



I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : INDIABULLS SECURITIES LIMITED

BSE SCRIP CODE : 532960 / NSE SYMBOL : IBSEC

Name of the Scrip and class of security - Equity Shares with voting rights

QUARTER ENDED 31.12.2014

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total	None	N.A.	N.A.

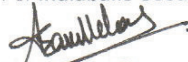
Note : There are no partly paid-up shares held in the Company

Outstanding convertible securities*	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities [Refer to (ii) below]
<i>Being the aggregate employee stock options in force* as of December 31, 2014, under various ESOPs of the Company</i>			
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	7543349	100	2.81
Total	7543349	100	2.81

Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants [Refer to (iii) below]
Held by Promoter / Promoter Group	18611217	60.15	6.38
Held by Public	12328784	39.85	4.23
Total	30940001	100	10.61

(i) Current capital of the Company	Rs. 52,16,36,872 divided into 26,08,18,436 Equity shares of face value Rs.2 each
(ii) Capital of the Company assuming exercise of the outstanding stock options in full	Rs. 53,67,23,570 divided into 26,83,61,785 Equity shares of face value Rs.2 each
(iii) Capital of the Company assuming full conversion of warrants	Rs. 58,35,16,874 divided into 29,17,58,437 Equity shares of face value Rs.2 each
(iv) Capital of the Company assuming exercise of the outstanding stock options in full and conversion of warrants in full	Rs. 59,86,03,572 divided into 29,93,01,786 Equity shares of face value Rs.2 each

For Indiabulls Securities Limited


 Ram Meher Garg
 Company Secretary



Indiabulls Securities Limited

CIN : L74999DL1995PLC069631

Correspondence Office: 12th Floor, Tower A, Building No. C5, DLF Phase III, DLF CYBER CITY, Gurgaon - 122002, Client Helpline: 0124 4572444, Fax: 0124 3835007

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901

Website: www.indiabulls.com, E-mail: helpdesk@indiabulls.com

Indiabulls

S E C U R I T I E S

BSE SCRIP CODE : 532960 / NSE SYMBOL : IBSEC

Name of the Scrip and class of security - Equity Shares with voting rights

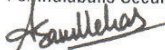
QUARTER ENDED 31.12.2014

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individual/Hindu Undivided family	1	34171089	34171089	13.10	13.10	0	0.00
(b)	Central Government/state government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies corporate	2	45666496	45666496	17.51	17.51	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
Sub Total (A) (1)		3	79837585	79837585	30.62	30.61	0	0.00
(2)	Foreign							
(a)	Individuals (Non resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
Sub Total (A) (2)		0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)	3	79837585	79837585	30.62	30.61	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	1	2201	2201	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	6	193807	193807	0.07	0.07	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign institutional investors	6	435456	435456	0.17	0.17	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
Sub Total (B) (1)		13	631464	631464	0.24	0.24	0	0.00
2	Non Institutions							
(a)	Bodies Corporate	1321	35129254	35129254	13.47	13.47	0	0.00
(b)(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	103497	76553655	76517092	29.36	29.35	0	0.00
(b)(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	203	64077968	63804168	24.57	24.57	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)							
	Non-Resident Indians	640	4338228	4338228	1.66	1.66	0	0.00
	Clearing Members	108	184205	184205	0.07	0.07	0	0.00
Sub Total (B) (2)		105769	180283310	179972947	69.14	69.12	0	0.00
	Total Public shareholding (B)= (B1) +(B2)	105782	180914774	180604411	69.38	69.36	0	0.00
	Total (A)+(B)	105785	260752359	260441996	100.00	99.97	0	0.00
(C)	Shares held by custodians and against which Depository Receipts have been issued							
1	promoter and promoter group	0	0	0	0.00	0.00	0	0.00
2	Public	1	66077	66077	0.00	0.03	0	0.00
	Grand Total (A) +(B)+(C)	105786	260818436	260508073		100.00	0	0.00

N.A.: Not Applicable

Note: The Company has issued only one class of security which is listed on Indian Stock Exchanges i.e. Equity shares with voting rights

For Indiabulls Securities Limited


 Ram Meher Garg
 Company Secretary



Indiabulls Securities Limited

CIN : L74999DL1995PLC069631

Correspondence Office: 12th Floor, Tower A, Building No. C5, DLF Phase III, DLF CYBER CITY, Gurgaon - 122002, Client Helpline: 0124 4572444, Fax: 0124 3835007

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901

Website: www.indiabulls.com, E-mail: helpdesk@indiabulls.com

Indiabulls

S E C U R I T I E S

1(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No. of shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause 1(i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VI)	(VII)	(IX)	(X)	(XI)	(XII)
1	ORTHIA PROPERTIES PRIVATE	39058902	14.98	0	0.00	0.00	922343	4.96	0	0.00	13.38
2	SAMEER GEHLAUT	34171089	13.10	0	0.00	0.00	5987203	32.17	0	0.00	13.42
3	ZELKOVA BUILDERS PRIVATE LIMITED	660/534	2.53	0	0.00	0.00	0	0.00	0	0.00	2.21
4	ORTHIA CONSTRUCTIONS PRIVATE	0	0.00	0	0.00	0.00	11701671	62.87	0	0.00	3.91
	Total	79837585	30.61	0	0.00	0.00	18611217	100.00	0	0.00	32.89

1(i) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para 1(i)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	RAJIV RATTAN	17330253	6.64	1877895	15.23	0	0	6.42
2	SAURABH KUMAR MITTAL	17212083	6.60	1605710	13.02	0	0	6.29
3	INUUS CONSTRUCTIONS PRIVATE	7710922	2.96	3959541	32.12	0	0	3.90
4	HESPERA CONSTRUCTIONS PRIVATE LIMITED	4199581	1.61	3385938	27.46	0	0	2.53
5	DIVYESH BHARAT SHAH	3269000	1.25	1500000	12.17	0	0	1.59
	Total	49721839	19.06	12328784	100.00	0.00	0.00	20.73

1(ii) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para 1(i)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	RAJIV RATTAN	17330253	6.64	1877895	15.23	0	0.00	6.42
2	SAURABH KUMAR MITTAL	17212083	6.60	1605710	13.02	0	0.00	6.29
	Total	34542336	13.24	3483605	28.26	0	0.00	12.71

1(d) Statement showing details of locked in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para 1(i)(a) above	Promoters / Promoter Group / Public
1	SAMEER GEHLAUT	34171089	13.10	PROMOTER/PROMOTER GROUP
2	ORTHIA PROPERTIES PRIVATE	23400000	8.97	PROMOTER/PROMOTER GROUP
3	RAJIV RATTAN	17330253	6.64	PUBLIC
4	SAURABH KUMAR MITTAL	17212083	6.60	PUBLIC
5	ORTHIA PROPERTIES PRIVATE	14144904	5.42	PROMOTER/PROMOTER GROUP
6	INUUS CONSTRUCTIONS PRIVATE	4911456	1.88	PUBLIC
7	HESPERA CONSTRUCTIONS PRIVATE	4199581	1.61	PUBLIC
8	INUUS CONSTRUCTIONS PRIVATE	2799486	1.07	PUBLIC
9	DIVYESH BHARAT SHAH	2500000	0.96	PUBLIC
10	ORTHIA PROPERTIES PRIVATE	1514058	0.58	PROMOTER/PROMOTER GROUP
11	DIVYESH BHARAT SHAH	769000	0.29	PUBLIC
	Total	122951890	47.14	

1(a) Statement showing holding of Depository Receipts (DRs)

Sr. No.	Type of outstanding DRs(ADRs,GDRs,SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para 1(i)(a) above
1	GDRs	66077	66077	0.03
	Total	66077	66077	0.03

1(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares

1	Name of the DR holder	Type of outstanding DRs(ADRs, GDRs,SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para 1(i)(a) above
1	None	N.A.	N.A.	N.A.
	Total	N.A.	N.A.	N.A.

For Indiabulls Securities Limited

Ram Meher Garg
Ram Meher Garg
Company Secretary



Indiabulls Securities Limited

CIN : L74999DL1995PLC069631

Correspondence Office: 12th Floor, Tower A, Building No. C5, DLF Phase III, DLF CYBER CITY, Gurgaon - 122002, Client Helpline: 0124 4572444, Fax: 0124 3835007

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901

Website: www.indiabulls.com, E-mail: helpdesk@indiabulls.com