

XXIII. Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)

Part - A - Details of the Acquisition

Name of the Target Company (TC)	Jost's Engineering Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer : Vishal Jain PACs : Jai Prakash Agarwal Rajendra Kumar Agarwal Abhishek Agarwal Krishna Agarwal JP Agarwal & Sons (HUF) Anita Agarwal Shikha Jain		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition of shares/ voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
(a) Shares carrying voting rights	337890	44.19	44.19
(b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	-	-	-
(c) Voting rights (VR) otherwise than by equity shares	-	-	-
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category)	-	-	-
Total (a+b+c+d)	337890	44.19%	44.19%
<b>Details of acquisition</b>			
(a) Shares carrying voting rights acquired	32,450	4.24	4.24
(b) VRs acquired otherwise than by equity shares	-	-	-
(c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+/-d)	32,450	4.24	4.24
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
(a) Shares carrying voting rights	370340	48.43	48.43
(b) VRs otherwise than by equity shares			
(c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Total (a+b+c+d)	370340	48.43	48.43
Mode of acquisition (e.g. open market/ public issue / rights issue/ preferential allotment/inter-se transfer/encumbrance, etc)	Share Purchase Agreement dated 30th August, 2014		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Rs. 10/- each		

	or allotment of shares / any warrants convertible into shares / any other instrument that entitles the acquirer to receive shares in the TC.
	Equity share capital / total voting capital of the TC before the said acquisition
	Equity share capital / total voting capital of the TC after the said acquisition
Equity Share Capital of Rs. 76.46 Lakhs	Total diluted share/ voting capital of the TC after the said acquisition
Equity Share Capital of Rs. 76.46 Lakhs	Equity Share Capital of Rs. 76.46 Lakhs
Equity Share Capital of Rs. 76.46 Lakhs	Equity Share Capital of Rs. 76.46 Lakhs

Signature of the acquirer/ Authorised Signatory

(Vishal Jain)

Place:

Date:

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part - B shall be disclosed to the Stock Exchange but shall not be disseminated.