

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Man Infraconstruction Limited**  
12<sup>th</sup> Floor, Krushal Commercial Complex, G. M. Road, Chembur(W), Mumbai-400089

**National Stock Exchange of India Ltd**  
Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051, India

**BSE Limited**  
P. J. Towers, Dalal Street, Mumbai - 400 001

|  |   |  |  |
|--|---|--|--|
| Name of the Target Company (TC)  | MAN INFRACONSTRUCTION LIMITED   |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | <b>MANSI P. SHAH</b> (Disposer)<br><br>PARAG K. SHAH<br>MANAN P. SHAH<br>VATSAL P. SHAH (FATHER & NATURAL GUARDIAN-PARAG K. SHAH)<br>PARAG K. SHAH HUF<br>PURVI M. SHAH |  |  |
| Whether the acquirer/disposer belongs to Promoter/Promoter group   | YES   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | NATIONAL STOCK EXCHANGE OF INDIA LIMITED<br>BSE LIMITED   |  |  |
| <b>Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC</b>  | <b>Number</b>   | <b>% w.r.t. total share/voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC(**)</b> |
| <b>Before the acquisition/disposal under consideration, holding of:</b>  |   |  |  |
| a) Shares carrying voting rights   | 5,74,85,695   | 23.22  | -  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  |   |  |  |
| c) Voting rights (VR) otherwise than by shares   |   |  |  |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)            |   |  |  |
| <b>Total (a+b+c+d)</b>   | 5,74,85,695   | 23.22  | -  |
| <b>Details of acquisition/sale</b>   |   |  |  |
| a) Shares carrying voting rights acquired/ sold  | 35,00,000   | 1.41   | -  |
| b) VRs acquired /sold otherwise than by shares   |   |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |   |  |  |
| d) Shares encumbered / invoked/released by the acquirer  |   |  |  |
| <b>Total (a+b+c+/_d)</b>   | 35,00,000   | 1.41   | -  |

|   |  |              |          |
|---|--|--------------|----------|
| <b>After the acquisition/sale, holding of:</b>  |  |              |          |
| a) Shares carrying voting rights  | 5,39,85,695  | 21.81        | -        |
| b) Shares encumbered with the acquirer  |  |              |          |
| c) VRs otherwise than by shares   |  |              |          |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. |  |              |          |
| <b>Total (a+b+c+d)</b>  | <b>5,39,85,695</b>   | <b>21.81</b> | <b>-</b> |
| Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | MARKET   |              |          |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 29.01.2015   |              |          |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  | 24,75,00,270 EQUITY SHARES OF RS. 2/- EACH AGGREGATING TO RS. 49,50,00,540/- |              |          |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale  | 24,75,00,270 EQUITY SHARES OF RS. 2/- EACH AGGREGATING TO RS. 49,50,00,540/- |              |          |
| Total diluted share/voting capital of the TC after the said acquisition/sale.   | 24,75,00,270 EQUITY SHARES OF RS. 2/- EACH AGGREGATING TO RS. 49,50,00,540/- |              |          |

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
MANSI P. SHAH

Place: Mumbai  
Date: 30.01.2015