


**Format for Disclosures under Regulation 10(6) – Report to Stock Exchange in respect of
any acquisition made in reliance upon exemption provided for in regulation 10 of SEBI
(Substantial Acquisition of Shares and Takeover) Regulations, 2011**

| | | | |
|----|--|---|--|
| 1 | Name of the Target Company (TC) | ORICON ENTERPRISES LIMITED | |
| 2. | Name of the acquirer (s) | Promoter and Promoter group (as per enclosed List) | |
| 3. | Name of the stock exchange where shares of the TC are listed | Bombay Stock Exchange Limited | |
| 4 | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | In terms of Scheme of Amalgamation approved by Hon'ble High Court, Bombay vide its order dated 27 th August, 2010, 10% Compulsorily Convertible Preference Shares (CCPS) of Rs. 10/- each are converted in Equity Shares of Rs. 2/- each | |
| 5 | Relevant regulation under which the acquirer is exempted from making open offer. | 10(1)(d)(ii) | |
| 6 | Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timelimit specified under the regulations. - Date of filing with the stock exchange. | NA NA | |
| 7 | Details of acquisition | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made |
| | a. Name of the transferor / seller | NA | NA |
| | b. Date of acquisition | NA | 01/01/2015 |
| | c. Number of shares/ voting rights in respect of the acquisition from each person mentioned in 7(a) above | NA | As per list enclosed |

| | | | | | | |
|---|----------------------|--|--------------------|-----------------------------------|--------------------|-----------------------------------|
| | d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | NA | As per list enclosed | | |
| | e. | Price at which shares are proposed to be acquired/ actually acquired | NA | NA | | |
| 8 | Shareholding Details | | Pre- transaction | | Post- transaction | |
| | | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| | a | Each acquirer / transferee(s) *(refer as per list enclosed) | *58704230 | 57.25% | 111250385 | 70.84% |
| | b | Each Seller / Transferor | - | - | - | - |


 Rajendra Somani
 Date: 02/01/2014
 Place: Mumbai

| Sr. No. | Name of the shareholder | Details of Shares held | | | Details of convertible securities | | Shares on conversion | % | total shares on conversion | % |
|---------|-----------------------------|------------------------|-------|----------|-----------------------------------|----------|----------------------|-----------|----------------------------|---|
| | | (III) | (IV) | (V) | (VI) | (VII) | | | | |
| (I) | (II) | | | | | | | | | |
| 1 | Ridhi sidhi Equifin Pvt Ltd | 881200 | 0.86 | 518220 | 4.93 | 2591100 | 1.65 | 3472300 | 2.21 | |
| 2 | Skyland Securities Pvt Ltd | 573100 | 0.56 | 333360 | 3.17 | 1666800 | 1.06 | 2239900 | 1.43 | |
| 3 | Himalaya Builders Pvt Ltd | 1288680 | 1.26 | 362342 | 3.45 | 1811710 | 1.15 | 3100390 | 1.97 | |
| 4 | Rajendra Somani | 9618015 | 9.38 | 4567995 | 43.47 | 22839975 | 14.54 | 32457990 | 20.67 | |
| 5 | Susheel G Somani | 7665440 | 7.47 | 3023955 | 28.77 | 15119775 | 9.63 | 22785215 | 14.51 | |
| 6 | Surendra Somani | 3552930 | 3.46 | 69570 | 0.66 | 347850 | 0.22 | 3900780 | 2.48 | |
| 7 | Varun Somani | 4333100 | 4.23 | 166915 | 1.59 | 834575 | 0.53 | 5167675 | 3.29 | |
| 8 | Adarsh Somani | 4664770 | 4.55 | 304008 | 2.89 | 1520040 | 0.97 | 6184810 | 3.94 | |
| 9 | Subhid Somani | 2354365 | 2.30 | 134436 | 1.28 | 672180 | 0.43 | 3026545 | 1.93 | |
| 10 | Shantamu Somani | 1970580 | 1.92 | 86077 | 0.82 | 430385 | 0.27 | 2400965 | 1.53 | |
| 11 | Mirdula Somani | 3446965 | 3.36 | 146072 | 1.39 | 730360 | 0.47 | 4177325 | 2.66 | |
| 12 | Vandana Somani | 3335355 | 3.25 | 139954 | 1.33 | 699770 | 0.45 | 4035125 | 2.57 | |
| 13 | Vrinda Somani | 731610 | 0.71 | 40394 | 0.38 | 201970 | 0.13 | 933580 | 0.59 | |
| 14 | Nupur Somani | 2578050 | 2.51 | 84170 | 0.80 | 420850 | 0.27 | 2998900 | 1.91 | |
| 15 | Kumkum Somani | 1808265 | 1.76 | 76361 | 0.73 | 381805 | 0.24 | 2190070 | 1.39 | |
| 16 | Jaya Somani | 1572855 | 1.53 | 51072 | 0.49 | 255360 | 0.16 | 1828215 | 1.16 | |
| 17 | Namrata Somani | 1991865 | 1.94 | 132791 | 1.26 | 663955 | 0.42 | 2655820 | 1.69 | |
| 18 | Anushree Somani | 866930 | 0.85 | 40394 | 0.38 | 201970 | 0.13 | 1068900 | 0.68 | |
| 19 | Sujata Parekh Kumar | 5341005 | 5.21 | 201495 | 1.92 | 1007475 | 0.64 | 6348480 | 4.04 | |
| 20 | V N Khanna | 90650 | 0.09 | 3850 | 0.04 | 19250 | 0.01 | 109900 | 0.07 | |
| 21 | Premnarain Khanna | 25500 | 0.02 | 600 | 0.01 | 3000 | 0.00 | 28500 | 0.02 | |
| 22 | B K Toshniwal | 13000 | 0.01 | 25200 | 0.24 | 126000 | 0.08 | 139000 | 0.09 | |
| | Total | 58704230 | 57.25 | 10509231 | 100.00 | 52546155 | | 111250385 | 70.84 | |

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Bharat