



IOL CHEMICALS AND PHARMACEUTICALS LIMITED

(1) (a) Statement showing Shareholding Pattern

Name of the Company: IOL Chemicals and Pharmaceuticals Limited			
Scrip Code, Name of the scrip, class of security: IOLCP, Equity Shares			
As on 31 December 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of Outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	85,50,000 warrants	100%	15.21%
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	5,62,05,502 (4,76,55,502 + 85,50,000)		



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SHAREHOLDING PATTERN

“(I)(a) Statement showing Shareholding Pattern

Name of the Company: IOL Chemicals and Pharmaceuticals Limited

Scrip Code: 524164 - BSE Limited

Scrip Code: IOLCP - National Stock Exchange

Quarter ended: as on 31 December 2014

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	1159265	1159265	2.43	2.43	0	0.00%
(b)	Central Government/State Government(s)							
(c)	Bodies Corporate	4	21240001	21240001	44.57	44.57	0	0.00%
(d)	Financial Institutions/Banks							
(e)	Any Other(specify)							
	Sub-Total (A)(1)	6	22399266	22399266	47.00	47.00	0	0.00%
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	Sub-Total (A)(2)							
	Total Shareholding of Promoters and Promoters group (A)= (A)(1)+(A)(2)	6	22399266	22399266	47.00	47.00	0	0.00%

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)* 100
(B)	Public shareholding						N.A	N.A
	1 Institutions						N.A	N.A
(a)	Mutual Funds/ UTI	4	10200		0.02	0.02		
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify) Trust				0.00	0.00		
	Sub-Total (B)(1)	4	10200	0	0.02	0.02		
	2 Non-institutions						NA	NA
(a)	Bodies Corporate	248	8589124	8583724	18.02	18.02		
(b)	Individuals:-							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	8902	2552285	1863664	5.36	5.36		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	41	4377513	4377513	9.19	9.19		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)							
(d-i)	NRI	26	26539	26539	0.06	0.06		
(d-ii)	Foreign Companies*	2	9700575	9700575	20.36	20.36		
	Sub-Total (B)(2)	9219	25246036	24552015	52.98	52.98	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	9223	25256236	24552015	53.00	53.00	0	0.00
	TOTAL (A)+(B)	9229	47655502	46951281	100	100	0	0.00%
(C)	Shares held by Custodians and against which Depository Receipts have been issued				N.A		N.A	N.A
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	0	0	0		0.00		
	Sub-Total (C)	0	0	0		0		
	GRAND TOTAL (A)+(B)+(C)	9229	47655502	46951281	100	100	0	0.00%

* includes 8,41,987 equity shares of face value of Rs 10/- each allotted on 28 November 2014 by the company in the account of IOL Chemicals and Pharmaceuticals Limited- Unclaimed Suspense Account on behalf of US\$1 (one) Million FCCBs holders who had not complied the provisions of mandatory conversion and had not lodged Conversion notices through Paying and Conversion Agents to the company for conversion of bonds on/before the conversion date as per the provisions of Offering Letter.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons category "Promoter and Promoter Group"

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Sr. No.	Name of the shareholder	Detail of shares held		Encumbered (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+C	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Maya Devi Polycot Limited	10006323	21.00	0	0.00	0.00	0	0	0	0	21.00
2	NM Merchandiles Limited	5075571	10.65	0	0.00	0.00	0	0	0	0	10.65
3	NCG Enterprises Limited	3284393	6.89	0	0.00	0.00	0	0	0	0	6.89
4	IOL Lifesciences Limited	2873714	6.03	0	0.00	0.00	0	0	0	0	6.03
5	Varinder Gupta	1159265	2.43	0	0.00	0.00	0	0	0	0	2.43
TOTAL		22399266	47.00	0	0.00	0.00	0	0	0	0	47.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	IndiaSTAR (Mauritius) Ltd.	8858588	18.59	0	0	0	0	15.76
2	Innova Marchantiles Limited	2450000	5.14	8550000	100	0	0	19.57
3	Trident Limited	1785714	3.75	0	0	0	0	3.18
4	G Consultants and Fabricators Ltd	1489000	3.12	0	0	0	0	2.65
5	Hetal Chetan Mehta	1000000	2.10	0	0	0	0	1.78
6	Nature Efficient Electronics Pvt. Ltd	673143	1.41	0	0	0	0	1.20
TOTAL		16256445	34.11	8550000	100	0	0	44.14

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	IndiaSTAR (Mauritius) Ltd.	8858588	18.59	0	0	0	0	15.76
2	Innova Marchantiles Limited	2450000	5.14	8550000	100	0	0	19.57
TOTAL		11308588	23.73	8550000	100	0	0	35.33

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter/Promoter Group/Public
1	NM Merchantiles Limited	5075571	10.65	Promoter Group
2	NCG Enterprises Limited	3284393	6.89	Promoter Group
3	IOL Lifesciences Limited	2873714	6.03	Promoter Group
4	Maya Devi Polycot Limited	225000	0.47	Promoter Group
5	Varinder Gupta	535	0.00	Promoter
7	Innova Marchantiles Limited	2450000	5.14	Public
6	Trident Limited	1785714	3.75	Public
8	Hetal Chetan Mehta	1000000	2.10	Public
9	Reena Ashish Ajmera	275000	0.58	Public
10	Nishita Alpesh Ajmera	275000	0.58	Public
11	Minal Manish Ajmera	275000	0.58	Public
12	Avani Jasmin Ajmera	275000	0.58	Public
13	Ashwini Jiten Ajmera	263000	0.55	Public
14	Alpesh Kishore Ajmera	250000	0.52	Public
15	Ashish Kishore Ajmera	250000	0.52	Public
16	Manish Kishore Ajmera	250000	0.52	Public
17	Manoj Manekji Dand	110000	0.23	Public
18	Premilaben Naginbhai Shah	150000	0.31	Public
19	Jagruti Atul Khimani	100000	0.21	Public
TOTAL		19167927	40.22	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL			
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL			
TOTAL				

For IOL Chemicals and Pharmaceuticals Limited

(Krishan Singh)
Vice President & Company Secretary