

## **Natco Pharma Limited**

Regd. Off.: 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034. Telangana, INDIA. Tel: +91 40 23547532, Fax: +91 40 23548243 CIN: L24230TG1981PLC003201, www.natcopharma.co.in

23rd January, 2015

Corporate Relationship Department The Bombay Stock Exchange Limited Dalal Sreet, Fort Mumbai 400 001 The Manager – Listing M/s. National Stock Exchange of India Ltd "Exchange Plaza", Bandra – Kurla Complex Bandra (E) <u>Mumbai 400 051</u>

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sirs

Sub:- Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition Of Shares and Takeovers) Regulations, 2011 & Disclosure under Regulation 13(4) & 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992

Please find enclosed herewith the Disclosures received from Sri V C Nannapaneni, Rajeev Nannapaneni, M/s.Time Cap Pharma Labs Ltd and M/s. NDL Infract Pvt Ltd.

This is for your information.

Thanking you

Yours faithfully For NATCO Pharma Limited

M Adinarayana

Company Secretary &

Vice President (Legal & Corp Affairs)

Encl: as above.

# Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		NATCO Pharma Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		V C Nannapaneni (including huf)			
Whether the acquirer belongs to Promoter/Promoter group		Promoter and PAC			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		NSE and BSE			
Details (	of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
acquire a) b) c) d)	the acquisition under consideration, holding of er along with PACs of: Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d)	4	24.14	24.14	
a) b)	Shares carrying voting rights acquired VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each		0.37	0.37	

<ul> <li>category) acquired</li> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>e) Total (a+b+c+/-d)</li> </ul>	123525	0.37	0.37	
After the acquisition, holding of acquirer along with PACs of:				
<ul> <li>a) Shares carrying voting rights</li> <li>b) VRs otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> <li>d) Shares in the nature of encumbrance (pledge/ lien/</li> </ul>	8147363	24.51	24.51	
non-disposal undertaking/ others) e) Total (a+b+c+d)  Mode of acquisition (c.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential cash	Allotment for cor	nsideration other than	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	shares credited to respective allottons on			
Equity share capital / total voting capital of the TC before the said acquisition	33073074 Equity Shares of Rs.10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition	33234849 Equity Share of Rs.10/- each			
Total diluted share/voting capital of the TC after the said	NIL			



Signature of the acquirer / Authorised Signatory

Place: HYDERABAD

Date: 23/01/2015

#### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name	e of the Target Company (TC)	NATCO Pharma Limited				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Rajeev Nannapaneni				
Whether the acquirer belongs to Promoter/Promoter group		Promoter				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		NSE and BSE				
Detail	s of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
f) g) h)	e the acquisition under consideration, holding of rer along with PACs of:  Shares carrying voting rights  Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Voting rights (VR) otherwise than by equity shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	356610 0 0 0	1.07	1.07		
j)	Total (a+b+c+d)	356610	1.07	1.07		
Details	s of acquisition					
d) e) f)	Shares carrying voting rights acquired VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	625	0.00	0.00		

<ul> <li>category) acquired</li> <li>f) Shares in the nature of encumbrance (pledge/ lien. non-disposal undertaking/ others)</li> <li>g) Total (a+b+c+/-d)</li> </ul>	625	0.00	0.00
After the acquisition, holding of acquirer along with PACs of:  f) Shares carrying voting rights g) VRs otherwise than by equity shares h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition i) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) j) Total (a+b+c+d)		1.07	1.07
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential cash	Allotment for co	nsideration other th
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	shares credited to respective allottons on		
Equity share capital / total voting capital of the TC before the said acquisition	33073074 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	33234849 Equity Share of Rs.10/- each		
Total diluted share/voting capital of the TC after the said	NIL		

Signature of the acquirer / Authorised Signatory

Place: HYDERABAD

Date: 23/01/2015

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# Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name	e of the Target Company (TC)	NATCO Pharma Limited			
Name (PAC	e(s) of the acquirer and Persons Acting in Concert b) with the acquirer	NDL INFRATECH PVT LTD			
Whet	her the acquirer belongs to Promoter/Promoter group	PAC			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		NSE and BSE			
Detail	s of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Befor	e the acquisition under consideration, holding of rer along with PACs of:				
p)	Shares carrying voting rights	0	0	0	
q)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0		O	
r)	Voting rights (VR) otherwise than by equity shares	0			
s)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0			
t)	Total $(a+b+c+d)$	0	0	0	
Details	s of acquisition				
j)	The forms rights accument	18750	0.06	0.06	
k)	VRs acquired otherwise than by equity shares				
1)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each				

<ul> <li>category) acquired</li> <li>j) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>k) Total (a+b+c+/-d)</li> </ul>	18750	0.06	0.06
After the acquisition, holding of acquirer along with PACs of:  p) Shares carrying voting rights q) VRs otherwise than by equity shares r) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition s) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) t) Total (a+b+c+d)		0.06	0.06
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment for consideration other than		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	shares credited to respective allottees on		
Equity share capital / total voting capital of the TC before the said acquisition	33073074 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	33234849 Equity Share of Rs.10/- each		
Total diluted share/voting capital of the TC after the said	NIL		

For NDL Infratech Pvt. Ltd.

Authorised Signatory

Signature of the acquirer / Authorised Signatory

Place: HYDERABAD

Date: 23/01/2015

### Note:

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(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company (TC)  NATCO Pharma Limited				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TIME CAP PHARMA LABS LTD			
Whether the acquirer belongs to Promoter/Promoter group	PAC			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of acquirer along with PACs of:  k) Shares carrying voting rights l) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) m) Voting rights (VR) otherwise than by equity shares n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) o) Total (a+b+c+d)	3412694 0 0 0 0 3412694	10.26	10.26	
Details of acquisition  g) Shares carrying voting rights acquired h) VRs acquired otherwise than by equity shares i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	18750	0.06	0.06	

h) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)				
i) Total (a+b+c+/-d)	18750	0.06	0.06	
After the acquisition, holding of acquirer along with PACs of:				
	3431444	10.32	10.32	
<ul> <li>k) Shares carrying voting rights</li> <li>l) VRs otherwise than by equity shares</li> <li>m) Warrants/convertible securities/any other instrument</li> </ul>				
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition				
<ul> <li>n) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>o) Total (a+b+c+d)</li> </ul>				
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential cash	Allotment for cor	nsideration other than	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	shares credited to respective allottees on 23/01/2015			
Equity share capital / total voting capital of the TC before the said acquisition	e 33073074 Equity Shares of Rs.10/- each		10/- each	
Equity share capital/ total voting capital of the TC after the aid acquisition	33234849 Equity Share of Rs.10/- each			
otal diluted share/voting capital of the TC after the said	NIL			

### For Time Cap Pharma Labs Ltd.

Anando Balu T

### Authorised Signatory

Signature of the acquirer / Authorised Signatory

Place: HYDERABAD

Date: 23/01/2015

#### Note:

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