

**REGENCY TRUST LIMITED**  
**STATEMENT OF ASSETS AND LIABILITIES**

A	EQUITY AND LIABILITIES	As on September 30, 2014	As on March 31, 2014
<b>1</b>	<b>Shareholders Funds</b>		
	(a) Share Capital	100,000,000	100,000,000
	(b) Reserves and Surplus	12,433,364	12,864,364
	(c) Money received against share warrants	-	-
	<b>Sub-total - Shareholders' funds</b>	<b>112,433,364</b>	<b>112,864,364</b>
<b>2</b>	<b>Share application money pending allotment</b>	-	-
<b>3</b>	<b>Minority interest</b>	-	-
<b>4</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	<b>Sub-total - Non-current liabilities</b>	-	-
<b>5</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	3,475,000	3,475,000
	(b) Trade payables	-	-
	(c) Other current liabilities	1,587,175	1,587,175
	(d) Short-term provisions	-	-
	<b>Sub-total - Current liabilities</b>	<b>5,062,175</b>	<b>5,062,175</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>117,495,539</b>	<b>117,926,539</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	171,793	171,793
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	84,194,500	84,194,500
	(d) Deferred tax assets (net)	5,189,462	5,189,462
	(e) Long-term loans and advances	5,107,315	5,107,315
	(f) Other non-current assets	-	-
	<b>Sub-total - Non-current assets</b>	<b>94,663,070</b>	<b>94,663,070</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	20,140,981	20,140,981
	(d) Cash and cash equivalents	2,691,488	3,122,488
	(e) Short-term loans and advances	-	-
	(f) Other current assets	-	-
	<b>Sub-total - Current assets</b>	<b>22,832,469</b>	<b>23,263,469</b>
	<b>TOTAL - ASSETS</b>	<b>117,495,539</b>	<b>117,926,539</b>

For Regency Trust Limited.

Glonesh  
Director / Authorized Signatory