

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Stovec Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1) Print II B.V., (Acquirer) 2) SPGPrints Group B.V. (PAC 1) 3) SPGPrints B.V. (PAC 2)		
Whether the acquirer belongs to Promoter/Promoter group	No (Except SPGPrints B.V., which was a PAC 2 under Open Offer vide Letter of Offer dated November 10, 2014)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd Ahmedabad Stock Exchange Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,82,493	71 %	71 %
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	N.A	N.A.	N.A
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	14,82,493	71 %	71 %
Details of acquisition			
a) Shares carrying voting rights acquired	1,284	0.06 %	0.06 %
b) VRs acquired otherwise than by equity shares	N.A	N.A.	N.A

For, SPG/Prints B.V.

Authorized Signatory

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	1,284	0.06 %	0.06 %
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,83,777	71.06 %	71.06 %
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	14,83,777	71.06 %	71.06 %
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Offer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	05.01.2015		
Equity share capital / total voting capital of the TC before the said acquisition	2,08,80,160 (2088016 Equity Shares of Face Value of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	2,08,80,160 (2088016 Equity Shares of Face Value of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	2,08,80,160 (2088016 Equity Shares of Face Value of Rs. 10 each)		

For, SPG Finance p.v.

Authorized Signatory