

Unaudited Financial Results for the Period Ended 31st December 2014

PART I

(Rs. In lakhs except shares and earnings per share)

Sl.No	Particulars	Quarter Ended			Nine Months Ended		Year ended
		31.12.2014 *	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Revenue from operations	47 19	46 74	40 40	1 39 00	1 13 13	1 58 59
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	47 19	46 74	40 40	1 39 00	1 13 13	1 58 59
2	Expenses						
	(a) Employee benefits expense	10 02	9 59	9 21	29 06	25 37	34 78
	(b) Depreciation and amortization expense	64	20	20	1 02	57	79
	(c) Administrative and other Expenses	8 07	8 25	7 03	23 19	18 39	26 47
	(d) Provisions	1 79	1 33	56	4 45	1 41	2 69
	Total expenses	20 52	19 37	17 00	57 72	45 74	64 73
3	Profit from operations before other income, finance costs and exceptional items (1-2)	26 67	27 37	23 40	81 28	67 39	93 86
4	Other income	10	8	3	31	12	17
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	26 77	27 45	23 43	81 59	67 51	94 03
6	Finance costs	18 65	19 29	15 63	57 15	42 47	60 44
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	8 12	8 16	7 80	24 44	25 04	33 59
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+ 8)	8 12	8 16	7 80	24 44	25 04	33 59
10	Tax expense (including Deferred Tax)	2 78	2 77	2 65	8 30	8 79	11 38
11	Net Profit from ordinary activities after tax (9 - 10)	5 34	5 39	5 15	16 14	16 25	22 21
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit for the period (11 - 12)	5 34	5 39	5 15	16 14	16 25	22 21
14	Paid-up equity share capital (Face Value of Rs.10/- each)	12 47	12 47	12 47	12 47	12 47	12 47
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	106 08

16	Earnings Per Share (EPS)						
(i)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualised) (in Rs.)	4.28	4.32	4.13	12.94	13.03	17.80
(ii)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualised) (in Rs.)	4.28	4.32	4.13	12.94	13.03	17.80

PART II

A.	PARTICULARS OF SHAREHOLDING						
I.	Public shareholding						
1	Number of shares	31 27 344	31 29344	31 18 144	31 27 344	31 18 144	31 19 144
2	Percentage of shareholding	25.07%	25.09%	25.00%	25.07%	25.00%	25.01%
II.	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
1	Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
2	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
3	Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non - encumbered						
1	Number of shares	93 45 231	93 43 231	93 54 431	93 45 231	93 54 431	93 53 431
2	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
3	Percentage of shares (as a % of the total share capital of the company)	74.93%	74.91%	75.00%	74.93%	75.00%	74.99%

Particulars	Quarter Ended 31st December 2014
B. NUMBER OF INVESTOR COMPLAINT	
Pending at the beginning of the Quarter	Nil
Received during the Quarter	12
Disposed off during the Quarter	12
Remaining unresolved at the end of the Quarter	Nil

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Notes:


- 1 The above results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on January 30th, 2015 and the same have been reviewed by Statutory Auditors.
- 2 Provision for taxation is made at the effective income tax rate.
- *3 The figures for the quarter ended December 31, 2014 are the balancing figures between reviewed figures in respect of the period ended December 31, 2014 and the year to date Limited Reviewed figures for the Half year ended September 30, 2014.
- 4 In April 2014, Company has reassessed the estimated useful life of its fixed assets considering the guidelines under Schedule II of the Companies Act, 2013. The realignment of the useful lives has resulted in an adjustment of Rs.3.57 lakhs (net of deferred tax) against the opening balance of retained earnings and an increase in depreciation during the period ended 31st December 2014 by Rs.50.09 lakhs.
- 5 Previous period figures have been regrouped / rearranged wherever necessary.
- 6 As the Company is mainly operating in one reportable business segment, namely "Financial Activities" the disclosure requirements of Accounting Standard (AS-17) "Segment Reporting" are not applicable.

Kochi


By Order of the Board

30-Jan-2015

For Muthoot Capital Services Limited


Thomas George Muthoot

Managing Director


Thomas Muthoot

Director