

**Annexure-A**

**Format for Disclosures under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |   |                                   |   |   |
|---|---|-----------------------------------|---|---|
| 1 | Name of the Target Company (TC)   | Shalimar Productions Limited      |   |   |
| 2 | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Pakoba Finance and Trades Pvt Ltd |   |   |
| 3 | Whether the acquirer belongs to Promoter/ Promoter group  | No                                |   |   |
| 4 | Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | Bombay Stock Exchange             |   |   |
| 5 | Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  | Number                            | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
|   | <b>Before the acquisition under consideration, holding of:</b>  |                                   |   |   |
|   | a) Shares carrying voting rights  | 49,002,092                        | 4.97  | N.A.  |
|   | b) Voting rights (VR) otherwise than by equity shares   | NIL                               | NIL   | NIL   |
|   | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                    | NIL                               | NIL   | NIL   |
|   | <b>Total (a+b+c)</b>  | 49,002,092                        | 4.98  | NIL   |
|   | <b>Details of acquisition</b>   |                                   |   |   |
|   | a) Shares carrying voting rights  | 280,816                           | 0.03  | NIL   |
|   | b) VRs otherwise than by shares   | NIL                               | NIL   | NIL   |
|   | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL                               | NIL   | NIL   |
|   | <b>Total (a+b+c)</b>  | 280,816                           | 0.03  | NIL   |



| <u>After of acquisition, Holding Of</u> |  |             |      |     |
|---|--|-------------|------|-----|
|   | a) Shares carrying voting rights   | 49,282,908  | 5.01 | NIL |
|   | b) VRs otherwise than by shares  | NIL         | NIL  | NIL |
|   | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.    | NIL         | NIL  | NIL |
|   | Total (a+b+c)  | 49,282,908  | 5.01 | NIL |
| 6                                       | Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)  | Open Market |      |     |
| 7                                       | Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible Securities/any other instrument that entitles the acquirer to receive shares in the TC. | 24.06.2014  |      |     |
| 8                                       | Equity share capital / total voting capital of the TC before the said acquisition  | 984,328,313 |      |     |
| 9                                       | Equity share capital/ total voting capital of the TC after the said acquisition  | 984,328,313 |      |     |
| 10                                      | Total diluted share/voting capital of the TC after the said acquisition  | N.A.        |      |     |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Pakoba Finance and Trades Pvt Ltd



Director

