

PBA INFRASTRUCTURE LTD.

ISO 9001 : 2000
ISO 14001:2004
ISO 18001:2007

PBA:BSE:15

January 29, 2015

To,

The Manager - CRD Bombay Stock Exchange Ltd. Floor 25 th , P J Tower, Dalal Street, Mumbai - 400 001.	Asst. Vice President National Stock Exchange of India Ltd. "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Attn: Mr. Hari K
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Sub: **Shareholding pattern - Clause 35 of the Listing Agreement -
Corrected and revised copy**

Dear Sir,

We are enclosing herewith Shareholding pattern Clause 35 of the Listing Agreement - Corrected and revised copy for the Third Quarter ended 31st December, 2014. This is for your information and record purpose.

Thanking you,

Yours faithfully,
for PBA Infrastructure Ltd.

Chairman & MD

Encl: as above

(1) (a) Statement showing Shareholding Pattern

Name of the Company: PBA INFRASTRUCTURE LIMITED		BSE:	NSE:	Equity
Scrip Code, Name of the scrip, class of security:		31 st December, 2014		
Quarter ended:				
	Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0	0.0000	0.0000
Held by public	0	0	0.0000	0.0000
Total		0	0.0000	0.0000
	Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0	0.0000	0.0000
Held by public	0	0	0.0000	0.0000
Total		0	0.0000	0.0000
	Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0	0.0000	0.0000
Held by public	0	0	0.0000	0.0000
Total		0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities				

13500562

PBA Infrastructure Ltd.

Ravi Kishan
Chairman & M.D.

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(IV)*100
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		
(A)	Promoter and Promoter Group	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	Indian							
(a)	Indian	11	7782567	7782567	57.6462	57.6462	5058065	64.9922
(b)	Individuals/Hindu Undivided Family	0	0	0	0.0000	0.0000	0	0.0000
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(d)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(e)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(f)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
(g)	Sub Total (A)(1)	11	7782567	7782567	57.6462	57.6462	5058065	64.9922
2	Foreign							
(a)	Individuals (Non-Resident Individuals)/Foreign	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
(f)	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
(g)	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	11	7782567	7782567	57.6462	57.6462	5058065	64.9922
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.0000	0.0000	-	-
(b)	Financial Funds/ Banks	1	762000	762000	5.6442	5.6442	-	-
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	-	-
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	-	-
(e)	Insurance Companies	0	0	0	0.0000	0.0000	-	-
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	-	-
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	-	-
(j)	Sub Total (B) (1)	1	762000	762000	5.6442	5.6442	-	-
2	Non-institutions							
(a)	Bodies Corporate	229	326794	326794	2.4206	2.4206	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	12985	3474976	3474976	25.7395	25.7395	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs - 1 Lakh	27	1002121	1002121	7.4228	7.4228	-	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a		Shares pledged or otherwise encumbered	Number of shares	As a percentage (DX) = (VIII)/(IV)*100
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)			
(I)	Qualified Foreign Investors (II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(c)	Any Other	0	0	0	0.0000	0.0000	-	-	-
(d)	Non Resident Indians (Repat)	76	61472	61472	0.4553	0.4553	-	-	-
i	Non Resident Indians (Non Repat)	19	9633	9633	0.0714	0.0714	-	-	-
ii	Overseas Bodies Corporate	0	0	0	0.0000	0.0000	-	-	-
iii	Clearing Member	58	80999	80999	0.6000	0.6000	-	-	-
iv	Directors / Relatives	0	0	0	0.0000	0.0000	-	-	-
v	Trusts	0	0	0	0.0000	0.0000	-	-	-
vi	Subs Total (B)(2)	13394	4955995	4955989	36.7095	36.7095	-	-	-
	Total Public Shareholding Public Group (B)-(B)(1)+(B)(2)	13395	5717995	5717989	42.3538	42.3538	N/A	N/A	
(C)	Shares held by custodians and against which Depository Receipts have been issued	13406	13500562	13500556	100.0000	100.0000	-	-	-
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0	0.0000
	Subs Total (C)	0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	13406	13500562	13500556	100.0000	100.0000	0.0000	0.0000	0.0000

PBA Infrastructure Ltd.
Dharmendra Singh
 Chairman & M.D.

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)-(VI)/II	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class			
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/II I*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	RAMLAL WADHAWAN (AAAPW1851E)	42557 85	31.5230	4255785	100.00	31.52	0	0	0	0	31.5230		
2	BAIKRISHAN WADHAWAN (AAAPW1802C)	8022 80	5.9426	802280	100.00	5.94	0	0	0	0	5.9426		
3	PARAYAN GANESH THATTE (KADPT1500R)	6367 20	4.7162	0	0.00	0.00	0	0	0	0	4.7162		
4	SUBHASHCHANDRA PRITAMLAL WADHAWAN (AAAPW1933C)	6033 80	4.4693	0	0.00	0.00	0	0	0	0	4.4693		
5	NEENA B WADHAWAN (AAAPW3331K)	3042 30	2.2535	0	0.00	0.00	0	0	0	0	2.2535		
6	VISHAL BAIKRISHAN WADHAWAN (KAAPW0531E)	2741 06	2.0303	0	0.00	0.00	0	0	0	0	2.0303		
7	SUNIL RAMLAL WADHAWAN (AAAPW3750E)	2605 76	1.9309	0	0.00	0.00	0	0	0	0	1.9309		
8	DEEPAK RAMLAL WADHAWAN (AAAPW1852C)	2558 70	1.8953	0	0.00	0.00	0	0	0	0	1.8953		
9	MONICA M TALWAR (AAAPW1853E)	2507 60	1.8574	0	0.00	0.00	0	0	0	0	1.8574		
10	VEENA (AAAPW1803E)	1387 60	1.0278	0	0.00	0.00	0	0	0	0	1.0278		
	TOTAL	7782567	57.6462	5058065	52.43	37.47	0	0	0	0	57.6462		

PBA Infrastructure Ltd.

Chairman & M.D.

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	IDBI BANK LTD	762000	5.6442	0	0	0	0	5.6442
2		0	0.0000	0	0	0	0	0.0000
	TOTAL	762000	5.6442	0	0	0	0	5.6442

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	IDBI BANK LTD	762000	5.6442					
	TOTAL	762000	5.6442					

PBA Infrastructure Ltd.

Manoj Kumar

Chairman & M.D.

(D)(c)

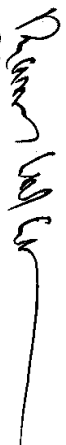
Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL
	TOTAL	NIL	NIL

PBA Infrastructure Ltd.

Reshma M. S.
Chairman & M.D.

(II)(a)	Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

PBA Infrastructure Ltd.

 Chairman & Managing Director

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares
 (II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

PBA Infrastructure Ltd.
Rajiv Singh
 Chairman & M.D.