

Introductory sub-table (I)(a)

Name of the Company: SREELEATHERS LIMITED

Script Code:- 535601

Name of the scrip:- SREEL

class of security:

Quarter ended: 31/12/2014

Partly paid-up shares:-

|  |                              |  |  |
|--|------------------------------|--|--|
|  | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|------------------------------|--|--|

|                                 |          |  |          |
|---------------------------------|----------|--|----------|
| Held by promoter/promoter group | 0        |  | 0        |
| Held by public                  | 0        |  | 0        |
| <b>Total</b>                    | <b>0</b> |  | <b>0</b> |

Outstanding convertible securities:-

|  |                               |   |  |
|--|-------------------------------|---|--|
|  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--|-------------------------------|---|--|

|                                 |          |  |          |
|---------------------------------|----------|--|----------|
| Held by promoter/promoter group | 0        |  | 0        |
| Held by public                  | 0        |  | 0        |
| <b>Total</b>                    | <b>0</b> |  | <b>0</b> |

Warrants:-

|  |                 |                                 |  |
|--|-----------------|---------------------------------|--|
|  | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|--|-----------------|---------------------------------|--|

|                                 |          |  |          |
|---------------------------------|----------|--|----------|
| Held by promoter/promoter group | 0        |  | 0        |
| Held by public                  | 0        |  | 0        |
| <b>Total</b>                    | <b>0</b> |  | <b>0</b> |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

25,155,012

FOR SREELEATHERS LIMITED

  
 Company Secretary

**Statement Showing Shareholding Pattern**

|               |  | Table (I)(a)     |                        |  |  |                                       |                            |  |  |
|---------------|--|------------------|------------------------|--|--|---------------------------------------|----------------------------|--|--|
| Category code | Category of Shareholder                                      | Number of Shares | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | As a percentage of (A+B) <sup>1</sup> | As a percentage of (A+B+C) | Shares Pledged or otherwise encumbered | As a percentage (IX) = (VIII)/(IV)*100 |
| (A)           | Shareholding of Promoter and                                 | (III)            | (IV)                   | (V)  | (VI)   | (VII)                                 | (VIII)                     |  |  |
| 1             | <b>Indian</b>  |                  |                        |  |  |                                       |                            |  |  |
| (a)           | Individuals/ Hindu Undivided Family                          | 7                | 7187857                | 7187857                                      | 28.574   | 28.574                                | 0                          | 0.00                                   |  |
| (b)           | Central Government/ State Government(s)                      | 0                | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |  |
| (c)           | Bodies Corporate   | 3                | 8857820                | 8857820                                      | 35.213   | 35.213                                | 0                          | 0.00                                   |  |
| (d)           | Financial Institutions/ Banks                                | 0                | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |  |
| (e)           | Any Others(Specify)  | 0                | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |  |
|               | <b>Sub Total(A)(1)</b>                                       | <b>10</b>        | <b>16045677</b>        | <b>16045677</b>                              | <b>63.787</b>  | <b>63.787</b>                         | <b>0</b>                   | <b>0.00</b>                            |  |
| 2             | <b>Foreign</b>   |                  |                        |  |  |                                       |                            |  |  |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0                | 0                      | 0  | 0.00   | 0.00                                  |                            | 0.00                                   |  |
| b             | Bodies Corporate   | 0                | 0                      | 0  | 0.00   | 0.00                                  |                            | 0.00                                   |  |
| c             | Institutions   | 0                | 0                      | 0  | 0.00   | 0.00                                  |                            | 0.00                                   |  |
| d             | Qualified Foreign Investor                                   | 0                | 0                      | 0  | 0.00   | 0.00                                  |                            | 0.00                                   |  |
| e             | Any Others(Specify)  | 0                | 0                      | 0  | 0.00   | 0.00                                  |                            | 0.00                                   |  |
| e-ii          |  |                  |                        |  |  |                                       |                            |  |  |
|               | <b>Sub Total(A)(2)</b>                                       | <b>0</b>         | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                           | <b>0</b>                   | <b>0.00</b>                            |  |
|               | <b>Total Shareholding of Promoter</b>                        | <b>10</b>        | <b>16045677</b>        | <b>16045677</b>                              | <b>63.787</b>  | <b>63.787</b>                         | <b>0</b>                   | <b>0.00</b>                            |  |
| (B)           | <b>Public shareholding</b>                                   |                  |                        |  |  |                                       |                            |  |  |
| 1             | <b>Institutions</b>  |                  |                        |  |  |                                       |                            |  |  |
| (a)           | Mutual Funds/ UTI  | 0                | 0                      | 0  | 0.00   | 0.00                                  | N/A                        | N/A                                    |  |

For SREELEATHERS LIMITED

  
Company Secretary

|        |   |             |                 |                 |                |                |             |             |            |
|--------|---|-------------|-----------------|-----------------|----------------|----------------|-------------|-------------|------------|
| (b)    | Financial Institutions / Banks  | 0           | 0               | 0               | 0              | 0.00           | 0.00        | N/A         | N/A        |
| (c)    | Central Government/ State Government(s)   | 0           | 0               | 0               | 0              | 0.00           | 0.00        | N/A         | N/A        |
| (d)    | Venture Capital Funds   | 0           | 0               | 0               | 0              | 0.00           | 0.00        | N/A         | N/A        |
| (e)    | Insurance Companies   | 0           | 0               | 0               | 0              | 0.00           | 0.00        | N/A         | N/A        |
| (f)    | Foreign Institutional Investors   | 0           | 0               | 0               | 0              | 0.00           | 0.00        | N/A         | N/A        |
| (g)    | Foreign Venture Capital Investors   | 0           | 0               | 0               | 0              | 0.00           | 0.00        | N/A         | N/A        |
| (h)    | Qualified Foreign Investor  | 0           | 0               | 0               | 0              | 0.00           | 0.00        | N/A         | N/A        |
| (i)    | Any Other (specify)   | 0           | 0               | 0               | 0              | 0.00           | 0.00        | N/A         | N/A        |
| (i-ii) |   |             |                 |                 |                | 0.00           | 0.00        | N/A         | N/A        |
| (i-ii) |   |             |                 |                 |                | 0.00           | 0.00        | N/A         | N/A        |
|        | <b>Sub-Total (B)(1)</b>   | <b>0</b>    | <b>0</b>        | <b>0</b>        | <b>0</b>       | <b>0.00</b>    | <b>0.00</b> | <b>N/A</b>  | <b>N/A</b> |
|        | <b>Non-institutions</b>   |             |                 |                 |                |                |             |             |            |
| B 2    | <b>Bodies Corporate</b>   | 136         | 6015223         | 6015223         | 6015223        | 23.913         | 23.913      | N/A         | N/A        |
| (b)    | <b>Individuals</b>  |             |                 |                 |                |                |             |             |            |
| I      | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh  | 824         | 214152          | 181683          | 0.851          | 0.851          | N/A         | N/A         |            |
| II     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 66          | 2544950         | 2475950         | 10.117         | 10.117         | N/A         | N/A         |            |
| (c)    | Qualified Foreign Investor  | 0           | 0               | 0               | 0.00           | 0.00           | N/A         | N/A         |            |
| (d)    | Any Other (specify)   | 0           | 0               | 0               | 0.00           | 0.00           | 0           |             |            |
| (d-i)  | Clearing Member/ Clearing Corporation   | 18          | 335010          | 335010          | 1.332          | 1.332          | N/A         | N/A         |            |
|        | <b>Sub-Total (B)(2)</b>   | <b>1044</b> | <b>9109335</b>  | <b>9007866</b>  | <b>36.213</b>  | <b>36.213</b>  | <b>N/A</b>  | <b>N/A</b>  |            |
| (B)    | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                                    | <b>1044</b> | <b>9109335</b>  | <b>9007866</b>  | <b>36.213</b>  | <b>36.213</b>  | <b>N/A</b>  | <b>N/A</b>  |            |
|        | <b>TOTAL (A)+(B)</b>  | <b>1054</b> | <b>25155012</b> | <b>25053543</b> | <b>100.000</b> | <b>100.000</b> | <b>N/A</b>  | <b>N/A</b>  |            |
| (C)    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> | 0           | 0               | 0               | 0.000          | 0.000          | N/A         | N/A         |            |
| 1      | Promoter and Promoter Group   | 0           | 0               | 0               | 0.000          | 0.000          | N/A         | N/A         |            |
| 2      | Public  | 0           | 0               | 0               | 0.000          | 0.000          | N/A         | N/A         |            |
|        | <b>Sub-Total (C)</b>  | <b>0</b>    | <b>0</b>        | <b>0</b>        | <b>0.000</b>   | <b>0.000</b>   | <b>0</b>    | <b>0</b>    |            |
|        | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>1054</b> | <b>25155012</b> | <b>25053543</b> | <b>100.000</b> | <b>100.000</b> | <b>0</b>    | <b>0.00</b> |            |

For SREELEATHERS LIMITED

  
Company Secretary

| Sr.No | Notes |
|-------|-------|
| 1     |       |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |

FOR SREELEATHERS LIMITED

  
Company Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder          | Details of Shares held |                                       | Encumbered shares (*) |                                     | Details of warrants     |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |               |
|---------|----------------------------------|------------------------|---------------------------------------|-----------------------|-------------------------------------|-------------------------|--|---------------------------------------|--|--|---------------|
|         |                                  | Number of shares held  | As a % of grand total (A) + (B) + (C) | No.                   | As a percentage (VII)=(V)/(III)*100 | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |  |               |
| (I)     | (II)                             | (III)                  | (IV)                                  | (V)                   | (VI)=(V)/(III)*100                  | (VII)                   | (VIII)   | (IX)                                  | (X)  | (XI)   | (XII)         |
| 1       | EASEL ADVERTISING PVT LTD        | 3239500                | 12.878                                |                       | 0.00                                | 0.00                    | 0  | 0                                     | 0  | 0  | 12.878        |
| 2       | PANCHAVATI TIE-UP PVT LTD        | 5124666                | 20.372                                |                       | 0.00                                | 0.00                    | 0  | 0                                     | 0  | 0  | 20.372        |
| 3       | SHOELINE TRADING PRIVATE LIMITED | 493654                 | 1.962                                 |                       | 0.00                                | 0.00                    | 0  | 0                                     | 0  | 0  | 1.962         |
| 4       | JYOTSNA DEY                      | 500300                 | 1.989                                 |                       | 0.00                                | 0.00                    | 0  | 0                                     | 0  | 0  | 1.989         |
| 5       | KALPANA MITRA                    | 4750                   | 0.019                                 |                       | 0.00                                | 0.00                    | 0  | 0                                     | 0  | 0  | 0.019         |
| 6       | SATYA BRATA DEY                  | 4108527                | 16.333                                |                       | 0.00                                | 0.00                    | 0  | 0                                     | 0  | 0  | 16.333        |
| 7       | SHEKAR DEY                       | 507740                 | 2.018                                 |                       | 0.00                                | 0.00                    | 0  | 0                                     | 0  | 0  | 2.018         |
| 8       | SHIPRA DEY                       | 4890                   | 0.019                                 |                       | 0.00                                | 0.00                    | 0  | 0                                     | 0  | 0  | 0.019         |
| 9       | SUMANTA DEY                      | 893200                 | 3.551                                 |                       | 0.00                                | 0.00                    | 0  | 0                                     | 0  | 0  | 3.551         |
| 10      | SUSHANTO DEY                     | 1168450                | 4.645                                 |                       | 0.00                                | 0.00                    | 0  | 0                                     | 0  | 0  | 4.645         |
|         | <b>TOTAL</b>                     | <b>16045677</b>        | <b>63.787</b>                         | <b>0</b>              | <b>0.00</b>                         | <b>0.00</b>             | <b>0</b>   | <b>0</b>                              | <b>0</b>   | <b>0</b>   | <b>63.787</b> |

signed to it in regulation 28(3) of the SAST Regulations, 2011

FOR SREELLEATHERS LIMITED  
  
 Company Secretary



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            |   |                  |  |                     |   |                                       |  |  |
| 2            |   |                  |  |                     |   |                                       |  |  |
| 3            |   |                  |  |                     |   |                                       |  |  |
| 4            |   |                  |  |                     |   |                                       |  |  |
| 5            |   |                  |  |                     |   |                                       |  |  |
| 6            |   |                  |  |                     |   |                                       |  |  |
| 7            |   |                  |  |                     |   |                                       |  |  |
| 8            |   |                  |  |                     |   |                                       |  |  |
| 9            |   |                  |  |                     |   |                                       |  |  |
| 10           |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>0</b>         |  |                     |   |                                       |  | <b>0</b>   |

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FOR SREELEATHERS LIMITED

  
 Company Secretary







