

**ROLCON ENGINEERING CO. LTD.**  
REGD. OFFICE: ANAND SOJITRA ROAD  
VITHAL UDYOGNAGAR - 386121 (Gujarat)

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED  
31ST DECEMBER-2014, UNDER CLAUSE-41 OF THE LISTING AGREEMENT**

**SEGMENTWISE REVENUE RESULTS & CAPITAL EMPLOYED**

(Rs. In Lacs)

SR. NO.	PARTICULARS	FOR THE THREE MONTH ENDED			FOR THE NINE MONTH ENDED			FOR THE YEAR ENDED	FOR THE THREE MONTH ENDED			FOR THE NINE MONTH ENDED			FOR THE YEAR ENDED
		31.12.14	30.09.14	31.12.13	31.12.14	31.12.13	31.03.14		31.12.14	30.09.14	31.12.13	31.12.14	31.12.13	31.03.14	
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	
<b>Part-I</b>															
1	Income from Operation	940.47	1024.49	830.03	2857.02	2756.16	3599.80	(1) Segment Revenue	725.62	845.64	623.53	2236.31	2033.58	2670.70	
	(a) Gross Sales/ Income from operations	108.54	109.49	73.56	308.36	276.37	361.50	(A) Industrial Chain	139.61	93.01	150.47	387.16	497.13	637.60	
	Less - Excise Duty	831.93	915.00	756.47	2548.66	2479.79	3238.30	(B) Sprocket Wheel	865.23	938.65	774.00	2623.47	2530.71	3308.30	
	<b>Net Sales/ Income from operations</b>	33.30	21.65	17.53	74.81	50.92	70.00	TOTAL	-	-	-	-	-	-	
	(b) Other Operating Income	865.23	938.65	774.00	2623.47	2530.71	3308.30	Less: Inter Segment Revenue	-	-	-	-	-	-	
	<b>Total Income from Operations (Net) (a+b)</b>	-	-	-	-	-	-	<b>NET SALES / INCOME FROM OPERATION</b>	<b>865.23</b>	<b>938.65</b>	<b>774.00</b>	<b>2623.47</b>	<b>2530.71</b>	<b>3308.30</b>	
2	Expenses	398.16	502.44	359.45	1307.02	1208.21	1588.91	(2) Segment Results, Profit & Loss Before Tax & Finance Costs	-	-	-	-	-	-	
	(a) Cost of Materials Consumed	-	-	-	-	-	-	(A) Industrial Chain	11.39	8.32	1.20	27.88	27.94	42.56	
	(b) Purchase of Stock-in-Trade	-51.82	-50.02	-24.64	-116.87	-29.74	-32.79	(B) Sprocket Wheel	8.58	6.10	0.56	23.88	24.10	36.99	
	(c) Changes in Inventories of Finished Goods, Work In Progress And Stock In Trade	173.11	144.82	145.28	457.61	431.89	535.00	TOTAL	19.97	16.42	1.76	51.76	52.04	79.55	
	(d) Other Operating Expenses	26.66	31.37	35.01	88.44	102.96	138.06	(A) Finance Costs	-	2.20	1.52	2.25	5.52	4.36	
	(e) Employee Benefit Expenses	121.92	105.45	97.58	325.58	290.51	375.63	(B) Other un-allocable	-	-	-	-	-	-	
	(f) Depreciation & Amortisation Expenses	859.09	931.49	786.22	2612.20	2518.99	3276.85	Less:	-	-	-	-	-	-	
	(g) Other Expenses	6.34	7.16	-12.22	11.20	13.72	30.87	(A) Finance Costs	-	-	-	-	-	-	
	<b>Total Expenses (a+b+c+d+e+f+g)</b>	13.82	9.26	13.98	40.58	40.32	48.68	(B) Other un-allocable	-	-	-	-	-	-	
3	Profit/(Loss) from Operations before Other Income - Finance Costs & Exceptional Items (1-2)	19.97	16.42	1.76	51.76	52.04	79.55	<b>TOTAL PROFIT BEFORE TAX</b>	<b>19.97</b>	<b>14.22</b>	<b>0.24</b>	<b>49.51</b>	<b>46.52</b>	<b>75.19</b>	
4	Other Income	-	2.20	1.52	2.25	5.52	4.36	(3) Capital Employed	-	-	-	-	-	-	
5	Profit/(Loss) from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	-	-	-	-	-	-	(A) Industrial Chain	1305.70	1305.70	1265.91	1305.70	1265.91	1305.70	
6	Finance Costs	-	-	-	-	-	-	(B) Sprocket Wheel	12.00	12.00	12.00	12.00	12.00	12.00	
7	Profit from Ordinary Activities After Finance Costs but before Exceptional Items (5+6)	-	-	-	-	-	-	(C) Un-allocable Corporate Assets Less: Liabilities	-	-	-	-	-	-	
8	Exceptional Items	19.97	14.22	0.24	49.51	46.52	75.19	<b>TOTAL CAPITAL EMPLOYED</b>	<b>1317.70</b>	<b>1317.70</b>	<b>1277.91</b>	<b>1317.70</b>	<b>1277.91</b>	<b>1317.70</b>	
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	8.50	4.98	0.45	18.09	13.78	22.14	<b>NOTE:</b>							
10	Tax Expense (Net Short / Excess Provision of Taxation)	11.47	9.24	-0.21	31.42	32.74	53.05	1. The above Unaudited Financial Results of the Company as at 31st December 2014 has been approved by the Board of Directors at the meeting held on 29th January 2015.							
11	Net Profit/(Loss) from Ordinary Activities after Tax(9±10)	-	-	-	-	-	-	2. Statutory Auditors of the Company have carried out a limited review of the result for the Quarter Ended as at 31st December 2014.							
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	11.47	9.24	-0.21	31.42	32.74	53.05	3. The previous period figures have been regrouped / recast whenever necessary to make it appropriate for the comparison purpose.							
13	Net Profit/(Loss) for this period (11±12)	75.60	75.60	75.60	75.60	75.60	75.60								
14	Paid Up Equity Share Capital (Face Value of Rs.10/- Each)	1242.10	1242.10	1202.31	1242.10	1202.31	1242.10								
15	Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year	1.52	1.22	-0.03	4.16	4.33	7.02								
16	Earning per Share ( before Extraordinary Items ( of Rs10/- Each) ( not annualised)	1.52	1.22	-0.03	4.16	4.33	7.02								
	(a) Basic	1.52	1.22	-0.03	4.16	4.33	7.02								
	(b) Diluted	1.52	1.22	-0.03	4.16	4.33	7.02								
	Earning per Share ( after Extraordinary Items ( of Rs10/- Each) ( not annualised)	1.52	1.22	-0.03	4.16	4.33	7.02								
	(a) Basic	1.52	1.22	-0.03	4.16	4.33	7.02								
	(b) Diluted	1.52	1.22	-0.03	4.16	4.33	7.02								
<b>Part-II</b>															
<b>(A) PARTICULARS OF SHAREHOLDING</b>															
1	Public Shareholding	397851	444429	444429	397851	444429	444429								
	- Number of Shares	52.63%	58.79%	58.79%	52.63%	58.79%	58.79%								
	- Percentage of Shareholding	Nil	Nil	Nil	Nil	Nil	Nil								
2	Promoters and promoter group shareholding	Nil	Nil	Nil	Nil	Nil	Nil								
	(a) Deposited / Escrowed	Nil	Nil	Nil	Nil	Nil	Nil								
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil								
	- Percentage of share (as a % of the total share holding of promoter & promoter group)	Nil	Nil	Nil	Nil	Nil	Nil								
	- Percentage of share (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil								
	(b) Non-deposited	358149	311571	311571	358149	311571	311571								
	- Number of Shares	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%								
	- Percentage of share (as a % of the total share holding of promoter & promoter group)	47.37%	41.21%	41.21%	47.37%	41.21%	41.21%								
	- Percentage of share (as a % of the total share capital of the company)	<b>Quarter Ended 31.12.2014</b>													
	(c) Investor Complaints	Nil													
	- Pending at the beginning of the quarter	Nil													
	- Received during the quarter	Nil													
	- Disposed off during the quarter	Nil													
	- Remaining unreported at the end of quarter	Nil													

PLACE: V.V. NAGAR  
DATE: 29.01.2015

By Order of the Board

*(Signature)*  
CHAIRMAN

