

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

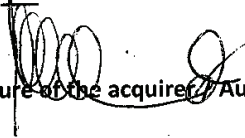
Part-A- Details of the Acquisition

Name of the Target Company (TC)	INDOKEM LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Mahendra K. Khatau - The Acquirer is the promoter of the Company		
Shreya S. Shinghania	Emerald Capital Services Private Limited		
Vindhyapriya Holdings Private Limited	Khatau Leasing and Finance Company Private		
MKK Holdings Private Limited	Priyamvada Holdings Limited		
Khatau Capacitors Private Limited	Asha Mahendra Khatau		
Leelabai Kishore Khatau	Neomy Anil Khatau		
Priyanilgiri Holdings Private Limited	Khatau Holdings and Trading Private Limited		
Asha Marine Products Private Limited	Manish Mahendra Khatau		
Anil Kioshore Khatau	Priya Mahendra Khatau		
Ilesha Anil Khatau			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights ¹	17461261	71.28%	71.28%
b) Shares in the nature of encumbrance	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	0	0	0
e) Total (a+b+c+d)	17461261	71.28%	71.28%
Details of acquisition			
a) Shares carrying voting rights acquired	476	0.00%	0.00%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	0	0	0
d) Shares in the nature of encumbrance	0	0	0
e) Total (a+b+c+/-d)	476	-	-
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17461737	71.28%	71.28%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	0	0	0
d) Shares in the nature of encumbrance	0	0	0
e) Total (a+b+c+d)	17461737	71.28%	71.28%
Mode of acquisition	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Open Market Acquisition		

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Placing Order <u>15.11.2015</u> Settlement Date -
Equity share capital / total voting capital of the TC before the said acquisition	24497188
Equity share capital/ total voting capital of the TC after the said acquisition	24497188
Total diluted share/voting capital of the TC after the said acquisition	24497188

¹ Mr. Mahendra K. Khatau the Acquirer and Promoter was holding 115807 Equity Shares before Acquisition

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Signature of the acquirer / Authorised Signatory

Place: Mumbai,

Date: 6/11/2015