

Introductory sub-table (I)(a)

Name of the Company: MODERN STEELS LIMITED			
Script Code, Name of the scrip, class of security: 513303, MDRNSTL, EQUITY			
Quarter ended: 31st December, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - D	0	#DIV/0!	0
Outstanding convertible securities:- securities			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	#DIV/0!	0
Held by public		#DIV/0!	0
Total - E	0	#DIV/0!	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - F	0	#DIV/0!	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		13762359	100.00



Statement Showing Shareholding Pattern

		Table (I)(a)					Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage of (IX) = (VIII)/(IV)*100		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		
(A)	Shareholding of Promoter and Promoter Indian									
(a)	Individuals/ Hindu Undivided Family	9	6885859	6885859	50.03	50.03	6,395,859	92.88		
(b)	Central Government/ State Government(s)	-	-	-	0.00	0.00	-	#DIV/0!		
(c)	Bodies Corporate	5	2133077	2133077	15.50	15.50	1,453,077	68.12		
(d)	Financial Institutions/ Banks	-	-	-	0.00	0.00	-	#DIV/0!		
(e)	Any Others(Specify)	-	-	-	0.00	0.00	-	#DIV/0!		
(e-i)					0.00	0.00	-	#DIV/0!		
(e-ii)					0.00	0.00	-	#DIV/0!		
	Sub Total(A)(I)	14	9018936	9018936	65.53	65.53	7,848,936	87.03		
2	Foreign									
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	0.00	0.00	-	#DIV/0!		
b	Bodies Corporate	-	-	-	0.00	0.00	-	#DIV/0!		
c	Institutions	-	-	-	0.00	0.00	-	#DIV/0!		
d	Any Others(Specify)	-	-	-	0.00	0.00	-	#DIV/0!		
d-i										
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!		
	Total Shareholding of Promoter and	14	9018936	9018936	65.53	65.53	7848936	87.03		



Sr.No	Notes
1	The Company issued 11,70,000 Equity Shares to Promoter & Promoter Group / Investor pursuant to conversion of 11,70,000 Warrants convertible into Equity Shares of Rs. 100/- each inclusive of premium of Rs. 90/- per share on 26th June, 2014.
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(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

MSL-30.09.2014

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share %	
		Number of shares held	As a % of grand total (A) + (B) + (C)		No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (D)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
			(III)	(IV)									(V)
1	Krishan Kumar Goyal	2496179	18.14	2396179	96%	18.14	-	-	-	-	-	2496179	18.14%
2	Amarjit Goyal	1189250	8.64	1099250	92%	8.64	-	-	-	-	-	1189250	8.64%
3	Alka Goyal	1488840	10.82	1488840	100%	10.82	-	-	-	-	-	1488840	10.82%
4	Nabha Commerce Pvt Ltd.	837750	6.09	837750	100%	6.09	-	-	-	-	-	837750	6.09%
5	Aditya Goyal	795590	5.78	795590	100%	5.78	-	-	-	-	-	795590	5.78%
6	Chandigarh Finance Pvt Ltd	380625	2.77	380625	100%	2.77	-	-	-	-	-	380625	2.77%
7	Krishan Kumar Goyal (HUF)	546000	3.97	346000	63%	3.97	-	-	-	-	-	546000	3.97%
8	Amarjit Goyal (HUF)	370000	2.69	270000	73%	2.69	-	-	-	-	-	370000	2.69%
9	Times Finvest & Commerce Limited	234702	1.71	234702	100%	1.71	-	-	-	-	-	234702	1.71%
10	Indo Pacific Finlease Limited	680000	4.94	0	0%	4.94	-	-	-	-	-	0	0.00%
TOTAL		9018936	65.53	-	8.25	65.53	-	-	-	-	-	9018936	65.53%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



