



M.M. Goyal & Co.

CHARTERED ACCOUNTANTS

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Ref. No

Dated

AUDITOR'S LIMITED REVIEW REPORT TO THE MEMBER'S OF THE COMPANY

We have reviewed the accompanying statement of unaudited financial results of M/s STL GLOBAL LIMITED for the period ended 31st December, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of the Board of Directors. Our responsibility is to issue a Report on these financial statements based on our review.

We conducted our Review in accordance with the Standard on Review Engagement (SRE) 2400 engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-audited financial results prepared in accordance with applicable accounting standards 1(1) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **M. M. GOYAL & COMPANY**

(Chartered Accountants)



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M. M. GOYAL

(Partner)

Place: New Delhi

Membership No. 86085

Date: 17th January, 2015

STL GLOBAL LIMITED
CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi-110065
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31ST DECEMBER, 2014

PART I		(Rs. in lakhs)					
Sl. No.	Particulars	Quarter Ended			Nine month ended		Year Ended
		31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	30.09.2014 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
1	Income from operations (a) Net Sales (net of excise) (b) Other Operating Income	1,660.35	2,040.45	1,758.95	5,155.88	5,339.35	7,178.44
	Total Income from operations (net)	1,660.35	2,040.45	1,758.95	5,155.88	5,339.35	7,178.44
2	Expenses a) Cost of materials consumed b) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Employee benefits expenses d) Depreciation and amortisation expenses e) Power & fuel f) Other Expenses	1,227.09 275.23 90.20 142.28 229.22 118.17	1,451.58 99.44 91.00 162.98 196.06 146.07	1,095.60 456.72 89.01 142.21 166.69 119.18	3,766.62 1,018.44 268.86 426.08 566.85 366.35	4,200.39 (181.54) 274.69 488.86 567.03 362.77	5,416.91 28.88 376.01 659.05 782.63 464.99
	Total Expenses	2,082.19	2,147.13	2,069.41	6,413.20	5,712.20	7,728.47
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(421.84)	(106.68)	(310.46)	(1,257.32)	(372.85)	(550.03)
4	Other Income	0.48	-	12.05	12.53	0.16	3.47
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(421.36)	(106.68)	(298.41)	(1,244.79)	(372.69)	(546.56)
6	Finance costs	673.30	585.09	654.61	1,943.73	1,690.50	2,283.89
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(1,094.66)	(691.77)	(953.02)	(3,188.52)	(2,063.19)	(2,830.45)
8	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(1,094.66)	(691.77)	(953.02)	(3,188.52)	(2,063.19)	(2,830.45)
10	Tax Expense/(Credit)	-	-	-	-	-	57.66
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(1,094.66)	(691.77)	(953.02)	(3,188.52)	(2,063.19)	(2,888.11)
12	Extra ordinary items (Net of tax expenses)	-	-	-	-	-	-
13	Net profit/(Loss) for the period (11-12)	(1,094.66)	(691.77)	(953.02)	(3,188.52)	(2,063.19)	(2,888.11)
14	Paid up Equity Share Capital [Face value of Rs.10/- each]	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(10,777.58)
16.i	Earning/(Loss) Per Share (of Rs. 10/-each) (EPS) Before extraordinary items (not annualised): (a) Basic (b) Diluted	(4.06) (4.06)	(2.56) (2.56)	(3.53) (3.53)	(11.81) (11.81)	(7.64) (7.64)	(10.70) (10.70)
16.ii	Earning/(Loss) Per Share (of Rs. 10/-each) (EPS) after extraordinary items (not annualised): (a) Basic (b) Diluted	(4.06) (4.06)	(2.56) (2.56)	(3.53) (3.53)	(11.81) (11.81)	(7.64) (7.64)	(10.70) (10.70)

PART II SELECT INFORMATION FOR THE QUARTER AND NINE MONTH ENDED 31ST DEC,2014

A	PARTICULARS OF SHAREHOLDING	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	30.09.2014 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
1	Public Shareholding	9,913,983	10,003,762	9,913,983	9,913,983	10,003,762	9,913,983
	- Number of shares	9,913,983	10,003,762	9,913,983	9,913,983	10,003,762	9,913,983
	- Percentage of shareholding (%)	36.12%	36.44%	36.12%	36.12%	36.44%	36.12%
2	Promoters and Promoter Group - Shareholding						
a)	Pledged/Encumbered						
	- Number of shares	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	34.21%	34.39%	34.21%	34.21%	34.39%	34.21%
	- Percentage of shares (as a % of the total share capital of the company)	21.86%	21.86%	21.86%	21.86%	21.86%	21.86%
b)	Non-encumbered						
	- Number of Shares	11,538,697	11,448,918	11,538,697	11,538,697	11,448,918	11,538,697
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	65.78%	65.61%	65.78%	65.78%	65.61%	65.78%
	- Percentage of shares (as a % of the total share capital of the company)	42.03%	41.70%	42.03%	42.03%	41.70%	42.03%

S. No.	Particulars	Quarter ended (31/12/2014)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil



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MENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED AS ON 31ST DEC, 2014

Particulars	Quarter Ended			Nine month ended		Year Ended
	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	30.09.2014 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
1 Segment Revenue (Net Sales/Income from each segment should be disclosed)						
a) Segment A- Textile Business	1,660.35	2,040.45	1,525.76	4,922.69	5,339.35	6,853.13
b) Segment B- Real Estate Business	-	-	233.19	233.19	-	325.31
c) Unallocated	-	-	-	-	-	-
Total	1,660.35	2,040.45	1,758.95	5,155.88	5,339.35	7,178.44
Less: Inter Segment Revenue						
Net Sales/ Income from operations	1,660.35	2,040.45	1,758.95	5,155.88	5,339.35	7,178.44
2 Segment Results- Profit(+) /Loss(-) before tax and interest						
a) Segment A- Textile Business	(421.36)	(106.68)	(529.00)	(1,475.38)	(372.69)	(868.24)
b) Segment B- Real Estate Business	-	-	230.59	230.59	-	321.68
c) Unallocated	-	-	-	-	-	-
Total	(421.36)	(106.68)	(298.41)	(1,244.79)	(372.69)	(546.56)
Less: I) Interest	673.30	585.09	654.61	1,943.73	1,690.50	2,283.89
Total profit before tax	(1,094.66)	(691.77)	(953.02)	(3,188.52)	(2,063.19)	(2,830.45)
3 Segment Capital Employed	Fixed assets used in the Company's business or liabilities contracted have not been identified to any of the reportable segments, as the fixed assets and services are interchangeable between segments. Accordingly no disclosure relating to total segment capital employed.					

Notes:

- The above results were reviewed by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Saturday ie.17th. Jan 2015.
- Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
- No provision for deferred tax assets has been provided during the quarter by the Company, as there is no certainty that there will sufficient future taxable income to realise such assets.
- Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
- The EPS has been calculated on fully paid-up equity shares.

Place: Faridabad
Dated: 17-01-2015

For and on behalf of the Board of Directors

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Sh. J.P. Aggarwal
Chairman & Managing Director



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