

(I)(a)

Introductory sub-table (I)(a)

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Name of the Company : LKP FINANCE LIMITED

Scrip Code, Name of the 507912

scrip, class of security

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Quarter ended : 31/12/2014

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| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|-------------------------|------------------------------|--|--|
|-------------------------|------------------------------|--|--|

| | | | |
|----------------------------------|-----|-----|-----|
| Held by promoter/promoters group | NIL | NIL | NIL |
|----------------------------------|-----|-----|-----|

| | | | |
|----------------|-----|-----|-----|
| Held by public | NIL | NIL | NIL |
|----------------|-----|-----|-----|

| | | | |
|-----------|-----|-----|-----|
| Total - D | NIL | NIL | NIL |
|-----------|-----|-----|-----|

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

| | | | |
|---------------------------------|-----|-----|-----|
| Held by promoter/promoter group | NIL | NIL | NIL |
|---------------------------------|-----|-----|-----|

| | | | |
|----------------|-----|-----|-----|
| Held by public | NIL | NIL | NIL |
|----------------|-----|-----|-----|

| | | | |
|-----------|-----|-----|-----|
| Total - E | NIL | NIL | NIL |
|-----------|-----|-----|-----|

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

| | | | |
|---------------------------------|-----|-----|-----|
| Held by promoter/promoter group | NIL | NIL | NIL |
|---------------------------------|-----|-----|-----|

| | | | |
|----------------|-----|-----|-----|
| Held by public | NIL | NIL | NIL |
|----------------|-----|-----|-----|

| | | | |
|-----------|-----|-----|-----|
| Total - F | NIL | NIL | NIL |
|-----------|-----|-----|-----|

Total paid-up capital of 12198023
the company assuming
full conversion of
warrants and convertible
securities

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For LKP Finance Limited


Company Secretary

Quarter ended on : 31/12/2014

Number of Tot

| Local Number | Percent of Shares Held in as |
|-----------------|---------------------------------|
| 1 | 100 |
| 2 | 100 |
| 3 | 100 |
| 4 | 100 |
| 5 | 100 |
| 6 | 100 |
| 7 | 100 |
| 8 | 100 |
| 9 | 100 |
| 10 | 100 |
| 11 | 100 |
| 12 | 100 |
| 13 | 100 |
| 14 | 100 |
| 15 | 100 |
| 16 | 100 |
| 17 | 100 |
| 18 | 100 |
| 19 | 100 |
| 20 | 100 |
| 21 | 100 |
| 22 | 100 |
| 23 | 100 |
| 24 | 100 |
| 25 | 100 |
| 26 | 100 |
| 27 | 100 |
| 28 | 100 |
| 29 | 100 |
| 30 | 100 |
| 31 | 100 |
| 32 | 100 |
| 33 | 100 |
| 34 | 100 |
| 35 | 100 |
| 36 | 100 |
| 37 | 100 |
| 38 | 100 |
| 39 | 100 |
| 40 | 100 |
| 41 | 100 |
| 42 | 100 |
| 43 | 100 |
| 44 | 100 |
| 45 | 100 |
| 46 | 100 |
| 47 | 100 |
| 48 | 100 |
| 49 | 100 |
| 50 | 100 |
| 51 | 100 |
| 52 | 100 |
| 53 | 100 |
| 54 | 100 |
| 55 | 100 |
| 56 | 100 |
| 57 | 100 |
| 58 | 100 |
| 59 | 100 |
| 60 | 100 |
| 61 | 100 |
| 62 | 100 |
| 63 | 100 |
| 64 | 100 |
| 65 | 100 |
| 66 | 100 |
| 67 | 100 |
| 68 | 100 |
| 69 | 100 |
| 70 | 100 |
| 71 | 100 |
| 72 | 100 |
| 73 | 100 |
| 74 | 100 |
| 75 | 100 |
| 76 | 100 |
| 77 | 100 |
| 78 | 100 |
| 79 | 100 |
| 80 | 100 |
| 81 | 100 |
| 82 | 100 |
| 83 | 100 |
| 84 | 100 |
| 85 | 100 |
| 86 | 100 |
| 87 | 100 |
| 88 | 100 |
| 89 | 100 |
| 90 | 100 |
| 91 | 100 |
| 92 | 100 |
| 93 | 100 |
| 94 | 100 |
| 95 | 100 |
| 96 | 100 |
| 97 | 100 |
| 98 | 100 |
| 99 | 100 |
| 100 | 100 |

| | | |
|-----------|---------------------|--------------|
| of shares | demonstrated | newly A + |
|-----------|---------------------|--------------|

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2666447 2666447

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| | |
|---------|---------|
| 116725 | 116725 |
| 4483608 | 4483608 |

7044700

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7066780

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2550 50

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| | | |
|---------|---|---|
| 17084E9 | 0 | 0 |
| 1724658 | 0 | 0 |

0000

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1335608 1329708

SUBJECT

8 712581 703394 000457

| | | |
|---|---------|--------|
| 1 | 1320425 | 510873 |
| 2 | 510873 | 510873 |

○ ○ ○

0
0
0

72205
172880

| | | |
|---|---|--------|
| 0 | 0 | 727489 |
| 1 | | 727489 |

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$\frac{1}{\sqrt{\pi}} \int_0^{\infty} \frac{e^{-x^2}}{x^2} dx = \frac{1}{\sqrt{\pi}}$

| | | |
|---|--------|--------|
| 1 | 152892 | 152674 |
| 0 | | 0 |

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(1)(a) Statement showing Shareholding Pattern
Name of the Company: LKP FINANCE LIMITED
Scrip Code 507912

Quarter ended on : 31/12/2014

| Category of shareholder | Number of shares held in form of dematerialized shares | Number of shares held in as a % of total | Total shareholding as a % of total | Shares Pledged or otherwise encumbered |
|---|--|--|------------------------------------|--|
| Code | A+B | A+B+C | A+B+C | No. of shares as a percentage |
| Sub Total : B 2 | 5340 3597635 | 3152505 | 27.49 | 27.49 |
| Sub Total : B | 5351 4931243 | 4482213 | 40.43 | 40.43 |
| Sub Total : B | 5351 4931243 | 4482213 | 40.43 | 40.43 |
| Total of A + B | 5342 12198023 | 11748973 | 100.00 | 100.00 |
| C Shares held by Custodians and against which Depository receipt have been issued | | | | |
| 1 Promoters and Promoter Group | 0 0 | 0 0 | 0.00 | 0.00 |
| 2 Public | 0 0 | 0 0 | 0.00 | 0.00 |
| Sub Total : C | 0 0 | 0 0 | 0.00 | 0.00 |
| Sub Total : C | 0 0 | 0 0 | 0.00 | 0.00 |
| Total of A + B + C | 5342 12198023 | 11748973 | 100.00 | 100.00 |
| | | | | 43.6793 38.01 |

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For LKP Finance Limited
Company Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category - Promoter and Promoter Group

| Sr.No Name of the shareholder | Details of Shares held | | Encumbered shares (n) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------------------------------------|-----------------------------------|---------------------------------------|--|---------------------------------------|-------------------------------------|---|--|--|--|
| | No of shares held (A) + (B) + (C) | As a % of grand total (A) + (B) + (C) | No. As a % grand total (A) + (B) + (C) | As a % of grand total (A) + (B) + (C) | No of warrants held (A) + (B) + (C) | As a % of Total Number of warrants held (A) + (B) + (C) | No of convertible securities (A) + (B) + (C) | As a % of convertible securities (A) + (B) + (C) | |
| 1 BHANNA HOLDINGS PRIVATE LTD | 118400 | 0.97 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 IIR PRATIK DOSH | 100900 | 0.82 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 LIP SECURITIES LIMITED | 707 | 0.01 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 MAHENDRA VASANTHAI DOSH | 2284350 | 19.07 | 802537 | 34.50 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 MAHENDRA VASANTHAI DOSH | 2054534 | 16.88 | 2054534 | 100.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 PRASU LENSING AND FINANCE PVT LTD | 1777700 | 14.57 | 1777700 | 100.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 PRATIK H DOSH | 100722 | 0.83 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 SEA CLIPSE INVESTMENTS PVT LTD | 78945 | 0.66 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 9 SEA CLIPSE INVESTMENTS PVT LTD | 147200 | 1.21 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 10 SEA CLIPSE INVESTMENTS PVT LTD | 542595 | 4.45 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 11 SHITAL A SOMPA | 16725 | 0.14 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| Total : | 7266780 | 59.57 | 4634793 | 63.81 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(*) The term "encumberance" has the same meaning as assigned to it in regulation 28(3) of the SEBI Regulations, 2011

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For LRP Finance Limited
Company Secretary

(1)(C)(1) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category - Public and holding more than 1% of the total number of shares

| Sr. Name of the shareholder No. | No of shares held | Shares as a % of tot no of shares (i.e. Grand Total) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|-------------------------------------|-------------------|--|--|---------------------|--|-----------------------------------|-------------------------------------|--|--|
| | | (a)/(b)*(c) indicated in Statement at para (1)(a) above) | | No of warrants held | As a % Total No. of warrants of the same class | No of convertible securities held | X % of total convertible securities | | |
| 1 AGRIUS CAPITAL PTE LTD | 727487 | 5.96 | | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 2 GROVEMOR INVESTMENT FUND LTD | 400000 | 3.28 | | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 3 INDIA MAX INVESTMENT FUND LIMITED | 818508 | 6.71 | | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 4 SAGGURI EXPRESS PRIVATE LIMITED | 181203 | 1.49 | | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 5 SAVANTIA BASU | 152892 | 1.25 | | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| Total : | 2280092 | 18.69 | | 0 | 0.00 | 0 | 0.00 | 0.00 | |

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For LKP Finance Limited
Sd/-
Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PMC) belonging to the category - Public and holding more than 5% of the total number of shares of the company

| Sr. Name(s) of the shareholder(s) and the persons acting in Concert (PMC) with them | No of shares | Shares as a % of tot no of shares (i.e. Grand Total (a)+(b)+(c) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital | |
|---|--------------|--|---------------------|--|-----------------------------------|--------------------------------------|--|--------------------------------------|
| | | | No of warrants | As a % Total No. of warrants of the same class | No of convertible securities | % w.r.t total convertible securities | No. of convertible securities held | % w.r.t total convertible securities |

| | | | | | | | | |
|----------------------------------|---------|-------|---|------|---|------|---|------|
| 1 ACUD CAPITAL PTE LTD | 707489 | 5.96 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 2 INDIA MAX INVESTMENT FUND LIMI | 818508 | 6.71 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| Total : | 1545997 | 12.67 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |

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For M&P Finance Limited
Company Secretary

| (1)(d) Statement showing details of locked-in shares | | | |
|--|----------------------------|--|------------------------------------|
| Br-No Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Promoter / Promoter Group / Public |
| 1 | 0 | 0.00 | |
| Total : | 0 | 0.00 | |

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 For IFC Finance Limited
 (Signed by) Secretary

(II)(a) Statement showing details of Depository Receipts(DRs)

Sr. Type of outstanding DR ADRs,DRs, No of outstanding DRs

No of shares underlying outstanding DRs

Shares underlying outstanding DRs as a No of shares (i.e. Grand percentage of total Total (A) + (B) + (C) indicated in Statement at para (I)(a) above)

| | | | |
|---------|---|---|------|
| 1 | 0 | 0 | 0.00 |
| Total : | 0 | 0 | 0.00 |

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For LK Finance Limited
Company Secretary

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0.00

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