

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED DECEMBER 31, 2014

PART - I		(₹ in Lakhs)					
SL No	PARTICULARS	Quarter Ended			Nine Months Ended		Previous Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	a) Income from Operations	153	241	86	721	256	379
	b) Other operating Income	51	76	1,069	378	1184	1178
	Total Income from Operations (net)	204	317	1155	1099	1440	1557
2	Expenditure						
	a) Employee Benefits Expense	18	18	15	49	51	60
	b) Depreciation and Amortisation (Refer Note 4)	1	-	-	1	1	1
	c) Other Expenses (Refer Note 5)	4	(24)	(5)	(16)	224	53
	Total Expenses	23	(6)	10	34	276	114
3	Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	181	323	1145	1065	1164	1443
4	Other Income	12	6	2	31	37	48
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	193	329	1147	1096	1201	1491
6	Finance Costs	118	99	189	305	637	789
7	Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5 + 6)	75	230	958	791	564	702
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before Tax (7 + 8)	75	230	958	791	564	702
10	Tax Expense	5	25	150	130	157	143
11	Tax relating to earlier years	-	-	-	-	-	-
12	Net Profit/(Loss) for the period	70	205	808	661	407	559
13	Paid Up Equity Share Capital (Face Value ₹ 10/- each)	1287	1287	1287	1287	1287	1287
14	Reserves excluding Revaluation Reserve as per Balance sheet of previous accounting year	-	-	-	-	-	1913
15	Earnings per Share - Basic/Diluted (₹) *	0.54	1.59	6.28	5.14	3.16	4.34

* Quarter / Nine Months EPS figures are not annualised

PART - II

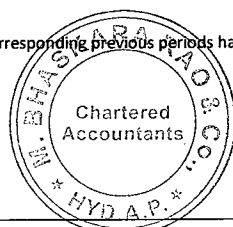
A							
PARTICULARS OF SHAREHOLDING (Refer Note 7)							
1	Public Shareholding						
	- Number of shares	8181196	8284413	5378819	8181196	5378819	8426819
	- Percentage of Shareholding	63.56	64.36	41.79	63.56	41.79	65.46
2	Promoters and Promoter Groups Share holding						
	a) Pledged /Encumbered						
	- Number of shares	-	-	3048000	-	3048000	-
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	-	-	40.67	-	40.67	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	23.68	-	23.68	-
	b) Non-Encumbered						
	- Number of shares	4691297	4588080	4445674	4691297	4445674	4445674
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100.00	100.00	59.33	100.00	59.33	100.00
	- Percentage of shares (as a % of the total share capital of the company)	36.44	35.64	34.53	36.44	34.53	34.54

B		Quarter ended 31.12.2014
INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		Nil
Received during the quarter		2
Disposed off during the quarter		2
Remaining unresolved at the end of the quarter		Nil

Notes:

- 1 The above results have been reviewed by the audit committee and approved by the Board of Directors at their meeting held on January 23, 2015.
- 2 The statutory auditors have carried out a Limited Review of the above results.
- 3 The Company is mainly engaged in financing activities which constitutes a single business segment.
- 4 Depreciation ₹ 33,201/- for quarter ended December 31, 2014, ₹ 23,129/- for the quarter ended September 30,2014, ₹ 37,137/- for the quarter ended December 31, 2013, ₹ 77,788/- for nine months ended December 31, 2014, ₹ 1,11,006/- for nine months ended December 31, 2013 and ₹ 1,47,335/- for year ended March 31, 2014 .
- 5 Other expenses for the nine months ended December 31, 2014 include reversal of provision for non performing assets of ₹ 32,98,000/- and provision for standard assets of ₹ 4,07,000/-.
- 6 Employee benefits expenses includes ₹ 14,73,723/- paid to the Manager for the period July 1, 2014 to December 31, 2014 for which the Company has obtained shareholders approval and filed application for Central Government approval.
- 7 As per information received from promoters that they have acquired 1,03,217 equity shares between 29th to 31st December 2014 and these shares have been included under 'Promoters and Promoter Groups Shareholding' under the columns quarter / nine months ended 31.12.2014.The Share Registrar has recorded the same in the month of January ,2015.
- 8 The figures for the corresponding previous periods have been regrouped/reclassified wherever necessary to make them comparable.

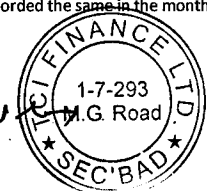
Place : Secunderabad
 Date : January 23, 2015



For and on behalf of the Board

Sanjana Reddy

S M Jalan
 Director
 DIN: 00324182

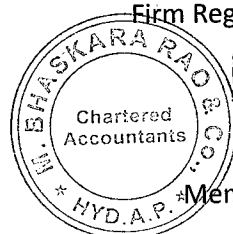


Limited Review Report

To
The Board of Directors
TCI Finance Limited

1. We have reviewed the accompanying statement of "Unaudited Financial Results for the Quarter/ Nine Months ended December 31, 2014" ('the Statement') of TCI Finance Limited ("the Company") except for the disclosures regarding Public Shareholding, Promoter & Promoter Group Shareholding and Particulars of Investor Complaints which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an opinion.
3. Based on our review, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the accounting standards notified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for M. Bhaskara Rao & Co.
Chartered Accountants
Firm Registration No.000459S



M V Ramana Murthy
M V Ramana Murthy
Partner
Membership No: 206439

Hyderabad, January 23, 2015