number of share holders | Total number of shares | Number of shares held in dematerIALIZED form | Total shareholding as a percentage of total number of shares | | |
|--|-------------------------|-------------------------|------------------------|--|--|-------------------|--|
| | | | | | As a % of (A+B) ¹ | As a % of (A+B+C) | Shares Pledged or otherwise encumbered |
| (A) Shareholding of Promoter and Promoter Group² | | | | | | | |
| (1) Indian | | | | | | | |
| (a) Individuals/ H.U.F | 6 | 3431000 | 3431000 | 48.17 | 48.17 | 0.00 | 0.00 |
| (b) Central/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (c) Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (d) Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (e) Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| Sub- Total (A)(1) | 6 | 3431000 | 3431000 | 48.17 | 48.17 | 0.00 | 0.00 |
| (2) Foreign | | | | | | | |
| (a) Individuals (N.R.I./ Foreign) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (b) Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (c) Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (d) Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| Sub- Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |

¹For determining public shareholding for the purpose of Clause 40A.

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

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(I)(a)Statement showing Shareholding Pattern

Name of the Company: GUJARAT COTEX LIMITED

Scrip Code: 514386

| Category ory code | Category of shareholder | Number of share holders | Total number of shares | Number of shares held in demateri alized form | Quarter ended: 31.12.2014 | | |
|-------------------------|--|-------------------------------|------------------------------|--|---------------------------|-------------------------|---|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | Total shareholding as a percentage of total number of shares |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 6 | 3431000 | 3431000 | 48.17 | 48.17 | 0.00 |
| (B) | Public shareholding³ | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (c) | Central State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (g) | Foreign Venture Cap. Investors | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 50 | 117244 | 117244 | 1.65 | 1.65 | 0.00 |

³For definitions of “Public Shareholding”, refer to Clause 40A.

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(I)(a)Statement showing Shareholding Pattern

Name of the Company: GUJARAT COTEX LIMITED

Scrip Code: 514386

| Categ ory code | Category of shareholder | Number of share holders | Total number of shares | Number of shares held in demateri alized form | Quarter ended: 31.12.2014 | | |
|-------------------------------|---|--|---------------------------------------|--|---|--|----------------------------------|
| | | | | | Total shareholding as a percentage of total number of shares | As a % of (A+B)¹ | As a % of (A+B+C) |
| (b) | I Individuals - Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 1477 | 1361301 | 1224290 | 19.11 | 19.11 | 0.00 |
| | II Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 55 | 2022448 | 1974448 | 28.39 | 28.39 | 0.00 |
| (c) | Other -specify | | | | | | |
| | 1.N.R.I. | 5 | 18500 | 18500 | 0.26 | 0.26 | 0.00 |
| | 2.Client Margin and client beneficiary | 17 | 171107 | 171107 | 2.40 | 2.40 | 0.00 |
| | 3.Clearing House/member | 1 | 400 | 400 | 0.01 | 0.01 | 0.00 |
| | Sub-Total (B)(2) | | | | 51.83 | 51.83 | 0.00 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | | | | 51.83 | 51.83 | 0.00 |
| | TOTAL (A)+(B) | 1611 | 7122000 | 6936989 | 100.00 | 100.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | -- | -- | -- | -- | -- | -- |
| | GRAND TOTAL (A)+(B)+(C) | 1611 | 7122000 | 6936989 | 100 | 100 | |

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(I)(b) Statement showing Shareholding securities (including shares,warrants,convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of Shareholder | Details of Shares held | | Encumbered Shares | Details of warrants | Details of Convertible Securities | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities |
|------------|---------------------|-------------------------|---------------------------|----------------------|------------------------|---|--|
| | | No of Shares Held | As % of Grand Total | | | | |
| 1 | Snailesh Parekh | 425000 | 5.97 | 0 | 0 | 0 | 5.97 |
| 2 | Priyavanda Parekh | 1041000 | 14.62 | 0 | 0 | 0 | 14.62 |
| 3 | Sarla Parekh | 150000 | 2.11 | 0 | 0 | 0 | 2.11 |
| 4 | Sonal Parekh | 150000 | 2.11 | 0 | 0 | 0 | 2.11 |
| 5 | Ketan Parekh | 850000 | 11.93 | 0 | 0 | 0 | 11.93 |
| 6 | Chetan Parekh | 815000 | 11.44 | 0 | 0 | 0 | 11.44 |
| | | 3431000 | 48.17 | 0 | 0 | 0 | 48.17 |

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(I)(c)(i) Statement showing Shareholding securities (including shares, warrants, convertible securities) of persons belonging to the category belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of Shareholder | Details of Shares held | | Encumbered Shares | Details of warrants | Details of Convertible Securities | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) |
|------------|---------------------|-------------------------|---------------------------|----------------------|------------------------|---|---|
| | | No of Shares Held | As % of Grand Total | | | | |
| 1 | Rajiv Sheth | 169000 | 2.38 | 0 | 0 | 0 | 2.38 |
| 2 | MukeshDoshi | 150000 | 2.11 | 0 | 0 | 0 | 2.11 |
| 3 | Nehal Shah | 100251 | 1.41 | 0 | 0 | 0 | 1.41 |
| 4 | DheyaDoshi | 100025 | 1.41 | 0 | 0 | 0 | 1.40 |
| 5 | Sunil Mehta | 100000 | 1.40 | 0 | 0 | 0 | 1.40 |
| 6 | Jay Shah | 100000 | 1.40 | 0 | 0 | 0 | 1.40 |
| 7 | Denish Shah | 100000 | 1.40 | 0 | 0 | 0 | 1.40 |
| 8 | Dharmesh Sheth. | 76300 | 1.07 | 0 | 0 | 0 | 1.07 |
| 9 | Mehta Jalpak | 75380 | 1.06 | 0 | 0 | 0 | 1.06 |
| 10 | Azad Ramolia | 75000 | 1.05 | 0 | 0 | 0 | 1.05 |
| | TOTAL | | | 0 | 0 | 0 | |

(I)(c)(ii) Statement showing Shareholding securities (including shares, warrants, convertible securities) of persons to gather with (PAC) belonging to the category belonging to the category “Public” and holding more than 5% of the total number of shares

| Sr. No. | Name of Shareholder | Details of Shares held | | Encumbered Shares | Details of warrants | Details of Convertible Securities | Total Shares (including underlying shares assuming |
|------------|---------------------|------------------------|----------------------|----------------------|------------------------|---|---|
| | | Details of Shares held | Encumbered Shares | | | | |
| | | | | | | | |

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| | | No of Shares Held | As % of Grand Total | Securities | full conversion of warrants and convertible securities |
|---|---|----------------------------|--|---|--|
| | Nil | 0 | 0 | 0 | 0 |
| (I)(d) Statement showing details of locked-in shares | | | | | |
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | |
| 1 | Nil | | | Nil | |
| 2 | | | | | |
| 3 | | | | | |
| 4 | | | | | |
| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | |
| | Nil | 0 | 0 | 0 | |

For Gujarat Cotex Limited

Managing Director