Regulations, 2011			
Name of the Target Company (TC)	STEELCAST LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Chetan M Tamboli		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number .	% w.r.t. total share/voti ng capital wherever applicable	% w.r.t. total diluted share/voting capital of TC (*)
Before the acquisition under consideration, holding of:			
<ul> <li>a) Share carrying voting rights</li> <li>b) Voting rights (VR) otherwise than by shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify</li> </ul>	29,55,720 NIL NIL	16.226% NIL NIL	16.226%   NIL   NIL
holding in each category) d) Total (a+b+c)	29,55,720	16.226%	16.226%
Details of acquisition / sale			
<ul> <li>a) Shares carrying voting rights acquired/sold</li> <li>b) VRs acquired / sold otherwise than by shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify</li> </ul>	1,07,200 NIL NIL	0.588% NIL NIL	0.588% NIL NIL
holding in each category) acquired / sold d) Total (a+b+c)	1,07,200	0.588%	0.588%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specif	30,62,920 NIL NIL	16.814% NIL NIL	16.814% NIL NIL
holding in each category) after acquisition d) Total (a+b+c)	30,62,920	16.814%	16.814%



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter se transfer	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 <sup>th </sup> January, 2015	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 9,10,80,000/- (1,82,16,000 Equity Shares of Rs. 5/- each)	
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 9,10,80,000/- (1,82,16,000 Equity Shares of Rs.5/- each)	
Total diluted share / voting capital of the TC after the said acquisition	Rs. 9,10,80,000/- (1,82,16,000 equity shares of Rs. 5/- each	

## Note:

(\*) Diluted share / voting capital means the total number of share in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the acquirer

(Chetan M Tamboli)

Place: Bhavnagar

Date: January 20, 2015