



Name of Stock Exchange where TC is listed	Code No.	Address		
Ahmedabad Stock Exchange Limited	(40617)	Kamdhenu Complex, 1 st Floor, Panjara Pole, Ambawadi, Ahmedabad – 380015.		
Bombay Stock Exchange Limited	(519494)	Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001.		
National Stock Exchange of India Ltd	NKIND	Exchange Plaza, Plot C-1, 'G' Block, ISB Centre, Bandra-Kurla Complex, Bandra, Mumbai -400051		
Chennai Stock Exchange Limited	N.A.	'Exchange Building', Post Box No. 183, 11, Second Line Beach, Chennai - 600 001.		
The Delhi Stock Exchange Association Ltd	N.A.	DSE House, 3/1, Asaf Ali Road, New Delhi - 110 002.		

DISCLOSURES UNDER REGULATION 10(6) - REPORT TO STOCK EXCHANGES IN RESPECT OF ANY ACQUISITION MADE IN RELIANCE UPON EXEMPTION PROVIDED FOR IN REGULATION 10 (1)(D)(III) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	N K INDUSTRIES LIMITED	
2.	Name of the acquirer(s)	M/s N K Oil Mills Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	Ahmedabad Stock Exchange (40617) Bombay Stock Exchange (519494) National Stock Exchange of India Ltd (NKID) Chennai Stock Exchange Limited The Delhi Stock Exchange Association Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	13,13,883 Equity Shares acquired from Shanti Stock Holdings Private Limited 2,25,000 Equity Shares Acquired from N K Roadways Private Limited 2,25,000 Equity Shares acquired from N K Infraventures Private Limited Pursuant to Scheme of Amalgamation between group companies under Regulation 10(1) (d) (iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	

Regd. Office: 7th Floor, Popular House, Ashram Road,

Fax : 91-79-26585223

Phone: 91-79-26589321 to 26

Office: 745, Kadi-Thor Road, Kadi-382715.

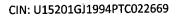
Dist. Mehsana (N.G.)

e-mail: nkil@icenet.co.in nkomahd@eth.net

Telefax: (02764) 263663 & 67 E-mail: nkikadi@yahoo.co.in

Ahmedabad - 380 009. India.

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5.	Relevant regulation under which the acquirer is exempted from making open offer.	Pursuant to Scheme of Amalgamation between group companies under Regulation 10(1) (d) (iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011					
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	Not Applicable					
	Whether disclosure was made and whether it was made within the timeline specified under the regulations.	Not Applicable					
	Date of filing with the stock exchange.	Not Applicable					
7.	Details of acquisition						
	Name of the transferor/seller	Shanti Stock Holdings Private Limited N K Roadways Private Limited N K Infraventures Private Limited					
	Date of acquisition	19/01/2015					
	Number of shares/voting rights in	(1) 13,13,883 Equity shares					
	respect of the acquisition from each person mentioned in 7(a) above	(2) 2,25,000 Equity shares (3) 2,25,000 Equity shares respectively					
	Total shares proposed to be acquired/actually acquired as a % of diluted share capital	29.35% of paid up capital					
ī	Price at which shares are proposed to be acquired/actually acquired	Under the sch share exchan	sed on				
8.	Shareholding details	Pre-Transaction		Post-Transaction			
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC		
	a) Each Acquirer / Transferee	2,25,340	3.75%	19,89,223	33.10%		
	b) Each Seller / Transferor	12.12.622	21.0(2/	NIII.	VIII		
	Shanti Stock Holdings Private Limited	13,13,883 2,25,000	21.86% 3.74%	NIL NIL	NII NII		
	2. N K Roadways Private Limited 3. N K Infraventures Private Limited	2,25,000	3.74%	NIL	NII		



Date: 20th January, 2015

Place: Ahmedabad Regd. Office: 7th Floor, Popular House, Ashram Road,

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