

(I)(a) Statement showing Shareholding Pattern

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: Shree Digvijay Cement Company Limited | | | |
| Scrip Code, Name of the scrip, class of security: 502180 , SHREDIGC , Equity Shares | | | |
| Quarter ended: December 2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | NIL | | |



| Cate. code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|------------|---|------------------------|------------------------|--|--|-------------------|--|--------|
| | | | | | As a % of(A+B) ¹ | As a % of (A+B+C) | No. of share | As a % |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Others(Specify) | | | | | | | |
| | Sub Total(A)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | |
| b | Bodies Corporate | 3* | 106030708 | 105995344 | 75.00 | 75.00 | 0 | 0.00 |
| c | Institutions | | | | | | | |
| d | Any Others(Specify) | | | | | | | |
| | Sub Total(A)(2) | 3* | 106030708 | 105995344 | 75.00 | 75.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 3* | 106030708 | 105995344 | 75.00 | 75.00 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | | |
| (b) | Financial Institutions / Banks | 16 | 6057 | 2410 | 0.0043 | 0.0043 | 0 | 0 |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | 2 | 150 | 0 | 0.0001 | 0.0001 | 0 | 0 |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(1) | 18 | 6207 | 2410 | 0.0044 | 0.0044 | 0 | 0 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 388 | 2621922 | 2484302 | 1.85 | 1.85 | 9914 | 0.38 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 23532 | 17663839 | 16970865 | 12.50 | 12.50 | 39262 | 0.22 |



| | | | | | | | | |
|----------|--|-------|-----------|-----------|--------|--------|--------|------|
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 355 | 13255255 | 13189302 | 9.38 | 9.38 | 91000 | 0.69 |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Clearing Member | 65 | 393273 | 393273 | 0.28 | 0.28 | 12670 | 3.22 |
| (c-ii) | Foreign Nationals | 1 | 100 | 100 | 0.00 | 0.00 | 0 | 0 |
| (c-iii) | Non Resident Indian(Repat) | 112 | 1202012 | 1202012 | 0.85 | 0.85 | 0 | 0 |
| (c-iv) | Non Resident Indian(Non Repat) | 59 | 162465 | 159735 | 0.12 | 0.12 | 0 | 0 |
| (c-v) | Pak Nation | 3 | 1250 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c-vi) | Trust | 10 | 34236 | 34236 | 0.02 | 0.02 | 0 | 0 |
| (c-vii) | Foreign Directors | 3 | 1500 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c-viii) | Indian Director | 1 | 1511 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub-Total (B)(2) | 24529 | 35337363 | 34433825 | 25.00 | 25.00 | 152846 | 0.43 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 24547 | 35343570 | 34436235 | 25.00 | 25.00 | 152846 | 0.43 |
| | TOTAL (A)+(B) | 24550 | 141374278 | 140431579 | 100.00 | 100.00 | 152846 | 0.12 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | NA | NA | NA | NA | NA | | |
| 2 | Public | NA | NA | NA | NA | NA | | |
| | GRAND TOTAL (A)+(B)+(C) | 24550 | 141374278 | 140431579 | 100.00 | 100.00 | 152846 | 0.12 |

* Includes 35364 Equity Shares held by Votorantim Cimentos S.A. in physical form [There are two (folio's) Shareholders - (1)Votorantim Cimentos Eaa Inversions S.A. and(2) Votorantim Cimentos S.A.]



(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder (II) | Total shares held | | Shares pledged or otherwise encumbered | | |
|---------|--|---------------------|---|--|---|---|
| | | Number (III) | As a % of grand total (A)+(B)+(C) (IV) | Number (V) | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) |
| 1 | Votorantim Cimentos EAA Inversões S.L. | 103709063 | 73.36 | 0 | 0 | 0 |
| 2 | Votorantim Cimentos S.A. | 2321645 | 1.64 | 0 | 0 | 0 |
| | Total | 106030708 | 75.00 | 0 | 0 | 0 |

(I)(c) (i)

Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------|--|
| | -----NIL----- | | |

(I)(c) (ii)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of shares | Shares as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------------|---|---------------|---|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| -----NIL----- | | | | | | | | |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1. | ----NIL----- | ---NIL--- | -----NIL----- |
| 2. | | | |
| TOTAL | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1. | ----NIL----- | ---NIL--- | ---NIL--- | -----NIL----- |
| 2. | | | | |
| TOTAL | | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder (ADRs, GDRs, SDRs, etc.) | Type of outstanding DR | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------|--|---|
| 1. | -----NIL----- | | -----NIL----- | -----NIL----- |
| 2. | | | | |
| TOTAL | | | | |



(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security)

Class X: Equity Shares

Class Y: Not Applicable

Class Z: Not Applicable

| Category | Category of shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting rights i.e. (VI) | |
|------------|---|--|-----------------|----------------|--|-----------------------------------|--------------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | 0 | N.A | N.A | 0 | 0 | 0 |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | 0 | N.A | N.A | 0 | 0 | 0 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | 106030708 | N.A | N.A | 106030708 | 75.00 | 75.00 |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | 106030708 | N.A | N.A | 106030708 | 75.00 | 75.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 106030708 | N.A | N.A | 106030708 | 75.00 | 75.00 |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | |
| (b) | Financial Institutions/ Banks | 6057 | N.A | N.A | 6057 | 0 | 0 |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | 150 | N.A | N.A | 150 | 0 | 0 |
| (f) | Foreign Institutional | | | | | | |



| | | | | | | | |
|-----|--|-----------|------|-----|-----------|-------|-------|
| | Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | 6207 | N.A | N.A | 6207 | 0 | 0 |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 2621922 | N.A | N.A | 2621922 | 1.85 | 1.85 |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 17663839 | N.A | N.A | 17663839 | 12.50 | 12.50 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 13255255 | N.A | N.A | 13255255 | 9.38 | 9.38 |
| (c) | Any Other (specify) | | | | | | |
| | (i) Clearing Members | 393273 | N.A | N.A | 393273 | 0.28 | 0.28 |
| | (ii) Foreign National | 100 | N.A | N.A | 100 | 0.00 | 0.00 |
| | (iii) Non Resident Indian (Report) | 1202012 | N.A | N.A | 1202012 | 0.85 | 0.85 |
| | (iv) Non Resi. Indian (Non Report) | 162465 | N.A | N.A | 162465 | 0.12 | 0.12 |
| | (v) Pak Nation | 1250 | N.A | N.A | 1250 | 0 | 0 |
| | (vi) Trust | 34236 | N.A | N.A | 34236 | 0.02 | 0.02 |
| | (vii) Foreign Director | 1500 | N.A | N.A | 1500 | 0 | 0 |
| | (viii) Indian Director | 1511 | N.A | N.A | 1511 | 0 | 0 |
| | Sub-Total (B)(2) | 35337363 | N.A | N.A | 35337363 | 25.00 | 25.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 35343570 | N.A. | N.A | 35343570 | 25.00 | 25.00 |
| | TOTAL (A)+(B) | 141374278 | N.A | N.A | 141374278 | 100 | 100 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | N.A | N.A | N.A | N.A | N.A | N.A |
| | GRAND TOTAL (A)+(B)+(C) | 141374278 | N.A | N.A | 141374278 | 100 | 100 |



For SHREE DIGVIJAY CEMENT CO. LTD.

S. N. Malpani
S. N. MALPANI
COMPANY SECRETARY