

Name of the Company : **RAJ OIL MILLS LTD**

Script Code, Name of the scrip, class of security :

Quarter ended : **31/12/2014**

Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (D)	0	0.00	0.00
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (E)	0	0.00	0.00
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (F)	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants convertible securities	*71010108		100.00

***During the Quarter the Company has allotted 39,33,330 shares to Non-Promoters Person Acting in Concert upon conversion of warrants on May 5, 2014, The Company is process of filing listing and Trading application with the exchange where the securities of the Company are listed.**



Statement showing Shareholding Pattern

Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares	As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. Of Shares	Shares Pledged or otherwise encumbered	As a Percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100		
(IX)= (VIII)/(IV) *100										
(A) Shareholdin g of Promoter and Promoter Group ²										
1. INDIAN										
(a)	INDIVIDUAL / HUF	0	0	0	0	0.0000	0.0000	0	0	0.00
(b)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0	0.0000	0.0000	0	0	0.00
(c)	BODIES CORPORATE	0	0	0	0	0.0000	0.0000	0	0	0.00
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0	0.0000	0.0000	0	0	0.00
(e)	ANY OTHERS (Specify)									
(i)	DIRECTORS RELATIVES	2	30100	30100	0.0424	0.0424	0.0424	0	0	0.00
(ii)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0.0000	0	0	0.00
(iii)	TRUSTS	0	0	0	0.0000	0.0000	0.0000	0	0	0.00
SUB TOTAL (A)(1) :		2	30100	30100	0.0424	0.0424	0.0424	0	0	0.00
2. FOREIGN										
(a)	INDIVIDUAL	0	0	0	0.0000	0.0000	0.0000	0	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0.0000	0	0	0.00
(c)	INSTITUTIONS	0	0	0	0.0000	0.0000	0.0000	0	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0.0000	0	0	0.00
(e)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0.0000	0	0	0.00

	TRUSTS	1	2000	2000	U.U.28	U.U.28	U	U.U
(i)	CLEARING MEMBER	47	156755	156755	0.2208	0.2208	0	0.00
(iii)	DIRECTORS RELATIVES	2	171488	171488	0.2415	0.2415	0	0.00
(iv)	EMPLOYEE	0	0	0	0.0000	0.0000	0	0.00
(v)	NON RESIDENT INDIANS (NRI)	188	1401079	1401079	1.9731	1.9731	0	0.00
(vi)	OVERSEAS BODIES CORPORATES	0	0	0	0.0000	0.0000	0	0.00
(vii)	UNCLAIMED SUSPENSE ACCOUNT	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (B)(2) :		27349	6688525	66841972	94.1916	94.1916	0	0.00
Total Public Shareholdin g	(B)=(B)(1) + (B)(2)	27351	70980008	70936455	99.9576	99.9576	0	0.00
Total (A) + (B) :		27353	71010108	70966555	100.0000	100.0000	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued								
(a)	SHARES HELD BY CUSTODIANS	0	0	0	0.0000	0.0000	0	0.00
(i)	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.00
(ii)	Public	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (C)(1) :		0	0	0	0.0000	0.0000	0	0.00
Grand Total (A) + (B) + (C)		27353	71010108	70966555	100.0000	100.0000	0	0.00



NOTES :

1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

Print Date : 21/01/2015 Page -1 of 1

*During the Quarter the Company has allotted 39,33,330 shares to Non-Promoters Person Acting in Concert upon conversion of warrants on May 5, 2014, The Company is process of filing listing and Trading application with the exchange where the securities of the Company are listed.



(I)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category	AS ON :	31/12/2014	Details of convertible securities	% w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
SR.NO	Name of the shareholder	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class
1	SICOM LIMITED	4,089,483	4,089,483	0	0	0
TOTAL :		5.760	5.760	0	0	0



(ii) (b) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares.

Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs etc.)	No. of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (i) (a) above)
1			
TOTAL :			



(11) (a) Statement Showing Details of Depository Receipts (DRs)

Sr.No.	RAJ OIL MILLS LTD Type of Outstanding DR (ADRs, GDRs, SDRs etc.)	No of Outstanding DRs.	As on Date : No of Shares underlying outstanding DRs.	31/12/2014 Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above)
1	GDRs			
		TOTAL :		



Statement Showing " LOCKED - IN - SHARES "

(1)(d)	SR NO	NAME	Category	Shares	Per	AS ON :
	1					31/12/201
			TOTAL:			4



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

SR. NO	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	SICOM LIMITED	4089483	5.75900	0	0	0	0	0
2	TIMES PUBLISHING HOUSE LIMITED	1500000	2.11240	0	0	0	0	0
3	SHARAD BHAGUBHAI SHAH	851000	1.19840	0	0	0	0	0
4	PRABHUDAS LILADHER ADVISORY SERVICES PRIVATE LIMITED	785000	1.10550	0	0	0	0	0
	TOTAL:	7225483	10.17530	0	0	0	0	0



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "PROMOTERS AND PROMOTER GROUP"

Sr. No	Name of the Shareholder	Details of shares held			Encumbered shares (*)			Details of warrants held	As a % of total number of	Details of convertible securities	As a % of total number of	Total shares (including
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*	As a % of grand total clause (I)(a) of sub-	Number of warrants held					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	SHAUKAT SULEMAN THARADRA	22100	0.03	0	0.00	0.00						
2	SHAUKAT SULEMAN THARADRA	8000	0.01	0	0.00	0.00						
	TOTAL :	30100	0.0424	0	0.00	0.0000						

