

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY: SESA STERILITE LIMITED		Name of the Scrip: Sesa Sterilite Limited	
SCRIP CODE:	500295		
Class of Security:			
QUARTER ENDED:	12/31/2014		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:			As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public			
Total:	0	0	0
Warrants:			As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	2964689439	0	100.00




Note :

SCRIP CODE:	500295	Name of the Scrip: Sesa Sterlite Limited
Class of Security:		
QUARTER ENDED:	12/31/2014	

The Company had outstanding Foreign Currency Convertible Bonds(FCCBs) to the tune of USD 216.80 million which were convertible into Equity Shares at a conversion price of Rs.346.88 per shares and at a fixed rate of exchange on conversion of Rs. 48.00 per USD 1.00 at any time on or after December 9, 2009 at the option of the Bond Holders. **These FCCBs has been redeemed on October 31, 2014.**

Erstwhile Sterlite Industries (India) Limited (SILL) had outstanding Foreign Currency Convertible Notes (FCCNs) to the tune of USD 500 million. FCCNs are convertible into SILL ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per SILL ADS. Post merger FCCNs of SILL are convertible into Sesa ADSs at a conversion rate of 25.7213 ADSs per \$1,000 principle amount of notes. which is equal to a conversion price of approximately \$38.88 per Sesa ADS. **These FCCBs has been repaid on October 30, 2014**



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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)							
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	4	445496	445496	0.02	0.02	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	121740	121740	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	5	567236	567236	0.02	0.02	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	5	1764165424	1764165424	64.31	59.51	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	5	1764165424	1764165424	64.31	59.51	0	0.00
	Total A=A(1)+A(2)	10	1764732660	1764732660	64.33	59.53	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	180	45264255	45264975	1.65	1.53		
(b)	Financial Institutions /Banks	118	98882481	98834861	3.60	3.34		
(c)	Central Government / State Government(s)	1	1680	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	5	28961503	28857503	1.06	0.98		
(f)	Foreign Institutional Investors	473	504871740	504857156	18.40	17.03		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	777	677981659	677804495	24.71	22.87		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	2945	81523535	80191599	2.97	2.75		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	357862	146192418	125767266	5.33	4.93		

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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	41	17730533	17730533	0.65	0.60		
(C)	Others							
	TRUSTS	47	46999594	4388298	1.71	1.59		
	NON RESIDENT INDIANS	5330	4375919	4166617	0.16	0.15		
	FOREIGN NATIONALS	1	5400	5400	0.00	0.00		
	FOREIGN BODIES-DR	5	2988663	2988663	0.11	0.10		
	FOREIGN BODIES	2	7794	7794	0.00	0.00		
	CLEARING MEMBERS	299	776784	776784	0.03	0.03		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	366532	300600840	236023154	10.96	10.14		
	Total B=B(1)+B(2) :	367309	978582499	913827649	35.67	33.01		
	Total (A+B) :	367319	2743315159	2678560309	100.00	92.53		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group		99292708	99292708		3.35		
(2)	Public	1	122081572	122081572		4.12		
	GRAND TOTAL (A+B+C) :	367320	2964689439	2899934589	100	100	0	0.00

Note :

1 *Twinstar Holdings Limited (Foreign Promoter) holds 2,48,23,177 ADS representing 9,92,92,708 equity shares. One(1) American Depository Shares represents four equity shares.

2 The Company had outstanding Foreign Currency Convertible Bonds(FCCBs) to the tune of USD 216.80 million which were convertible into Equity Shares at a conversion price of Rs.346.88 per share and at a fixed rate of exchange on conversion of Rs. 48.00 per USD 1.00 at any time on or after December 9, 2009 at the option of the Bond Holders. **These FCCBs has been redeemed on October 31, 2014.**

3 Erstwhile Sterlite Industries (India) Limited (SILL) had outstanding Foreign Currency Convertible Notes (FCCNs) to the tune of USD 500 million. FCCNs are convertible into SILL ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per SILL ADS. Post merger FCCNs of SILL are convertible into Sesa ADSs at a conversion rate of 25.7213 ADSs per \$1,000 principle amount of notes, which is equal to a conversion price of approximately \$38.88 per Sesa ADS. **These FCCBs has been repaid on October 30, 2014**

4 Allotment of 3,15,432 equity shares to shareholders of erstwhile Sterlite Industries (India) Limited have been kept in abeyance.



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (II)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
5								

The Company obtained the in-principle approval on 14,952 equity shares of Re. 1/- each under the abeyance category which was allotted on August 3, 2014. BSE Ltd refer - DCS/PREF/CS/IP-ABY-RT/577/14-15 dated Dec 9, 2014 and National Stock Exchange of India Limited refer - NSE/LIST/1780 dated October 31, 2014. The Company is yet to file the documents for trading permission.



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"													
Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	Pledge Shares (V)	AS a percentage (VI)=(V)/(III)*100 (VII)	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (IX)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)			
1	TWIN STAR HOLDINGS LIMITED	950589594	32.06		0	0.00	0.00	0	0.00	0	0.00	0.00	32.06
2	FINSIDER INTERNATIONAL COMPANY LIMITED	401496480	13.54		0	0.00	0.00	0	0.00	0	0.00	0.00	13.54
3	TWINSTAR HOLDINGS LIMITED	329495155	11.11		0	0.00	0.00	0	0.00	0	0.00	0.00	11.11
4	WESTGLOBE LIMITED	44343139	1.50		0	0.00	0.00	0	0.00	0	0.00	0.00	1.50
5	WELTER TRADING LIMITED	38241056	1.29		0	0.00	0.00	0	0.00	0	0.00	0.00	1.29
6	ANKIT AGARWAL	195200	0.01		0	0.00	0.00	0	0.00	0	0.00	0.00	0.01
7	PRATIK PRAVIN AGARWAL	144600	0.00		0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
8	AGARWAL GALVANISING P LTD	121740	0.00		0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
9	SUMAN DIDWANIA	87696	0.00		0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
10	SAKSHI MODY	18000	0.00		0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
	TOTAL :	1764732660	59.53		0	0.00	0.00	0	0.00	0	0.00	0.00	59.53

1 *Twinstar Holdings Limited (Foreign Promoter) holds 2,48,23,177 ADS representing 9,92,92,708 equity shares. One(1) American Depository Shares represents four equity shares.



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)	
				Number of warrants held	As a % total number of warrants the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	122081572	4.12	0	0.00	0	0.00	4.12	
2	FRANKLIN TEMPLETON INVESTMENT FUNDS	69906539	2.36	0	0.00	0	0.00	2.36	
3	LIFE INSURANCE CORPORATION OF INDIA	52386117	1.77	0	0.00	0	0.00	1.77	
4	BHADRAM JANHIT SHALIKA	42608460	1.44	0	0.00	0	0.00	1.44	
TOTAL :		286982688	9.68	0	0.00	0	0.00	9.68	



(I)(c)(ii) Sr.No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities (capital)		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	122081572	4.12	0	0.00	0	0.00	4.12
		TOTAL :	122081572	4.12	0	0.00	0	0.00	4.12



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
(I)(d)			
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}
			Promoter/Promoter Group/Public
		0	0
TOTAL :		0	0



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(II)(a)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
1	ADR	221374280	221374280
	TOTAL :	221374280	221374280
			Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} 7.47
			7.47



(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
	Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, S DRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	ADR	99292708	3.35
	TOTAL :				3.35

