

Introductory sub-table (I)(a)

| | | | |
|---|---|--|--|
| Name of the Company: | PUNJAB CHEMICALS AND CROP PROTECTION LIMITED | | |
| Scrip Code on BSE | 506618 | | |
| NSE Symbol | PUNJABCHEM | | |
| Name of the Scrip | Punjab Chemicals and Crop Protection Limited | | |
| Class of security | Equity Shares having equal voting rights | | |
| Period ended | 31st December, 2014 | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- No. of outstanding securities | As a % of total no. of outstanding convertible securities | | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | 12262185 |





Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | | | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|--------------|------------------|--|--------|
| | | | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Number of shares | As a percentage | |
| | | | (IV) | (V) | As a percentage of (A+B) ¹ | (VII) | | | (VIII) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | | |
| (b) | Central Government/ State Government(s) | 11 | 1041572 | 1041572 | 8.49 | 8.49 | 395916 | 38.01 | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Financial Institutions/ Banks | 2 | 4602295 | 4602295 | 37.53 | 37.53 | 3999994 | 86.91 | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e-i) | | | | | | | | | |
| (e-ii) | | | | | | | | | |
| | Sub Total(A)(1) | 13 | 5643867 | 5643867 | 46.03 | 46.03 | 4395910 | 77.89 | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e-i | | | | | | | | | |
| e-ii | | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and Promoter | 13 | 5643867 | 5643867 | 46.03 | 46.03 | 4395910 | 77.89 | |
| (B) | Public shareholding | | | | | | | | |

| Sr.No | Notes |
|-------|--|
| 1 | For determining public shareholding for the purpose of Clause 40A |
| 2 | For definitions of "Promoter" and "Promoter Group", refer to Clause 40A. |
| 3 | For definitions of "Public Shareholding", refer to Clause 40A. |
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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group".

| Sr. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|-----|---|------------------------|-----------------------------------|-----------------------|------------------------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | | As a % of total number of convertible securities of the same class |
| No. | (B) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | EXCEL INDUSTRIES LIMITED | 584977 | 4.77 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 4.77 |
| 2 | RUPAM SHALIL SHROFF/SHALIL SHASHIKUMAR SHROFF | 183191 | 1.49 | 183191 | 100.00 | 1.49 | 0 | 0 | 0 | 0 | 1.49 |
| 3 | RUPAM SHALIL SHROFF | 100 | 0.00 | 100 | 100.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 4 | RUPAM SHALIL SHROFF | 4017318 | 32.76 | 3999994 | 99.57 | 32.62 | 0 | 0 | 0 | 0 | 32.76 |
| 5 | HEM-SIL TRADING & MFG. PVT. LTD. | 63750 | 0.52 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.52 |
| 6 | HEMAL RAJU SHETE/ RAJU RADHAKRISHNA SHETE | 27894 | 0.23 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.23 |
| 7 | ISHIKA SHALIL SHROFF | 35340 | 0.29 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.29 |
| 8 | MALVIKA SHALIL SHROFF | 77652 | 0.63 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.63 |
| 9 | SALIL SHASHIKUMAR SHROFF (HUF) | 149062 | 1.22 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.22 |
| 10 | SHAILA SHASHIKUMAR SHROFF/HEMAL RAJU SHETE | 124002 | 1.01 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.01 |
| 11 | SHAILA SHASHIKUMAR SHROFF/RUPAM SHALIL SHROFF | 172125 | 1.40 | 172125 | 100.00 | 1.40 | 0 | 0 | 0 | 0 | 1.40 |
| 12 | SHALIL SHASHIKUMAR SHROFF | 167956 | 1.37 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.37 |
| 13 | SHALIL SHASHIKUMAR SHROFF/SHAILA SHASHIKUMAR SHROFF | 40500 | 0.33 | 40500 | 100.00 | 0.33 | 0 | 0 | 0 | 0 | 0.33 |
| | SHALIL SHASHIKUMAR SHROFF/RUPAM SHALIL SHROFF | | | | | | | | | | |
| | TOTAL | 5643867 | 46.03 | 4395910 | 77.89 | 35.85 | 0 | 0 | 0 | 0 | 46.03 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | GOWAL CONSULTING SERVICES PRIVATE LIMITED | 3000000 | 24.47 | 0 | 0 | 0 | 0 | 24.47 |
| 2 | GENERAL INSURANCE CORPORATION OF INDIA | 265959 | 2.17 | 0 | 0 | 0 | 0 | 2.17 |
| 3 | UNITED INDIA INSURANCE COMPANY LIMITED | 142939 | 1.17 | 0 | 0 | 0 | 0 | 1.17 |
| TOTAL | | 3408898 | 27.80 | 0 | 0 | 0 | 0 | 27.80 |



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Goyal Consulting Services Pvt. Ltd. | 3000000 | 24.47 | 0 | 0 | 0 | 0 | 24.47 |
| 2 | | | | | | | | |
| TOTAL | | 3000000 | 24.47 | 0 | 0 | 0 | 0 | 24.47 |



(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|---------|-------------------------|----------------------------|--|
| | Nil | | 0.00 |
| | | | 0.00 |



(ID)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | NOT APPLICABLE | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| TOTAL | | | | |



