

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


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|--|---------------------------------------|--|--|
| Name of the Target Company (TC) | SKM EGG PRODUCTS EXPORT INDIA LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SKM SHREE SHIVKUMAR | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES, PROMOTER | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NATIONAL STOCK EXCHANGE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 8390420 | 31.8664% | 31.8664% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 3372752 | 12.8095% | 12.8095% |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 11763172 | 44.6759% | 44.6759% |
| e) Total (a+b+c+d) | | | |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights, acquired/sold | 13000 | 0.0494% | 0.0494% |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | 13000 | 0.0494% | 0.0494% |
| e) Total (a+b+c+/-d) | | | |

⊗ *[Signature]*

| | | | |
|--|-------------|----------|----------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 8403420 | 31.9158% | 31.9158% |
| b) Shares encumbered with the acquirer | 3372752 | 12.8095% | 12.8095% |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 11776172 | 44.7253% | 44.7253% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable. | 16.12.2014 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 263300000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 263300000 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 263300000 | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory 

Place: ERODE.

Date: 17.12.14
