## Introductory sub-table (I)(a)

| Name of the Company: PRIMA AGI  | RO LIMITED                       |   |   |
|---|----------------------------------|---|---|
| Scrip Code, Name of the scrip, class  | ss of security: 519262 - EQUITY  | SHARES  |   |
| Quarter ended: 31/12/2014   |                                  |   | THE RESERVE TO BE SHOWN   |
| Partly paid-up shares:-   | No. of partly paid-up shares     | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company  |
| Held by promoter/promoter group   |                                  | #DIV/0!   | Û   |
| Held by public  |                                  | #DIV/0!   | 0   |
| Total   |                                  | 0 #DIV/0!   | 0   |
| Outstanding convertible securities  | :- No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of<br>the company, assuming full<br>conversion of the convertible<br>securities |
| Held by promoter/promoter group   |                                  | #DIV/0!   | 0   |
| Held by public  |                                  | #DIV/0!   | 0   |
| Тота  |                                  | 0 #DIV/0!   | 0   |
| Warrants:-  | No. of warrants                  | As a % of total no. of warrants                           | As a % of total no. of shares of<br>the company, assuming full<br>conversion of warrants                      |
| Held by promoter/promoter group   |                                  | #DIV/0!   | 0   |
| Held by public  |                                  | #DIV/0!   | 0   |
| Total   |                                  | 0 #DIV/0!   | 0   |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 519490                           | 0   | 100   |

For PRIMAAGRO LIMITED

Director

| Sr.No | o Notes   |                                 | A Please Market |
|-------|---|---------------------------------|---|
| 1     | Lock in period of shares locked in the 2012 and therefor as on 31/3/2012 to | ne process of<br>here is no loc | revocation of suspension has been expired on 15-02-k in shares.   |
| 2     |   |                                 |   |
| 3     |   | TON TON                         |   |
| 4     | surprise and to estanooning addition  | towns yelbreidin                |   |
| 5     |   | HARLE .                         |   |
| 6     |   |                                 |   |
| 7     |   | m ison to M a so                |   |
| 8     |   |                                 |   |
| 9     |   | GM 108                          |   |

For PRIMA AGRO LIMITED

Director

|        |   | Stateme     |                 | ng Shareholdin                        | ig i attern |               |               |                     |
|--------|---|-------------|-----------------|---------------------------------------|-------------|---------------|---------------|---------------------|
| 0      |   | N. L. C     | _               | ole (1)(a)                            | Table       | 1.10          | C) DI I       | 1 1 1               |
|        | Category of                                 | Number of   | Total           | Number of                             |             | holding as a  |               | ged or otherwise    |
| ory    | Shareholder                                 | Shareholder | number          | shares held in                        |             | total number  | encumbered    |                     |
| code   |   | S           | of shares       | dematerialized                        | 01 81       | ares          |               |                     |
|        |   |             |                 | form                                  |             |               |               | T.                  |
|        |   |             |                 |                                       | As a        | As a          | Number of     | As a percentag      |
|        |   |             |                 |                                       | percentage  | percentage    | shares        | 1 - 4 - 1 -         |
|        |   |             |                 |                                       | of(A+B)1    | of (A+B+C)    |               |                     |
| (l)    | (II)  | (III)       | (IV)            | (V)                                   | (VI)        | (VII)         | (VIII)        | (IX)=(VIII)/(IV)*10 |
| (A)    | Shareholding of Promoter and Promoter       |             |                 |                                       |             |               |               |                     |
|        | Group <sup>2</sup>                          |             |                 |                                       |             |               |               | 1.0                 |
| 1      | Indian                                      |             |                 |                                       |             |               |               |                     |
|        |   |             |                 |                                       |             |               |               |                     |
|        |   |             |                 |                                       |             |               |               |                     |
| (a)    | Individuals/ Hindu Undivided Family         | 7           | 855300          | 812800                                | 16.46       | 16.46         |               | 0.00                |
|        |   |             |                 |                                       |             |               |               |                     |
| (b)    | Central Government/ State Government(s)     |             | - 31            |                                       |             |               |               | *                   |
|        |   |             | 000000          | 007000                                | 0.00        | 0.00          |               | #DIV/0!             |
| (c)    | Bodies Corporate                            | 5           | 887900          | 297200                                | 17.09       | 17.09         |               | 0.00                |
| (d)    | Financial Institutions/ Banks               |             |                 |                                       | 0.00        | 0.00          |               | #DIV/0!             |
| (e)    | Any Others(Specify)                         |             |                 |                                       | 0.00        | 0.00          |               | #DIV/0!             |
| (e-i)  |   |             |                 |                                       | 0,00        | 0.00          |               | #D1V/0!             |
| (e-ii) |   |             |                 |                                       | 0.00        | 0.00          |               | #DIV/0!             |
|        |   |             |                 |                                       |             |               |               |                     |
|        | 0 . 7                                       |             | 1512000         | 1110000                               | 22.56       | 22.50         | ^             | 0.00                |
|        | Sub Total(A)(1)                             | 12          | 1743200         | 1110000                               | 33.56       | 33.56         | 0             | 0.00                |
| 2      | Foreign                                     |             |                 |                                       |             |               | -             |                     |
| a      | Individuals (Non-Residents Individuals/     |             |                 |                                       |             |               |               |                     |
| a      | Foreign Individuals)                        |             | TO THE STATE OF |                                       | 0.00        | 0.00          |               | #DIV/0!             |
| b      |   |             |                 |                                       | 0.00        | 0.00          |               | #DIV/0!             |
| c      | Bodies Corporate Institutions               |             |                 |                                       | 0.00        | 0.00          |               | #DIV/0!             |
|        |   |             |                 |                                       | 0.00        | 0.00          |               | #DIV/0!             |
| d      | Qualified Foreign Investor                  |             |                 |                                       | 0.00        |               |               | #DIV/0!             |
| e .    | Any Others(Specify)                         |             |                 |                                       | 0.00        | 0.00          |               |                     |
| e-i    | -TU   |             |                 |                                       | 0.00        | 0.00          |               | #DIV/0!             |
| e-ii   |   |             |                 |                                       |             |               |               |                     |
|        | C 1 T 1/1/2)                                | 0           | 0               | 0                                     | 0.00        | 0.00          | 0             | #DIV/0!             |
|        | Sub Total(A)(2)                             | U           | U               | 0                                     | 0.00        | 0.00          | U             | #DIV/0:             |
|        | Total Shareholding of Promoter and          |             |                 |                                       |             |               |               |                     |
|        | Promote: Group (n (n.)(1)+(A)(2)            |             | all b           |                                       |             |               |               |                     |
|        | 1.0110(0.00.1) (0.1) (0.1)(2)               | 12          | 1743200         | 1110000                               | 33.56       | 33.56         | 0             | 0.00                |
|        |   |             |                 |                                       |             |               |               |                     |
| (B)    | Public shareholding                         |             |                 |                                       |             |               |               |                     |
| 1      | Institutions                                |             |                 | -                                     |             |               |               |                     |
| (a)    | Mutual Fends/ UTI                           |             | 110             |                                       | 0.00        | 0.00          |               |                     |
| (b)    | Financial Institutions Banks                |             |                 |                                       | 0.00        | 0.00          |               |                     |
| (c)    | Central Government/ State Government(s)     |             |                 | ,                                     | 0.00        | 0.00          |               | -                   |
| (0)    | Central Government State Government(s)      |             |                 |                                       | 0.00        | 0.00          |               |                     |
| (d)    | Venture Capital Funds                       |             |                 |                                       | 0.00        | 0.00          |               |                     |
| (e)    | Insurance Companies                         |             |                 |                                       | 0.00        | 0.00          |               |                     |
| (f)    | Foreign Institutional Investors             |             |                 | · · · · · · · · · · · · · · · · · · · | 0.00        | 0.00          |               |                     |
|        | Foreign Venture Capital Investors           |             |                 |                                       | 0.00        | 0.00          |               |                     |
| (g)    | Qualified Foreign Investor                  |             |                 |                                       | 0.00        | 0.00          |               |                     |
| (h)    |   |             |                 |                                       |             |               |               |                     |
|        | Any Other (specify)                         |             |                 |                                       | 0.00        | 0.00          |               |                     |
| (i-ii) |   |             |                 |                                       | 0.00        | 0.00          |               | <del> </del>        |
| (i-ii) |   |             |                 |                                       |             |               |               |                     |
|        | Cub Torol (DMI)                             | 0           | 0               | 0                                     | 0.00        | 0.00          |               |                     |
|        | Sub-Total (B)(1)                            | 0           | U               | U                                     | 0.00        | 0.00          |               |                     |
| В 2    | Non-institutions                            |             |                 |                                       |             |               |               |                     |
| (a)    | Bodies Corporate                            | 41          | 86850           | 52550                                 | 1.67        | 1.67          |               |                     |
| (b)    | Individuals                                 | - 11        |                 |                                       | 0.00        | 0.00          |               |                     |
| /      | Individuals -i. Individual shareholders     |             |                 | 1                                     |             | R. C. Halland |               |                     |
|        | holding nominal share capital up to Rs 1    |             |                 |                                       |             |               |               |                     |
| I      | lakh  | 13227       | 3068346         | 261646                                | 59.06       | 59.06         |               |                     |
| 11     | ii, Individual shareholders holding nominal |             |                 |                                       |             |               |               |                     |
|        | share capital in excess of Rs. 1 lakh.      | 10          | 269790          | 115390                                | 5.19        | 5.19          |               | 1.4                 |
| (c)    | Qualified Foreign Investor                  | 0           |                 | 0                                     | 0.00        | 0.00          |               |                     |
| (d)    | Any Other (specify)                         | 0           | 0               | 0                                     | 0.00        | 0.00          |               |                     |
| (d-i)  | CLEARING MEMBER                             | 9           | 26714           | 26714                                 | 0.51        | 0.51          |               |                     |
|        | CERTAIN MENDEN                              | 9           | 20/14           | 20714                                 | 0.51        | 0.01          |               |                     |
| (d-ii) |   |             |                 |                                       |             |               |               |                     |
|        | C. 1. T                                     | 12207       | 3.(51700        | (5/200                                | (( ))       | 66.43         |               |                     |
|        | Sub-Total (B)(2)                            | 13287       | 3451700         | 456300                                | 66.44       | 66.44         |               |                     |
|        | Total Public Sucreholding (B)=              |             |                 |                                       |             |               |               |                     |
| (B)    | (B)(1)+(B)(2)                               | 13287       | 3451700         | 456300                                | 66.44       | 66.44         |               |                     |
|        | W.W.L.W.W.                                  | .5207       | 0.700           |                                       | 30117       | 30,11         |               |                     |
|        | TOTAL (A)+(B)                               | 13299       | 5194900         | 1566300                               | 100,00      | 100.00        | Allen In con- |                     |
|        | 3.5 L                                       |             |                 |                                       |             |               |               |                     |
| (C)    | Shares held by Custodians and against       |             |                 |                                       |             |               |               |                     |
|        | which Depository Receipts have been         |             |                 | **                                    |             |               |               |                     |
|        | issued                                      |             |                 |                                       |             |               |               | 100                 |
| 1      | Promoter and Promoter Group                 |             |                 |                                       |             | 0.00          |               | #DIV/0!             |
| 2      | Public                                      |             |                 |                                       |             | 0.00          |               |                     |
|        | Sub-Total (C)                               | 0           | 0               | 0                                     | 0           | 0             | (             | )                   |
|        |   |             |                 | 3                                     |             |               |               |                     |
|        |   |             |                 |                                       |             |               | (             |                     |



## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promote. Group"

| Sr. | Name of the shareholder   | Details                        | of Shares held |              | Encumbered sh      | ares (*)                                   | Details of   | warrants        | Details of co<br>securi  |                                  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |  |   |                     |
|-----|---|--------------------------------|----------------|--------------|--------------------|--|--|-----------------|--|----------------------------------|--|--|---|---------------------|
| No. |   | Number<br>of<br>shares<br>held | of<br>shares   | of<br>shares | of<br>shares       | As a % of<br>grand total<br>(A) +(B) +( C) | No.  | As a percentage | As a % of<br>grand total<br>(A)+(B)+(C)<br>of sub-clause<br>(I)(a) | Number<br>of<br>warrants<br>held | As a % total number of warrants of the same class  | Number of<br>convertible<br>securities<br>held | As a % total number of convertible securities of the same class | unite siare capital |
| (1) | (11)  | (111)                          | (IV)           | (V)          | (VI)=(V)/(III)*100 | (VII)                                      | (VIII)   | (IX)            | (X)  | (XI)                             | (XII)  |  |   |                     |
| 1   | Sanjay Gupta  | 391600                         | 7.54           |              | 0.00               | 0.00                                       |  | #DIV/0!         |  | #DIV/0!                          | 7.54   |  |   |                     |
| 2   | R K Agarwal   | 17500                          | 0.34           |              | 0.00               | 0.00                                       |  | #DIV/0!         |  | #DIV/0!                          | 0.34   |  |   |                     |
| 3   | Dimple Agarwal  | 25000                          | 0.48           |              | 0.00               | 0.00                                       |  | #DIV/0!         |  | #DIV/0!                          | 0.48   |  |   |                     |
| 4   | Sarita Jindal   | 25000                          | 0.48           |              | 0.00               | 0.00                                       |  | #DIV/0!         |  | #DIV/0!                          | 0.48   |  |   |                     |
| 5   | Sushila Gupta   | 211900                         | 4.08           |              | 0.00               | 0.00                                       |  | #DIV/0!         |  | #DIV/0!                          | 4.08   |  |   |                     |
| 6   | Swati Gupta   | 1300                           | 0.03           |              | 0.00               | 0.00                                       | The same of the sa | #DIV/0!         | Tiple 11   | #DIV/0!                          | 0.03   |  |   |                     |
| 7   | S K Gupta   | 183000                         | 3.52           |              | 0.00               | 0.00                                       |  | #DIV/0!         |  | #DIV/0!                          | 3.52   |  |   |                     |
| 8   | Prima Alloys (P) Ltd  | 160000                         | 3.08           |              | 0.00               | 0.00                                       |  | #DIV/0!         |  | #DIV/0!                          | 3.08   |  |   |                     |
| 9   | Ayyappa Roller Flour Mills Ltd<br>IN30021416358920,<br>INE297D01018046670 | 297200                         | 5.72           |              | 0.00               | 0.00                                       |  | #DIV/0!         |  | #D1V/0!                          | 5.72   |  |   |                     |
| 10  | Ayyappa Real Estates Private Ltd  | 274300                         | 5.28           |              | 0.00               | 0.00                                       |  | #DIV/0!         |  | #DIV/0!                          | 5,28   |  |   |                     |
|     | Prima Credits Ltd   | 156400                         | 3.01           |              | 0.00               | 0.00                                       |  | #DIV/0!         |  | #DIV/0!                          | 3.01   |  |   |                     |
| тот | AL  | 1743200                        | 33.56          | 0            | 0.00               | 0.00                                       | 0  | #DIV/0!         | 0  | #DIV/0!                          | 33,56  |  |   |                     |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For PRIMA AGRO LIMITED

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and modified more than 1% of the total number of shares

| Sr. No. Name of | Name of the shareholder | of shares held (A)+(B)+(C) indicated in | of percentage of total number of shares held {i.e., Grand Total | Details of warrants                  |   |   | convertible<br>rities   | Total shares (including underlying shares assuming full conversion of           |
|-----------------|-------------------------|---|---|--------------------------------------|---|---|---|---|
|                 |                         |   | Statement at para   | Number<br>of<br>warrant<br>s<br>held | As a %<br>total<br>number of<br>warrants<br>of<br>the same<br>class | e | % w.r.t<br>total<br>number of<br>convertible<br>securities<br>of<br>the same<br>class | warrants and<br>convertible securities<br>as a % of diluted<br>share<br>capital |
| 1               | Pankaj V Karani         | 60500                                   | 1.16  |                                      | #DIV/0!   |   | #DIV/0!   | 1.16  |
| 2               | Tankaj v Karani         | 00300                                   | 0.00  |                                      | #DIV/0!   |   | #DIV/0!   |   |
| 3               |                         |   | 0.00  |                                      | #DIV/0!   |   | #DIV/0!   |   |
| 4               |                         |   | 0.00  | 12.                                  | #DIV/0!   |   | #DIV/0!   |   |
| 5               |                         |   | 0.00  |                                      | #DIV/0!   |   | #DIV/0!   |   |
| 6               |                         |   | 0.00  | V                                    | #DIV/0!   |   | #DIV/0!   |   |
| 7               |                         |   | 0,00  |                                      | #DIV/0!   |   | #DIV/0!   |   |
| 8               |                         |   | 0.00  |                                      | #DIV/0!   |   | #DIV/0!   |   |
| 9               |                         |   | 0.00  |                                      | #DIV/0!   |   | #DIV/0!   |   |
| TOTAL           |                         | 60500                                   | 1.16  | 0                                    | #DIV/0!   | 0 | #DIV/0!   | 1.16  |

For PRIMA AGRO LIMITED

or ctor

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

|      | Number<br>of shares | Shares as a<br>percentage of<br>total number of<br>shares<br>{i.e., Grand Total<br>(A)+(B)+(C) | Details   | of warrants              |   | convertible<br>trities                         | Total shares (including underlying shares assuming full conversion of     |  |
|------|---------------------|--|---|--------------------------|---|--|---|--|
|      |                     |  | indicated in<br>Statement at para<br>(I)(a)<br>above} | Number<br>of<br>warrants | As a % total<br>number of<br>warrants of<br>the<br>same class | Number of<br>convertible<br>securities<br>held | % w.r.t<br>total<br>number of<br>convertible<br>securities<br>of the same | warrants and<br>convertible<br>securities) as a<br>% of diluted<br>share capital |
| 1    |                     |  | 0.00  |                          | #DIV/0!   |  | #DIV/0!   |  |
| 2    |                     |  | 0.00  |                          | #DIV/0!   |  | #DIV/0!   |  |
| 3    |                     |  | 0.00  |                          | #DIV/0!   |  | #DIV/0!   |  |
| 4    |                     |  | 0.00  |                          | #DIV/0!   |  | #DIV/0!   |  |
| 5    |                     |  | 0.00  |                          | #DIV/0!   |  | #DIV/0!   |  |
| 6    |                     |  | 0.00  |                          | #DIV/0!   |  | #DIV/0!   |  |
| 7    |                     | 111111111111111111111111111111111111111  | 0.00  |                          | #DIV/0!   |  | #DIV/0!   |  |
| 8    |                     |  | 0.00  |                          | #DIV/0!   |  | #DIV/0!   |  |
| 9    |                     |  | 0.00  | 1                        | #DIV/0!   |  | #DIV/0!   |  |
| 10   |                     |  | 0.00  |                          | #DIV/0!   |  | #DIV/0!   |  |
| OTAL |                     | 0  | 0.00  | 0                        | #DIV/0!   | 0  | #D1V/0!   |  |



## (1)(d) Statement showing demis of locked-in shares

|       | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total<br>number of shares {i.e., Grand Total<br>(A)+(B)+(C) indicated in Statement at para<br>(I)(a) above} |
|-------|-------------------------|----------------------------|---|
| 1     | NIL                     | 0                          | 0.00  |
| 2     |                         |                            | 0.00  |
| 3     |                         | i.                         | 0.00  |
| 4     |                         |                            | 0.00  |
| 5     |                         |                            | 0.00  |
| 6     |                         |                            | 0.00  |
| 7     |                         |                            | 0.00  |
| 8     |                         |                            | 0.00  |
| 9     |                         |                            | 0.00  |
|       |                         |                            |   |
| ΓΟΤΑL |                         | 0                          | 0.00  |

For PRIMA AGRO LIMITED

Director

## (II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|---|------------------------------|--|---|
| 1       | NIII  |                              |  |   |
| 1       | NIL   | 0                            | 0  | 0.00  |
| 2       |   |                              |  | 0.00  |
| 3       |   |                              |  | 0.00  |
| 4       |   |                              |  | 0.00  |
| 5       |   |                              |  | 0.00  |
| 6       |   |                              |  | 0.00  |
| 7       |   |                              |  | 0.00  |
| 8       |   |                              |  | 0.00  |
| 9       |   |                              |  | 0.00  |
|         |   |                              |  |   |
| TOTAL   |   | 0                            | 0  | 0.00  |

For PRIMA AGRO LIMITED

(II)(b) <u>Statement showing housing of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares<br>underlying<br>outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1       | NIL                   | 0   | 0   | 0.00  |
| 2       | TVIL                  |   | ř.  | 0.00  |
| 3       |                       |   | ,   | 0.00  |
|         |                       |   |   | 0.00  |
| 4       |                       |   |   | 0.00  |
| 5       |                       |   |   | 0,00  |
| 6       |                       |   |   | 0.00  |
| 7       |                       |   |   | 0.00  |
| 8       |                       |   |   | 0.00  |
| 9       |                       |   |   | 0.00  |
|         |                       |   |   |   |
| TOTAL   |                       |   | 0   | 0.00  |

For PRIMA AGRO LIMITED