

| Introductory sub-table (I)(a) | | | |
|---|-------------------------------|---|--|
| Name of the Company: P H CAPITAL LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 500143 | | | |
| Quarter ended: 31ST DECEMBER 2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | N.A | N.A | N.A |
| Held by public | N.A | N.A | N.A |
| Total - D | N.A | N.A | N.A |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | N.A | N.A | N.A |
| Held by public | N.A | N.A | N.A |
| Total - E | N.A | N.A | N.A |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | N.A | N.A | N.A |
| Held by public | N.A | N.A | N.A |
| Total - F | N.A | N.A | N.A |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | 3000100 | 100 |



**Statement Showing Shareholding Pattern
Table (I)(a)**

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NUMBER OF SHAREHOLDERS | TOTAL NO.OF SHARES | NO.OF SHARES HELD IN DMT.FORM | TOTAL -- SHAREHOLDING AS A % OF TOTAL NUMBER OF SHARES | | NO. OF SHARES | SHARES PLEDGED OR OTHERWISE ENCUMBERED |
|---------------|--|------------------------|--------------------|-------------------------------|--|-----------------------|---------------|--|
| | | | | | AS-a % OF A+B (VI) | AS-a & OF A+B+C (VII) | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| A. | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| a | Individual/ HUF | 10 | 776600 | 773700 | 25.89 | 25.89 | 0 | 0 |
| b. | Central/State Govt. | --- | --- | --- | --- | --- | --- | --- |
| c. | Bodies Corporate | 3 | 548300 | 548300 | 18.28 | 18.28 | 0 | 0 |
| d. | Fin. Inst./Banks | --- | --- | --- | --- | --- | --- | --- |
| e. | Any other (TRUST) | 2 | 919000 | 919000 | 30.63 | 30.63 | 0 | 0 |
| | SUB - TOTAL (A-1) | 15 | 2243900 | 2241000 | 74.79 | 74.79 | 0 | 0 |
| 2 | FOREIGN | | | | | | | |
| a. | Indv. NRI/ Foreign Indv. | --- | --- | --- | --- | --- | --- | --- |
| b. | Bodies Corporate | --- | --- | --- | --- | --- | --- | --- |
| c. | Institutions | --- | --- | --- | --- | --- | --- | --- |
| d. | Any other specify | --- | --- | --- | --- | --- | --- | --- |
| | SUB - TOTAL (A2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL (A) =A1+A2 | 15 | 2243900 | 2241000 | 74.79 | 74.79 | 0 | 0 |
| B. | PUBLIC SHARE HOLDING | | | | | | | |
| 1 | INSTITUTIONS | | | | | | | |
| a. | Mutual Funds / UTI | 1 | 100 | 0 | 0.003 | 0.003 | 0 | 0 |
| b. | Fin. Inst./Banks | --- | --- | --- | --- | --- | --- | --- |
| c. | Central/State Govt. | --- | --- | --- | --- | --- | --- | --- |
| d. | Venture Cap. Funds | --- | --- | --- | --- | --- | --- | --- |
| e. | Insurance Companies | --- | --- | --- | --- | --- | --- | --- |
| f. | Foreign Inst. Investor | --- | --- | --- | --- | --- | --- | --- |
| g. | Foreign Vent. Cap. Investors | --- | --- | --- | --- | --- | --- | --- |
| | SUB-TOTAL (B1) | 1 | 100 | 0 | 0.003 | 0.003 | 0 | 0 |



Statement Showing Shareholding Pattern

Table (I)(a)

| B - 2 | SR. NO. | CATEGORY OF SHAREHOLDER | NUMBER OF HOLDERS | TOTAL NO.OF SHARES | NO.OF SHARE HELD IN DMT.FORM | TOTAL - SHAREHOLDING AS A % OF TOT NUMBER OF SHARES | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|-------|---------|---|-------------------|--------------------|------------------------------|---|--|------------------------|
| | | | | | | | NO. OF SHARES | AS A PERCENTAGE |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| B - 2 | | Non -Institutions | | | | | | |
| a. | | Non -Institutions Bodies Corporates | 41 | 67748 | 38448 | 2.258 | 2.26 | 0 |
| b. | | Individual Holding | | | | | | |
| | | 1) Upto Rs. 1Lacs | 2008 | 588642 | 309042 | 19.621 | 19.62 | |
| | | 2) Above Rs. 1 Lacs. | 4 | 71526 | 57526 | 2.384 | 2.38 | |
| c. | | Any Other - Clearing Member | 1 | 100 | 100 | 0.003 | 0.0033 | |
| d. | | NRI | 2 | 84 | 84 | 0.003 | 0.00 | |
| e. | | Independent Director | 1 | 28000 | 28000 | 0.933 | 0.93 | |
| | | SUB-TOTAL - B2 | 2057 | 756100 | 433200 | 24.266 | 25.20 | 0 |
| | | TOTAL (B) = B1+B2 | 2058 | 756200 | 433200 | 24.270 | 25.21 | |
| | | TOTAL (A+B) | | | | | | |
| C | | Held by custodian against dep. receipt. | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | | GRAND TOTAL (A+B+C) | 2073 | 3000100 | 2674200 | | 100.00 | 0 |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| SR.NO. | NAME OF THE SHAREHOLDER | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|-------------------------------|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same | |
| (I) | (II) | (III) | (IV) | (V) | (VI)/(III) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Krishna Trust | 475000 | 15.833 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Tirupati Trust | 444000 | 14.800 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | Sejal Dalal | 350100 | 11.670 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4 | Finco Capital Mgmt. Pvt. Ltd. | 290000 | 9.666 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5 | Rikeen Dalal (huf) | 261000 | 8.700 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6 | Prahar Fin. Pvt Ltd | 250000 | 8.333 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7 | Tej pradip Dalal | 108200 | 3.607 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8 | Rayan R Dalal | 40000 | 1.333 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9 | Green Paper Fin. Services | 8300 | 0.277 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 | Ronil R. Dalal | 2900 | 0.097 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 | Jolly S. Palkhiwala | 2900 | 0.097 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12 | Saurin V. Palkhiwala | 2900 | 0.097 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13 | Sujal V. Palkhiwala | 2900 | 0.097 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14 | Varsha V. Palkhiwala | 2800 | 0.093 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15 | Sonali S. Palkhiwala | 2900 | 0.097 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 2243900 | 74.794 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | | 0 | 0 | 0 |
| TOTAL | | 0 | 0 | 0 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a)} |
|--------------|-----------------------|---|---|---|
| 1 | | | 0 | 0 |
| TOTAL | | | 0 | 0 |



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total | Details of | | Details of | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|--------------|--|------------------|---|--------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same | |
| 1 | | | | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | | | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | |

