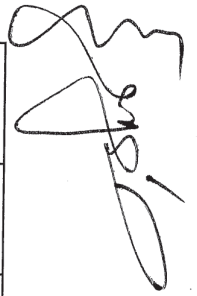


**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target company (TC)</b>	Supreme Infrastructure India Limited
<b>Names of the Stock Exchanges where the shares of the target company are listed</b>	1. BSE Limited 2. National Stock Exchange of India Limited
<b>Date of reporting</b>	06.01.2015
<b>Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked</b>	Mr. Bhawanishankar Sharma

**Details of the creation of encumbrance:**

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]		
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	% of total share capital	No. of shares	% of Total share capital
Mr. Bhawanishankar Sharma	3949000	19.65	17.87	3849000	19.16	Creation	31.12.2014	Pledge	100000	0.50	SREI Infrastructure Finance Limited	0.50	3949000	19.65



Mr. Vikram Sharma	3015832	15.01	13.65	1201000	5.98	Creation	31.12.2014	Pledge	1700000	8.46	SREI Infrastructure Finance Limited	2901000	14.44
Mr. Vikas B Sharma	1800000	8.96	8.15	Nil	Nil	Creation	31.12.2014	Pledge	1800000	8.96	SREI Infrastructure Finance Limited	1800000	8.96
BHS Housing Private Limited	1350000	6.72	6.11	1350000	6.72	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	1350000	6.72
Mrs. Rita B Sharma	427000	2.13	1.93	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Barkha Vikram Sharma	207500	1.03	0.94	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Shweta V Sharma	205000	1.02	0.93	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Phool Kanwar H Sharma	90000	0.45	0.41	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Total	11044332	54.96	49.99	6400000	31.85				3600000	17.92		10000000	49.77



Mr. Bhawanishankar Sharma

Signature of the Authorized Signatory

Place: Mumbai

Date: 06.01.2015

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.