

(1) (a) Name of the Company: KEI INDUSTRIES LIMITED
Scrip Code, Name of the Scrip, Class of security: 517569, KEI, Equity shares
Quarter ended 31.12.2014

PARTLY PAID UP SHARES	NO OF PARTLY PAID-UP SHARES	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants:-	No of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00%	0.00%
Held by Public	0	0.00%	0.00%
Total	0	0.00%	0.00%
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	77237438 Equity shares of face value Rs. 2/- each i.e Rs. 154474876		

KEI INDUSTRIES LIMITED

(SIGNATURE KUNAL)

Char. A. Compliance Officer

Name of the Company: KEI INDUSTRIES LIMITED
 Scrip Code/Name of the Scrip, Class of security: 517569, KEI, Equity shares
 Statement showing Shareholding Pattern as on 31.12.2014

Category Code	Category of Shareholder	No. of shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Number of Shares pledged or otherwise encumbered	As a % (IX)=(VIII)/(IV)*100
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)		
(I)	(II) Shareholding of Promoter and Promoter Group Indian	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	1 Indian		21068466	21068466	27.28	27.28	0	0
(B)	2 Foreign		0	0	0.00	0.00	0	0
(C)	3 Bodies Corporate		17093000	17093000	22.11	22.11	0	0
(D)	4 Financial Institutions/ Banks		0	0	0.00	0.00	0	0
(E)	5 Any Other (specify)		0	0	0.00	0.00	0	0
	Sub- Total (A)(1)		38148466	38148466	49.39	49.39	0	0
(2)	Foreign (Non-Resident Individuals/ Foreign Individuals)		0	0	0.00	0.00	0	0
(a)	Bodies Corporate		0	0	0.00	0.00	0	0
(b)	Institutions		0	0	0.00	0.00	0	0
(c)	Qualified Foreign Investors		0	0	0.00	0.00	0	0
(d)	Any Other (specify)		0	0	0.00	0.00	0	0
	Sub- Total (A)(2)		0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		38148466	38148466	49.39	49.39	0	0
(B)	Public shareholding		0	0	0.00	0.00	0	0
(1)	Institutions		0	0	0.00	0.00	0	0
(a)	Mutual Funds / UTI		0	0	0.00	0.00	0	0
(b)	Financial Institutions/ Banks		115769	115769	0.15	0.15	0	0
(c)	Central Govt/ State Govt (S)		0	0	0.00	0.00	0	0
(d)	Venture Capital Funds		0	0	0.00	0.00	0	0
(e)	Insurance Companies		0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors		1300969	1300969	1.68	1.68	0	0
(g)	Foreign Venture Capital Investors		0	0	0.00	0.00	0	0
(h)	Qualified Foreign Investors		0	0	0.00	0.00	0	0
	Sub- Total (B)(1)		1416738	1416738	1.83	1.83	0	0
(2)	Non-institutions		0	0	0.00	0.00	0	0
(a)	Bodies Corporate		360	17142248	22.19	22.19	0	0
(b)	Individuals		21654	14479437	18.75	18.75	0	0
(c)	Qualified Foreign Investors		34	4906455	6.35	6.35	0	0
(d)	Any Other (specify)		0	0	0.00	0.00	0	0
	Sub- Total (B)(2)		253	502866	0.65	0.65	0	0
(iii)	NRIs / OCBs		112	530098	0.69	0.69	0	0
(iv)	Cleaning Members		5	2100	0.00	0.00	0	0
(v)	Directors & their relatives		9	110010	0.14	0.14	0	0
	Sub- Total (B)(2)		22447	37270926	48.77	48.77	0	0
	Total Public Shareholding (B)=(B)(1)+(B)(2)		22454	39088972	50.61	50.61	0	0
	Total (A)+(B)		22462	77237438	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued		0	0	0.00	0.00	0	0
(C1)	Promoter and Promoter Group		0	0	0.00	0.00	0	0
(C2)	Public shareholding		22462	77237438	100.00	100.00	0	0
	GRAND TOTAL (A)+(B)+(C)		22462	77237438	100.00	100.00	0	0

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.
 2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.
 3. Statement showing detail of locked-in-shares shown separately.
 4. Total Foreign Shareholding is 1803855 (2.34%) equity shares.
 5. The Company will also post this information on its web site and on website of the stock exchanges).

(KISHORE KUMAR)
 C.S. & Compliance Officer

(i)(d) Statement showing detail of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (i) (a))	Promoter / Promoter Group / Public
1	ANIL GUPTA PROJECTION FINANCIAL & MANAGEMENT	1400000	1.81	Promoter
2	CONSULTANTS PVT. LTD.	7900000	10.23	Promoter Group
3	DHAN VERSHA AGENCY PVT. LTD	1000000	1.29	Promoter Group
	Total	10300000	13.34	

(ii) (a) Statement showing details of Depository Receipts

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares (i.e., Grand Total (A+B+C) indicated in Statement at para (i) (a))
	GDR	0	0	0

(ii) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group* are in excess of 1% of the total no. of shares

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares (i.e., Grand Total (A+B+C) indicated in Statement at para (i) (a) above)
		N.A		

(iii) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer: NA



 THE DEPOSITORY TRUST & CLEARING CORPORATION
 (CORPORATE FINANCE)
 500 S. CHURCH STREET, SUITE 1000
 NEW YORK, NY 10038-1002