

Introductory sub-table (I)(a)

| Name of the Company: PRIME INDUSTRIES LIMITED  |                                      |  |   |
|--|--------------------------------------|--|---|
| Scrip Code, Name of the scrip, class of security: 519299, PRIMIND, EQUITY                                    |                                      |  |   |
| Quarter ended: 31.12.2014  |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 73300                                | 100  | 0.93  |
| <b>Total - D</b>   | <b>73300</b>                         | <b>100</b>   | <b>0.93</b>   |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total - E</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total - F</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>7900000</b>                       |  |   |

for Prime Industries Ltd.

  
Director

## Statement Showing Shareholding Pattern

| Category | Category of Shareholder   | Number of shareholders | Table (i)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|----------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
|          |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
|          |   |                        | (iii)                  | (iv)   | (v)  | (vi)                       | (vii)                                  | (viii)          |
| (A)      | Shareholding of Promoter and Promoter Group <sup>2</sup>                              |                        |                        |  |  |                            |  |                 |
| 1        | Indian  |                        |                        |  |  |                            |  |                 |
| (a)      | Individuals/ Hindu Undivided Family   | 4                      | 143553                 | 59850  | 1.81   | 1.81                       | 12900                                  | 9.02            |
| (b)      | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (c)      | Bodies Corporate  | 9                      | 3058250                | 1343650                                      | 38.71  | 38.71                      | 994300                                 | 32.51           |
| (d)      | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (e)      | Any Other (Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (e-i)    |   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (e-ii)   |   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
|          | Sub-Total(A)(1)   | 13                     | 3201203                | 1402300                                      | 40.52  | 40.52                      | 1007200                                | 31.46           |
| 2        | Foreign   |                        |                        |  |  |                            |  |                 |
| a        | Individuals (Non-Residents individuals/ Foreign Individuals)                          | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| b        | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| c        | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| d        | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| e        | Any Other (Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
|          | Sub-Total(A)(2)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
|          | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)                 | 13                     | 3201203                | 1402300                                      | 40.52  | 40.52                      | 1007200                                | 31.46           |
| (B)      | Public shareholding   |                        |                        |  |  |                            |  |                 |
| 1        | Institutions  |                        |                        |  |  |                            |  |                 |
| (a)      | Mutual Funds (VI)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (b)      | Financial Institutions / Banks  | 2                      | 886900                 | 0  | 11.23  | 11.23                      | 0                                      | 0.00            |
| (c)      | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (d)      | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (e)      | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (f)      | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (g)      | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (h)      | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (i)      | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
|          | Sub-Total (B)(1)  | 2                      | 886900                 | 0  | 11.23  | 11.23                      | 0                                      | 0.00            |
| B.2      | Non-institutions  |                        |                        |  |  |                            |  |                 |
| (a)      | Bodies Corporate  | 88                     | 2324869                | 959626                                       | 29.55  | 29.55                      | 0                                      | 0.00            |
| (b)      | Individuals   |                        |                        |  |  |                            |  |                 |
| I        | Individuals ii. Individual shareholders holding nominal share capital up to Rs 1 lakh | 3717                   | 670269                 | 152315                                       | 6.06   | 6.06                       | 0                                      | 0.00            |
| II       | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.        | 24                     | 545714                 | 109014                                       | 9.31   | 9.31                       | 0                                      | 0.00            |
| (c)      | Qualified Foreign Investor  |                        |                        |  |  |                            |  |                 |
| (d)      | Any Other (specify)   |                        |                        |  |  |                            |  |                 |
|          | NR  | 2                      | 265700                 | 200  | 3.34   | 3.34                       | 0                                      | 0.00            |
|          | Clearing Member   | 3                      | 7345                   | 7345   | 0.00   | 0.00                       | 0                                      | 0.00            |
|          | Sub-Total (B)(2)  | 3840                   | 3811897                | 1228500                                      | 48.25  | 48.25                      | 0                                      | 0.00            |
| (B)      | Total Public Shareholding (B) = (B)(1)+(B)(2)   | 3842                   | 4698797                | 1228500                                      | 59.48  | 59.48                      | 0                                      | 0.00            |
|          | TOTAL (A)+(B)   | 3855                   | 7900000                | 2630800                                      | 100.00   | 100.00                     | 0                                      | 0.00            |
| (C)      | Shares held by Custodians and against which Depository Receipts have been issued      |                        |                        |  |  |                            |  |                 |
| 1        | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0  | 0.00                       | 0                                      | 0.00            |
| 2        | Public  | 0                      | 0                      | 0  | 0  | 0.00                       | 0                                      | 0.00            |
|          | Sub-Total (C)   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00            |
|          | GRAND TOTAL (A)+(B)+(C)   | 3855                   | 7900000                | 2630800                                      | 100  | 100.00                     | 0                                      | 0.00            |

For Prime Industries Ltd

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(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder                             | Details of Shares held |                                       | Encumbered shares (*) |                 |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------------|---------------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
|         |   | Number of shares held  | As a % of grand total (A) + (B) + (C) | No.                   | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
|         |   |                        |                                       |                       |                 |  |                         |   |                                       |   |  |
| 1       | Mastar Trust Ltd.                                   | 569800                 | 7.21                                  | 569800                | 99.91           | 7.21   | 0                       | 0   | 0                                     | 0   | 569800   |
| 2       | Mastar Commodity Services Ltd.                      | 120000                 | 1.52                                  | 120000                | 100.00          | 1.52   | 0                       | 0   | 0                                     | 0   | 120000   |
| 3       | Arcus Financial Services Ltd.                       | 110300                 | 1.40                                  | 108000                | 95.19           | 1.33   | 0                       | 0   | 0                                     | 0   | 110300   |
| 4       | Bilacarta Investments                               | 159650                 | 2.02                                  | 100000                | 62.64           | 1.27   | 0                       | 0   | 0                                     | 0   | 159650   |
| 5       | Sainco India (P) Ltd.                               | 500000                 | 6.33                                  | 0                     | 0.00            | 0.00   | 0                       | 0   | 0                                     | 0   | 500000   |
| 6       | Mastar Infrastructure & Real Estate Developers Ltd. | 283000                 | 3.58                                  | 0                     | 0.00            | 0.00   | 0                       | 0   | 0                                     | 0   | 283000   |
| 7       | Singhania Properties                                | 80500                  | 1.02                                  | 50000                 | 62.11           | 0.83   | 0                       | 0   | 0                                     | 0   | 80500  |
| 8       | Singawat Investments                                | 50000                  | 0.63                                  | 50000                 | 100.00          | 0.63   | 0                       | 0   | 0                                     | 0   | 50000  |
| 9       | H.K. Arcus  | 63200                  | 0.80                                  | 0                     | 0.00            | 0.00   | 0                       | 0   | 0                                     | 0   | 63200  |
| 10      | H.S. Arora  | 66951                  | 0.85                                  | 0                     | 0.00            | 0.00   | 0                       | 0   | 0                                     | 0   | 66951  |
| 11      | R.K. Singhania                                      | 12902                  | 0.16                                  | 12900                 | 99.94           | 0.16   | 0                       | 0   | 0                                     | 0   | 12902  |
| 12      | Crescent Investments                                | 39900                  | 0.51                                  | 0                     | 0.00            | 0.00   | 0                       | 0   | 0                                     | 0   | 39900  |
| 13      | Mastar Capital Services Limited                     | 1145000                | 14.49                                 | 0                     | 0.00            | 0.00   | 0                       | 0   | 0                                     | 0   | 1000000  |
|         | <b>TOTAL</b>  | <b>3201203</b>         | <b>40.52</b>                          | <b>1007200</b>        | <b>31.46</b>    | <b>12.75</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>3201203</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SEBI Regulations, 2011

For Prime Industries Ltd.

Director

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder        | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants     |   | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                                |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Arjun Credit Investment Ltd.   | 226000                | 2.86   | 0                       | 0   | 0                                     | 0  | 226000   |
| 2            | G.S. Auto Leasing Limited      | 407900                | 5.16   | 0                       | 0   | 0                                     | 0  | 407900   |
| 3            | Chandrika Traders Limited      | 176600                | 2.24   | 0                       | 0   | 0                                     | 0  | 176600   |
| 4            | Shambuka Agro (P) Ltd.         | 414000                | 5.24   | 0                       | 0   | 0                                     | 0  | 414000   |
| 5            | Shivaik Securities Ltd.        | 657243                | 8.32   | 0                       | 0   | 0                                     | 0  | 657243   |
| 6            | Gala Finance & Investment Ltd. | 295410                | 3.74   | 0                       | 0   | 0                                     | 0  | 295410   |
| 7            | PSIDC                          | 885000                | 11.20  | 0                       | 0   | 0                                     | 0  | 885000   |
| <b>TOTAL</b> |                                | <b>3062153</b>        | <b>38.76</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>3059943</b>   |

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Director

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants |   | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|         |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Shambuka Agro (P) Ltd.  | 414000           | 5.24   | 0                   | 0   | 0                                     | 0  | 414000   |
| 2       | G.S.Auto Leasing Limited  | 407900           | 5.16   | 0                   | 0   | 0                                     | 0  | 407900   |
| 3       | Shivallik Securities Ltd.   | 657243           | 8.32   | 0                   | 0   | 0                                     | 0  | 657243   |
| 4       | PSIDC   | 885000           | 11.20  | 0                   | 0   | 0                                     | 0  | 885000   |
|         | <b>TOTAL</b>  | <b>2364143</b>   | <b>29.93</b>   | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>2364143</b>   |

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Director

(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-In shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            |                         | 0                          | 0.00   |
| 2            |                         | 0                          | 0.00   |
|              |                         |                            |  |
|              |                         |                            |  |
|              |                         |                            |  |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>  |

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Director

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| 1       |   | 0                         | 0   | 0.00  |
| 2       |   | 0                         | 0   | 0.00  |
|         |   |                           |   |   |
| TOTAL   |   | 0                         | 0   | 0.00  |

For Prime Industries Ltd.

  
Director

2 Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1       |                       | 0   | 0   | 0.00  |
| 2       |                       | 0   | 0   | 0.00  |
|         |                       |   |   |   |
| TOTAL   |                       |   | 0   | 0.00  |

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Director



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the company.  
 (Give description of voting rights for each class of security.)

Class X: 2. A  
 Class Y: 2. A  
 Class Z: 2. A

| Category code | Category of shareholder                                     | Number of Voting Rights held in each class of securities |         |         | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI)  |                                   |
|---------------|---|--|---------|---------|--------------------------------|--------------------------------|-----------------------------------|
|               |   | Class X  | Class Y | Class Z |                                | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (I)           | (II)  | (III)  | (IV)    | (V)     | (VI)                           |                                |                                   |
| (A)           | Promoter and Promoter Group                                 |  |         |         |                                |                                |                                   |
| (1)           | Indian  |  |         |         |                                |                                |                                   |
| (a)           | Individuals/ Hindu Undivided Family                         |  |         |         |                                |                                |                                   |
| (b)           | Central Government/ State Government(s)                     |  |         |         |                                |                                |                                   |
| (c)           | Bodies Corporate  |  |         |         |                                |                                |                                   |
| (d)           | Financial Institutions/ Banks                               |  |         |         |                                |                                |                                   |
| (e)           | Any Other (specify)   |  |         |         |                                |                                |                                   |
|               | <b>Sub-Total (A)(1)</b>                                     |  |         |         |                                |                                |                                   |
| (2)           | Foreign   |  |         |         |                                |                                |                                   |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals) |  |         |         |                                |                                |                                   |
| (b)           | Bodies Corporate  |  |         |         |                                |                                |                                   |
| (c)           | Institutions  |  |         |         |                                |                                |                                   |
| (d)           | Any Other (specify)   |  |         |         |                                |                                |                                   |

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 Director

|     |   |  |  |
|-----|---|--|--|
| (b) | Individuals -<br>iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh.<br>iv. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. |  |  |
| (c) | Any Other (specify)   |  |  |
|     | Sub-Total (B)(2)  |  |  |
|     | Total Public Shareholding (B) = (B)(1)+(B)(2)   |  |  |
|     | TOTAL (A)+(B)   |  |  |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued  |  |  |
|     | GRAND TOTAL   |  |  |

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 Director

|     |   |  |  |  |  |  |  |  |  |  |
|-----|---|--|--|--|--|--|--|--|--|--|
|     | Sub-Total (A)(2)  |  |  |  |  |  |  |  |  |  |
|     | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) |  |  |  |  |  |  |  |  |  |
| (B) | Public shareholding   |  |  |  |  |  |  |  |  |  |
| (1) | Institutions  |  |  |  |  |  |  |  |  |  |
| (a) | Mutual Funds/UTI  |  |  |  |  |  |  |  |  |  |
| (b) | Financial Institutions/Banks  |  |  |  |  |  |  |  |  |  |
| (c) | Central Government/State Government(s)                                  |  |  |  |  |  |  |  |  |  |
| (d) | Venture Capital Funds   |  |  |  |  |  |  |  |  |  |
| (e) | Insurance Companies   |  |  |  |  |  |  |  |  |  |
| (f) | Foreign Institutional Investors   |  |  |  |  |  |  |  |  |  |
| (g) | Foreign Venture Capital Investors                                       |  |  |  |  |  |  |  |  |  |
| (h) | Any Other (specify)   |  |  |  |  |  |  |  |  |  |
| (2) | Sub-Total (B)(1)  |  |  |  |  |  |  |  |  |  |
| (a) | Non-institutions  |  |  |  |  |  |  |  |  |  |
|     | Bodies Corporate  |  |  |  |  |  |  |  |  |  |

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