



**N.K. Oil Mills Pvt. Ltd.**

CIN: U15201GJ1994PTC022669

Name of Stock Exchange where TC is listed	Code No.	Address
Ahmedabad Stock Exchange Limited	(40617)	Kamdhenu Complex, 1 <sup>st</sup> Floor, Panjara Pole, Ambawadi, Ahmedabad – 380015.
Bombay Stock Exchange Limited	(519494)	Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001.
National Stock Exchange of India Ltd	NKIND	Exchange Plaza, Plot C-1, 'G' Block, ISB Centre, Bandra-Kurla Complex, Bandra, Mumbai -400051
Chennai Stock Exchange Limited	N.A.	'Exchange Building', Post Box No. 183, 11, Second Line Beach, Chennai - 600 001.
The Delhi Stock Exchange Association Ltd	N.A.	DSE House, 3/1, Asaf Ali Road, New Delhi - 110 002.

**DISCLOSURES UNDER REGULATION 10(6) – REPORT TO STOCK EXCHANGES IN RESPECT OF ANY ACQUISITION MADE IN RELIANCE UPON EXEMPTION PROVIDED FOR IN REGULATION 10 (1)(D)(III) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1.	Name of the Target Company (TC)	<b>N K INDUSTRIES LIMITED</b>
2.	Name of the acquirer(s)	M/s N K Oil Mills Private Limited
3.	Name of the stock exchange where shares of the TC are listed	Ahmedabad Stock Exchange (40617) Bombay Stock Exchange (519494) National Stock Exchange of India Ltd (NKID) Chennai Stock Exchange Limited The Delhi Stock Exchange Association Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	13,13,883 Equity Shares acquired from Shanti Stock Holdings Private Limited  2,25,000 Equity Shares Acquired from N K Roadways Private Limited  2,25,000 Equity Shares acquired from N K Infraventures Private Limited  Pursuant to Scheme of Amalgamation between group companies under Regulation 10(1) (d) (iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Popular House, Ashram Road,  
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Telefax : (02764) 263663 & 67  
E-mail : nkikadi@yahoo.co.in



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5.	Relevant regulation under which the acquirer is exempted from making open offer.	Pursuant to Scheme of Amalgamation between group companies under Regulation 10(1) (d) (iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	Not Applicable			
	Whether disclosure was made and whether it was made within the timeline specified under the regulations.	Not Applicable			
	Date of filing with the stock exchange.	Not Applicable			
7.	Details of acquisition				
	Name of the transferor/seller	1. Shanti Stock Holdings Private Limited 2. N K Roadways Private Limited 3. N K Infraventures Private Limited			
	Date of acquisition	19/01/2015			
	Number of shares/voting rights in respect of the acquisition from each person mentioned in 7(a) above	(1) 13,13,883 Equity shares (2) 2,25,000 Equity shares (3) 2,25,000 Equity shares respectively			
	Total shares proposed to be acquired/actually acquired as a % of diluted share capital	29.35% of paid up capital			
	Price at which shares are proposed to be acquired/actually acquired	Under the scheme of amalgamation based on share exchange ratio			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
	a) Each Acquirer / Transferee	2,25,340	3.75%	19,89,223	33.10%
	b) Each Seller / Transferor				
	1. Shanti Stock Holdings Private Limited	13,13,883	21.86%	NIL	NIL
2. N K Roadways Private Limited	2,25,000	3.74%	NIL	NIL	
3. N K Infraventures Private Limited	2,25,000	3.74%	NIL	NIL	

**N K OIL MILLS PRIVATE LIMITED (ACQUIRER)**

**Date:** 20<sup>th</sup> January, 2015

**Place:** Ahmedabad

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India.

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