

CLAUSE 35
Introductory sub-table (1)(a)

NAME OF THE COMPANY : LOGIX MICROSYSTEMS LTD , CLASS OF SECURITY : EQUITY
 SCRIP CODE : 532341
 QUARTER ENDED : NAME OF THE SCRIP :
 SHAREHOLDING PATTERN AS ON : 31-Dec-2014

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | | | |
| Held by Public | | | |
| Total--D | | | |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming the full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | | | |
| Held by Public | | | |
| Total--E | | | |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoter group | | | |
| Held by Public | | | |
| Total--F | | | |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities 12098673



CLAUSE 35
Introductory sub-table (I)(a)

NAME OF THE COMPANY : LOGIX MICROSYSTEMS LTD , NAME OF THE SCRIP : LOGIX MICRO. , CLASS OF SECURITY : EQUITY
SCRIP CODE : 532341
QUARTER ENDED :
SHAREHOLDING PATTERN AS ON : 31-Dec-2014

STATEMENT SHOWING SHAREHOLDING PATTERN
TABLE (I)(a)

| DATE CATEGORY OF SHARE HOLDER | NO. OF HOLDERS | TOTAL SHARES IN DEMAT | AS A % OF (A+B) OF (VI) | AS A % OF (A+B+C) OF (VII) | Number of Shares (VIII) | SHARES PLEDGED OR OTHERWISE ENCUMBERED | As a Percentage (IX) = (VIII)/(IV)*100 |
|--|----------------|-----------------------|-------------------------|----------------------------|-------------------------|--|--|
| (I) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | |
| 1. INDIAN | | | | | | | |
| a. INDIVIDUALS/HINDU UNDIVIDED FAMILY | 9 | 2924283 | 2924283 | 24.1702 | 24.1702 | 0 | 0.0000 |
| b. CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| c. BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| d. FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| e. ANY OTHER | | | | | | | |
| SUB - TOTAL (A)(1) | 9 | 2924283 | 2924283 | 24.1702 | 24.1702 | 0 | 0.0000 |
| 2. FOREIGN | | | | | | | |
| a. INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| b. BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| c. INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| d. QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| e. ANY OTHER | | | | | | | |
| SUB - TOTAL (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1)+(A)(2) | 9 | 2924283 | 2924283 | 24.1702 | 24.1702 | 0 | 0.0000 |



CLAUSE 35
Introductory sub-table (I)(a)

CLASS OF SECURITY : EQUITY

NAME OF THE COMPANY : LOGIX MICROSYSTEMS LTD
 SCRIP CODE : 532341
 QUARTER ENDED : 31-Dec-2014
 SHAREHOLDING PATTERN AS ON : 31-Dec-2014

STATEMENT SHOWING SHAREHOLDING PATTERN
 TABLE (I)(a)

| CATEGORY OF SHARE HOLDER | NO. OF HOLDERS | TOTAL NO. OF SHARES | SHARES IN DEMAT | AS A % OF (A+B) OF (VI) | AS A % OF (A+B+C) OF (VII) | NUMBER OF SHARES (VIII) | SHARES PLEDGED OR OTHERWISE ENCUMBERED | As a percentage (IX) = (VIII)/(IV)*100 |
|---|----------------|---------------------|-----------------|-------------------------|----------------------------|-------------------------|--|--|
| | | | | | | | | |
| (I) (II) | | | | | | | | |
| B. PUBLIC SHAREHOLDING | | | | | | | | |
| 1. INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA | NA |
| a. MUTUAL FUNDS/UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA | NA |
| b. FINANCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA | NA |
| c. CENTRAL GOVERNMENT/STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA | NA |
| d. VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA | NA |
| e. INSURANCE COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA | NA |
| f. FOREIGN INSTITUTIONAL INVESTORS | 1 | 270397 | 270397 | 2.2349 | 2.2349 | NA | NA | NA |
| g. FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA | NA |
| h. QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA | NA |
| 1. ANY OTHER | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA | NA |
| SUB - TOTAL (B)(1) | | 270397 | 270397 | 2.2349 | 2.2349 | NA | NA | NA |



CLAUSE 35
Introductory sub-table (1)(a)

NAME OF THE COMPANY : LOGIX MICROSYSTEMS LTD ; NAME OF THE SCRIP : LOGIX MICRO. ; CLASS OF SECURITY : EQUITY
 SCRIP CODE : 532341
 QUARTER ENDED :
 SHAREHOLDING PATTERN AS ON : 31-Dec-2014

STATEMENT SHOWING SHAREHOLDING PATTERN
 TABLE (I)(a)

| DATE CATEGORY OF BODY SHARE HOLDER | NO. OF HOLDERS | TOTAL NO. OF SHARES | SHARES IN DEMAT | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | AS A % OF (VI) | AS A % OF (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)= (VIII)/(IV)*100 |
|--|-------------------|---------------------------|---------------------------|--|----------------------------|-------------------------------|-------------------------------|---|
| (I) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | |
| 2. NON-INSTITUTIONS | | | | | | | | |
| a. BODIES CORPORATE | 222 | 1458536 | 1458536 | 12.0553 | 12.0553 | NA | NA | |
| b. INDIVIDUALS - SHAREHOLDERS I INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH | 6373 | 2946767 | 2850343 | 24.3561 | 24.3561 | NA | NA | |
| II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH | 74 | 4092895 | 3941470 | 33.8292 | 33.8292 | NA | NA | |
| c. QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA | |
| d. ANY OTHER MEMBERS CLEARING MEMBERS HINDU UNDIVIDED FAMILIES NON RESIDENT INDIANS | 22 201 71 | 75501 188183 142111 | 75501 188183 142111 | 0.6240 1.5554 1.1745 | 0.6240 1.5554 1.1745 | NA NA NA | NA NA NA | |
| | 294 | 405795 | 405795 | 3.3540 | 3.3540 | NA | NA | |
| SUB - TOTAL (B) (2) | | | | | | | | |
| | 6963 | 8903993 | 8656144 | 73.5947 | 73.5947 | NA | NA | |
| TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2) | | | | | | | | |
| | 6964 | 9174390 | 8926541 | 75.8297 | 75.8297 | NA | NA | |
| TOTAL (A)+(B) | | | | | | | | |
| | 6973 | 12098673 | 11850824 | 100.0000 | 100.0000 | 0 | 0.0000 | |



| DATE CATEGORY OF SHARE HOLDER CODE | NO. OF HOLDERS (III) | TOTAL SHARES IN DEMAT (V) | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES AS A % OF (A+B) (VI) | AS A % OF (A+B+C) (VII) | Number of shares (VIII) | As a Percentage (IX)= (VIII)/(IV)*100 |
|--|----------------------------|------------------------------------|--|-------------------------------|-------------------------------|---|
| (I) | | | | | | |
| D. SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | |
| Promoter and Promoter Group Public | 0 0 | 0 0 | 0 0 | 0.0000 0.0000 | NA NA | NA NA |
| TOTAL CUSTODIAN (C) | 0 | 0 | 0 | 0.0000 | NA | NA |
| GRAND TOTAL (A)+(B)+(C) | 673 | 12098673 | 11850824 | 100.0000 | 0 | 0.0000 |



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LOGIX MICROSYSTEMS LTD

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Promoter and Promoter Group' - 31-Dec-2014

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and securities) as a % of diluted share capital (XII) |
|---------|-------------------------|------------------------|-----------------------------------|--------------------|---|--------------------|-----------------------------------|-------------------------|--|---------------------------------------|--|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. of Shares held | As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a) | Nb. of Shares held | As a % of grand total (A)+(B)+(C) | Number of warrants held | As a % of total warrants of the same class | Number of convertible securities held | As a % of total convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | |
| 1 | SAHJAY SONI | 51241 | 0.4235 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0.4235 | |
| 2 | KIRAN SONI | 158542 | 1.3104 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 1.3104 | |
| 3 | SHASHI SONI | 80000 | 0.6612 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0.6612 | |
| 4 | SAHJAY SONI | 499420 | 4.1278 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 4.1278 | |
| 5 | SHASHI SONI | 400000 | 3.3061 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 3.3061 | |
| 6 | SAHJAY SONI | 1057678 | 8.7420 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 8.7420 | |
| 7 | KIRAN SONI | 34934 | 0.2887 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0.2887 | |
| 8 | SHASHI SONI | 122367 | 1.0114 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 1.0114 | |
| 9 | SAHJAY SONI | 520101 | 4.2968 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 4.2968 | |
| | TOTAL | 2924283 | 24.1702 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 24.1702 | |



LOGIX MICROSYSTEMS LTD

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the Category "Public" and holding more than 1% of the total number of shares - 31-Dec-2014

| Sr.No | Name of the Shareholder | No. of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and securities) as a % of diluted share capital |
|-------|---------------------------------------|--------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | KAVITA SONI | 151425 | 1.2515 | 0 | 0.0000 | 0 | 0.0000 | 1.2515 |
| 2 | URJITA J MASTER | 325000 | 2.6862 | 0 | 0.0000 | 0 | 0.0000 | 2.6862 |
| 3 | M. JAYAKUMAR | 204665 | 1.7081 | 0 | 0.0000 | 0 | 0.0000 | 1.7081 |
| 4 | RAJAY BHARDWAJ | 180000 | 1.4877 | 0 | 0.0000 | 0 | 0.0000 | 1.4877 |
| 5 | DIPAK KAWAYALAL SHAH | 121000 | 1.0001 | 0 | 0.0000 | 0 | 0.0000 | 1.0001 |
| 6 | DIPTI M DOSHI | 250000 | 2.0663 | 0 | 0.0000 | 0 | 0.0000 | 2.0663 |
| 7 | NEKUL S DOSHI | 360904 | 2.9830 | 0 | 0.0000 | 0 | 0.0000 | 2.9830 |
| 8 | MORGAN STANLEY ASIA (SINGAPORE) PTE. | 270397 | 2.2349 | 0 | 0.0000 | 0 | 0.0000 | 2.2349 |
| 9 | HOME LP FINANCIAL CONSULTANTS PVT LTD | 155000 | 1.2811 | 0 | 0.0000 | 0 | 0.0000 | 1.2811 |
| 10 | M/S SPARROW TECHNOLOGIES LTD | 139262 | 1.1510 | 0 | 0.0000 | 0 | 0.0000 | 1.1510 |
| 11 | VIJAY GUPTA | 575000 | 4.7525 | 0 | 0.0000 | 0 | 0.0000 | 4.7525 |
| 12 | VIJAY GUPTA | 37142 | 0.3069 | 0 | 0.0000 | 0 | 0.0000 | 0.3069 |
| 13 | NANCHANA RAO | 149811 | 1.2382 | 0 | 0.0000 | 0 | 0.0000 | 1.2382 |
| 14 | IL&P FINANCE LIMITED | 250000 | 2.0663 | 0 | 0.0000 | 0 | 0.0000 | 2.0663 |
| | | 141809 | 1.3374 | 0 | 0.0000 | 0 | 0.0000 | 1.3374 |
| | TOTAL | 3333415 | 27.5519 | 0 | 0.0000 | 0 | 0.0000 | 27.5519 |



LOGIX MICROSYSTEMS LTD

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company - 31-Dec-2014

| Sr. No.] | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above) | | | | Details of warrants | | | | Details of convertible securities | | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | |
|----------|---|--------------------|---|----------------------------------|-------------------------|------------------------------------|---------------------------------------|--|--------------------------------------|--|--|--|--|--|--|--|--|
| | | | No. of Shares held | As a % of total number of shares | Number of warrants held | As a % of total number of warrants | Number of convertible securities held | As a % of total convertible securities | % w.r.t total convertible securities | Number of convertible securities of the same class | % w.r.t total convertible securities of the same class | | | | | | |
| | | | | | | | | | | | | | | | | | |

NIL



LOGIX MICROSYSTEMS LTD
 (1)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES -31-Dec-2014

| SL. NO | NAME OF THE SHARE HOLDER | NUMBER OF LOCKED-IN SHARES | AS A % OF TOTAL NUMBER OF SHARES | Promoter / Promoter Group / Public |
|--------|--------------------------|---|----------------------------------|------------------------------------|
| | | (A) | (B) | (C) |
| | | GRAND TOTAL | | |
| | | (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1)(a) | | |
| | | ABOVE | | |
| | | NIL | | |



LOGIX MICROSYSTEMS LTD
 (III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES
 IS ISSUED BY THE ISSUER.

| CATEGORY OF SHARE HOLDER | NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES | | | TOTAL VOTING RIGHTS (III+IV+V) | TOTAL VOTING RIGHTS i.e. (VI) |
|--|--|-----------------|----------------|--------------------------------------|--------------------------------|
| | CLASS X (III) | CLASS Y (IV) | CLASS Z (V) | | |
| (I) (II) | | | | (VI) | AS A % OF (A+B) (VII) |
| (A) PROMOTER AND PROMOTER GROUP | | | | | AS A % OF (A+B+C) (VIII) |
| (1) INDIAN | | | | | |
| (a) INDIVIDUALS/HINDU UNDIVIDED FAMILY | | | | | |
| (b) CENTRAL GOVERNMENT / STATE GOVERNMENT(S) | | | | | |
| (c) BODIES CORPORATE | | | | | |
| (d) FINANCIAL INSTITUTIONS / BANKS | | | | | |
| (e) ANY OTHER (SPECIFY) | | | | | |
| SUB-TOTAL(A)(1) | | | | | |
| (2) FOREIGN | | | | | |
| (a) INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS) | | | | | |
| (b) BODIES CORPORATE | | | | | |
| (c) INSTITUTIONS | | | | | |
| (d) ANY OTHER | | | | | |
| SUB-TOTAL(A)(2) | | | | | |
| TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2) | | | | | |



LOBEX MICROSYSTEMS LTD
 (III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES
 IS ISSUED BY THE ISSUER.

| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
|--|------|-------|------|-----|------|-------|--------|
| (B) PUBLIC SHAREHOLDING | | | | | | | |
| (1) INSTITUTIONS | | | | | | | |
| (a) MUTUAL FUNDS / UTI | | | | | | | |
| (b) FINANCIAL INSTITUTIONS / BANKS | | | | | | | |
| (c) CENTRAL GOVERNMENT / STATE GOVERNMENT(S) | | | | | | | |
| (d) VENTURE CAPITAL FUNDS | | | | | | | |
| (e) INSURANCE COMPANIES | | | | | | | |
| (f) FOREIGN INSTITUTIONAL INVESTORS | | | | | | | |
| (g) FOREIGN VENTURE CAPITAL INVESTORS | | | | | | | |
| (h) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (B) (1) | | | | | | | |
| (2) NON-INSTITUTIONS | | | | | | | |
| (a) BODIES CORPORATE | | | | | | | |
| (b) INDIVIDUALS - | | | | | | | |
| I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH | | | | | | | |
| II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH | | | | | | | |
| (c) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (B) (2) | | | | | | | |
| TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2) | | | | | | | |
| TOTAL (A)+(B) | | | | | | | |
| (C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | | |
| GRAND TOTAL (A)+(B)+(C) | | | | | | | |

