

Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

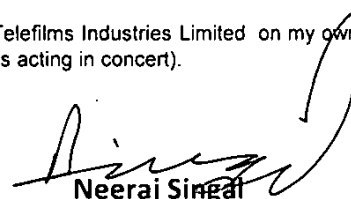
| | | | | |
|----|--|---|---|---|
| 1 | Name of the Target Company (TC) | JMD TELEFILMS INDUSTRIES LIMITED | | |
| 2 | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | BRIJ BHUSHAN SINGAL NEERAJ SINGAL RITU SINGAL | | |
| 3 | Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| 4 | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited | | |
| 5 | Details of the acquisition as follows | Number | % W.R.T. Total Share/Voting Capital wherever applicable | % W.R.T. Total Diluted Share/Voting Capital of the TC (*) |
| | Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) | Shares carrying voting rights | | | |
| | BRIJ BHUSHAN SINGAL | 3450000 | 4.92 | 0.00 |
| | NEERAJ SINGAL | 3400000 | 4.85 | 0.00 |
| | RITU SINGAL | 3400000 | 4.85 | 0.00 |
| | Total (a) | 10250000 | 14.61 | 0.00 |
| b) | Shares in the nature of encumbrance (Pledge/lien/nondisposal undertaking/others) | 0 | 0.00 | 0.00 |
| c) | Voting rights (VR) otherwise than by Equity shares | 0 | 0.00 | 0.00 |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 0 | 0.00 | 0.00 |
| | | 0 | 0.00 | 0.00 |
| e) | Total (a+b+c+d) | 0 | 0.00 | 0.00 |
| | Details of Sale | | | |
| a) | Shares carrying voting rights | | | |
| | BRIJ BHUSHAN SINGAL | 3450000 | 4.92 | 0.00 |
| | NEERAJ SINGAL | 3400000 | 4.85 | 0.00 |
| | RITU SINGAL | 3400000 | 4.85 | 0.00 |
| | Total (a) | 10250000 | 14.61 | 0.00 |
| b) | Shares in the nature of encumbrance (Pledge/lien/nondisposal undertaking/others) | 0 | 0.00 | 0.00 |
| c) | Voting rights (VR) otherwise than by shares | 0 | 0.00 | 0.00 |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C | 0 | 0.00 | 0.00 |
| | | 0 | 0.00 | 0.00 |
| e) | Total (a+b+c+d) | 10250000 | 14.61 | 0.00 |

| After the acquisition /sale holding of | | | | |
|--|--|-----------------------------|---------------------------------|------------------------|
| a) | Shares carrying voting rights | | | |
| | BRIJ BHUSHAN SINGAL | 0 | 0.00 | 0.00 |
| | NEERAJ SINGAL | 0 | 0.00 | 0.00 |
| | RITU SINGAL | 0 | 0.00 | |
| | Total (a) | 0 | 0.00 | 0.00 |
| b) | Shares in the nature of encumbrance (Pledge/lien/nondisposal undertaking/others) | 0 | 0.00 | 0.00 |
| c) | Voting rights (VR) otherwise than by shares | 0 | 0.00 | 0.00 |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 0 | 0.00 | 0.00 |
| | | 0 | 0.00 | 0.00 |
| e) | Total (a+b+c+d) | 0 | 0.00 | 0.00 |
| 6 | Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market Sale | | |
| 7 | Date of acquisition / sale date of receipt of intimation of allotment of shares / VR / warrants / convertible securities /any other instrument that entitle the acquirer to receive shares in TC | Date of Trading / Allotment | No. of Shares Treded / allotted | % age of Total Capital |
| 1 | BRIJ BHUSHAN SINGAL | 17.05.2010 to 27.08.2010 | 3450000 | 4.92 |
| 2 | NEERAJ SINGAL | 17.05.2010 to 27.08.2010 | 3400000 | 4.85 |
| 3 | RITU SINGAL | 17.05.2010 to 27.08.2010 | 3400000 | 4.85 |
| | | Total | 10250000 | 14.61 |
| 8 | Equity share capital / total voting capital of the TC before the said acquisition / sale | 701460000 | | |
| 9 | Equity share capital/ total voting capital of the TC after the said acquisition / sale | 701460000 | | |
| 10 | Total diluted share/voting capital of the TC after the said acquisition/sale. | 0 | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

This information is being submitted by the undersigned as one of the acquirer of JMD Telefilms Industries Limited on my own behalf and on behalf of Sh. Brij Bhushan Singal and Smt. Ritu Singal , acquirers (persons acting in concert).

Place: New Delhi
Date: 27.08.2010


Neeraj Singal