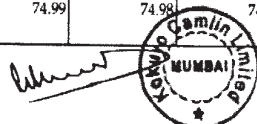


**Statement of Standalone unaudited Financial Results for the quarter and nine months ended December 31<sup>st</sup>, 2014**

Sr. No.	Particulars	Unaudited Quarter ended			Unaudited Nine months ended		Audited Previous Accounting Year ended 31.03.2014
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	
		(Rs. Lacs)					
1	Income from operations						
	a) Net sales / Income from operations (Net of Excise Duty)	10,893.95	11,271.74	9,334.72	38,012.53	32,819.99	46,760.77
	b) Other operating income	37.06	25.80	24.63	68.99	50.84	53.74
	Total Income from operations (Net)	10,931.01	11,297.54	9,359.35	38,081.52	32,870.83	46,814.51
2	Expenses						
	a) Cost of Materials consumed	5,845.90	4,798.50	4,279.64	16,189.34	12,510.64	18,283.67
	b) Purchase of Stock-in-Trade	3,046.51	2,303.51	2,151.78	8,943.12	8,374.66	12,193.84
	c) Changes in inventories of Finished Goods, Work-in-Process and Stock-in-Trade	(2,398.88)	(104.17)	(692.72)	(1,125.04)	35.53	(325.50)
	d) Employee Benefit Expenses	1,445.78	1,464.10	1,319.51	4,449.44	4,027.66	5,466.16
	e) Depreciation	271.15	273.62	220.34	812.63	634.84	857.25
	f) Other Expenses	2,640.92	2,875.35	2,588.14	8,618.93	7,861.00	10,882.38
	Total Expenses	10,851.38	11,610.91	9,866.69	37,888.42	33,444.33	47,357.80
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	79.63	(313.37)	(507.34)	193.10	(573.50)	(543.29)
4	Other Income	183.60	207.24	253.34	597.43	354.31	582.09
5	Profit / (Loss) from Ordinary activities before Finance Costs and Exceptional Items (3+4)	263.23	(106.13)	(254.00)	790.53	(219.19)	38.80
6	Finance Cost	228.74	219.70	195.47	699.49	627.65	876.97
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	34.49	(325.83)	(449.47)	91.04	(846.84)	(838.17)
8	Exceptional Items	-	-	-	-	-	485.32
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	34.49	(325.83)	(449.47)	91.04	(846.84)	(1,323.49)
10	Tax Expenses						
	Current Income Tax	-	-	-	-	-	-
	Deferred Tax	14.83	24.59	(54.19)	31.66	(120.57)	(166.29)
	Prior Years - Income Tax	-	-	-	-	0.14	1.10
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	19.66	(350.42)	(395.28)	59.38	(726.41)	(1,158.30)
12	Extraordinary Item (Net of Tax Expenses Rs. ....)	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	19.66	(350.42)	(395.28)	59.38	(726.41)	(1,158.30)
14	Paid-up Equity Share Capital (Face Value of Re 1/- per Share)	1,003.04	1,003.04	1,003.04	1,003.04	1,003.04	1,003.04
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	19,858.55
16	Earnings per Share - Basic (RS.)	0.02	(0.35)	(0.56)	0.06	(0.88)	(1.33)
	-Diluted (RS.)	0.02	(0.35)	(0.56)	0.06	(0.88)	(1.33)
		(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	

Part II : Select information for the quarter and nine months ended December 31<sup>st</sup>, 2014.

Particulars	Quarter ended			Nine months ended		Previous Accounting Year ended 31.03.2014
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	
<b>A Particulars of Share Holding</b>						
1 Public Shareholding						
Number of Shares	25087856	25087856	25091802	25087856	25091802	25086802
Percentage of Shareholding	25.01	25.01	25.02	25.01	25.02	25.01
2 Promoters and Promoter group Shareholding						
a) Pledged / Encumbered						
-Number of Shares	-	-	-	-	-	-
-Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-	-
-Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-	-	-
b) Non-Encumbered						
-Number of Shares	75215950	75215950	75212004	75215950	75212004	75217004
-Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
-Percentage of Shares (as a % of the total Share Capital of the Company)	74.99	74.99	74.98	74.99	74.98	74.99



1	Particulars	3 months ended 31.12.2014
B	<b>Investor Complaints</b>	
	Pending at the beginning of the quarter	0
	Received during the quarter	3
	Disposed of during the quarter	0
	Remaining unresolved at the end of the quarter **	3

\*\* Since resolved

NOTES :

- The above results have been reviewed by the Audit Committee and approved by Board of Directors of the Company at its meeting held on January 29<sup>th</sup>, 2015. The statutory auditors have carried out a limited review of the results for the quarter and nine months ended December 31<sup>st</sup>, 2014.
- The entire operations of the Company comprise a single business segment i.e. "Consumer Products". The Company operates only in India and the entire operations of the Company constitute a single geographical segment i.e. India.
- Previous period figures have been reclassified in conformity with the classifications of the current period results.
- Depreciation for the quarter is based on the Schedule II of the Companies Act 2013 which is effective from April 1, 2014. This has resulted in a net additional depreciation of Rs. 22.15 lacs being charged to the statement of profit and loss during the quarter. Further, assets whose useful life has expired as on April 1, 2014 the entire carrying value of that date has been recognised in the opening balance of retained earnings as specified in Schedule II of the Companies Act, 2013.
- Details of utilisation of proceeds of the rights issue aggregating to Rs 10323.66 lacs is summarised( as per clause 43 of the listing agreement.)

		Rs. Lacs
i)	Issue Expenses	167.23
ii)	Capital Expenditure	2,337.08
iii)	Time Deposits and Balances in Current Account	7,819.35
Total		10,323.66

PLACE : MUMBAI

DATED : JANUARY 29<sup>th</sup>, 2015.

Email address for investors complaints: investorrelations@kokuyocamlin.com



FOR KOKUYO CAMLIN LIMITED

DILIP DANDEKAR  
CHAIRMAN & EXECUTIVE DIRECTOR

# B. K. KHARE & Co.

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## Limited Review Report

The Board of Directors  
Kokuyo Camlin Limited  
Mumbai

We have reviewed the accompanying Statement of unaudited financial results of Kokuyo Camlin Limited for the period ended December 31, 2014 ("the Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures, made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B. K. Khare & Co.  
Chartered Accountants  
Firm Registration No. 105102W



Himanshu Chapsey  
Partner  
Membership No. 105731  
Mumbai, January 29, 2015

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