

ANNEXURE II
 SCRIP CODE : SCRIP NAME : TARAI FOODS LIMITED, SCRIP TYPE :- EQUITY
 (I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/12/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	
(A)	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP						
(1)	INDIAN						
(A)	INDIVIDUALS/HINDU UNDIVIDED FAMILY	19	1931862	739352	10.90	10.90	0
(B)	CENTRAL GOVERNMENT/STATE GOVERNMENT(S)	0	0	0	0.00	0.00	0
(C)	BODIES CORPORATE	0	0	0	0.00	0.00	0
(D)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0
(E)	ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS RBI EMP WELFARE FUND ESOP/ESOS TRUSTS	0	0	0	0.00	0.00	0
	SUB-TOTAL (A) (1)	19	1931862	739352	10.90	10.90	0
(2)	FOREIGN						
(A)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	1	6328100	6328100	35.70	35.70	0
(B)	BODIES CORPORATE	0	0	0	0.00	0.00	0
(C)	INSTITUTIONS	0	0	0	0.00	0.00	0
(D)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0

FOR TARAI FOODS LIMITED
V.A.S
 Managing Director

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(E)	ANY OTHER DIRECTORS & THEIR RELATIVES	0	0	0	0	0.00	0.00	0	0.00
(A)	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)	20	8259962	7067452	46.59	46.59	0	0.00	
(B)	PUBLIC SHAREHOLDINGS	1	6328100	6328100	35.70	35.70	0	0.00	
(1)	INSTITUTIONS								
(A)	MUTUAL FUNDS/UTI	6	12900	400	0.07	0.07	0	0.00	
(B)	FINANCIAL INSTITUTIONS/BANKS	3	20300	200	0.11	0.11	0	0.00	
(C)	CENTRAL GOVERNMENT/ STATE GOVERNMENT (S)	0	0	0	0.00	0.00	0	0.00	
(D)	VENTURE CAPITAL FUNDS	0	0	0	0.00	0.00	0	0.00	
(E)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00	
(F)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00	
(G)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00	
(H)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00	
(I)	ANY OTHER FOREIGN FIN INST F.F.I/BANKS STRESSED ASSET STABILISATION FUND STATE FIN. CORP.	0	0	0	0.00	0.00	0	0.00	
	SUB-TOTAL(B) (1)	9	33200	600	0.19	0.19	0	0.00	

For TARAI FOODS LIMITED
Managing Director

SCRIP CODE : SCRIP NAME : FARAI FOODS LIMITED SCRIP TYPE : -- EQUITY

(2)	NON-INSTITUTIONS											
(A)	BODIES CORPORATE	151	3590194	656894	20.25	20.25	0	0.00				
(B)	INDIVIDUALS											
	I. INDIVIDUAL SHAREHOLDERS	14984	3774563	2066422	21.29	21.29	0	0.00				
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	30	1686462	1569362	9.51	9.51	0	0.00				
(C)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00				
(D)	ANY OTHER TRUSTS DIRECTORS & THEIR RELATIVES MARKET MAKER NRI CLEARING MEMBERS HUF NRIS/OCBS ESOP/ESOS/ESPS	0 0 0 876 1 45 0 0	0 0 0 254799 300 128640 0 0	0 0 0 53099 300 129640 0 0	0.00 0.00 0.00 1.44 0.00 0.73 0.00 0.00	0.00 0.00 0.00 0.00 0.00 0.73 0.00 0.00	0 0 0 0 0 0 0 0	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00				
	SUB-TOTAL (B) (2)	16087	9434958	4474717	53.22	53.22	0	0.00				
	TOTAL PUBLIC SHAREHOLDING (B) = (B) (1)+(B) (2)	16096	9468158	4475317	53.41	53.41	0	0.00				
	TOTAL (A) + (B)	16116	17728120	11542769	100.00	100.00	0	0.00				
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED											
	1. PROMOTER AND PROMOTER GROUP	0	0	0	0.00	0.00	0	0.00				
	2. PUBLIC	0	0	0	N. A.	0.00	0	0.00				
	GRAND TOTAL (A)+(B)+(C)	16116	17728120	11542769	N. A.	100.00	0	0.00				

FOR FARAI FOODS LIMITED

 Managing Director

INTRODUCTORY SUB-TABLE (I) (A)
 SCRIP CODE : SCRIP NAME : TARAI FOODS LIMITED SCRIP TYPE :- EQUITY
 QUARTER ENDED 31/12/2014

PARTLY PAID-UP SHARES:-	NUMBER OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY
HELD BY PROMOTER/PROMOTER GROUP	1140000	28.5000	6.4305
HELD BY PUBLIC	2860000	71.5000	16.1326
TOTAL- D	4000000	100.0000	22.5630
OUTSTANDING CONVERTIBLE SECURITIES:-			
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- E	0	0.0000	0.0000
WARRANTS:-			
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- F	0	0.0000	0.0000
TOTAL PAID-UP CAPITAL OF THE COMPANY ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES. (GRAND TOTAL (A+B+C)+D+E+F)	17728120	N.A.	100.000

For TARAI FOODS LIMITED
(Signature)
 Managing Director

(I)-(B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

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SRL. NO.	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD			SHARES PLEDGED OR OTHERWISE ENCUMBERED			DETAILS OF WARRANTS HELD			DETAILS OF CONVERTIBLE SECURITIES			TOTAL SHARES (INCL. SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		NUMBER OF SHARES HELD	AS A % OF GRAND TOTAL	OF	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (1) (A)	NUMBER OF WARRANTS HELD	AS A % OF TOTAL NO. OF WARRANTS HELD OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % OF TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS			
1	G S SANDHU	100	0.00	0	0.00	0.00	0							
2	IMRAN AHMED	100	0.00	0	0.00	0.00	0							
3	SUDHIR CHADHA	100	0.00	0	0.00	0.00	0							
4	N K BHARTI	500	0.00	0	0.00	0.00	0							
5	PARSHAN SINGH	500	0.00	0	0.00	0.00	0							
6	PARAD KONGRA ABTPR8243D	700	0.00	0	0.00	0.00	0							
7	BHOJINDER SINGH	1000	0.01	0	0.00	0.00	0							
8	HARPREET SINGH	2500	0.01	0	0.00	0.00	0							
9	TEJ PARKAP SINGH AAYPS9659M	2500	0.01	0	0.00	0.00	0							
10	JASLEEN KAUR AHZPK9407B	2500	0.01	0	0.00	0.00	0							
11	KIRAN SANDHU	2600	0.01	0	0.00	0.00	0							
12	J AKOI	10000	0.06	0	0.00	0.00	0							
13	D S BHOOI	10410	0.06	0	0.00	0.00	0							
14	G S SANDHU	24700	0.14	0	0.00	0.00	0							
15	KIRAN SANDHU BEVPS4637F	49890	0.28	0	0.00	0.00	0							
16	S INDER PARTAP SINGH BFLPS4486R	1900000	1.07	0	0.00	0.00	0							
17	G S SANDHU	2900000	1.64	0	0.00	0.00	0							
18	G S SANDHU AAOPS1505Q	493762	2.79	0	0.00	0.00	0							
19	G. S. SANDHU	850000	4.79	0	0.00	0.00	0							
20	GALWAY INVESTMENTS PRIVATE LIMITED	6328100	35.70	0	0.00	0.00	0							
	TOTAL	8259962	46.59	0	0.00	0.00	0							

For TARAI FOODS LIMITED

 Managing Director

SCRIP CODE : SCRIP NAME : TARAI FOODS LIMITED SCRIP TYPE :- EQUITY
 HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE
 "PUBLIC" AND
 HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E, GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL-UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONV-ERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS HELD	AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	ARLIANT TECHNOLOGY PVT LTD.	1000000	5.64					
2	SUNBRIGHT FOODS PVT LTD.	1000000	5.64					
3	SANDESH PROPERTIES PVT LTD.	710000	4.00					
4	HITESH RAMJI JAVERI AABR24691H	550000	3.10					
5	HARSHA HITESH JAVERI AABR37739F	335000	1.89					
6	MACKERTICH CONSULTANCY SERVICES PRIVATE -LIMITED AABCM5680Q	178828	1.01					
	TOTAL	3773828	21.29					

(I) (C) (II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E, GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL-UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONV-ERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS HELD	AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	ARIHANT TECHNOLOGY PVT LTD.	1000000	5.64					
2	SUNBRIGHT FOODS PVT LTD.	1000000	5.64					
	TOTAL	2000000	11.28					

For TARAI FOODS LIMITED
 Managing Director

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 (I) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A)/ABOVE)	PROMOTER/PROMOTER GROUP /PUBLIC
	NOT APPLICABLE	N.A.	N.A.	

(II) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

SRL. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A)/ABOVE)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP', ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SRL. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

TARAI FOODS LIMITED
 Managing Director

S NO.	STATUS DESCRIPTION	NO. OF SHARES	AMOUNT	% TO TOTAL
1	A05 NON RESIDENT INDIANS (NON REPTRAIBLE)	11,450	1,14,500	0.065
2	A06 NON RESIDENT INDIANS	2,43,349	24,33,490	1.373
3	B0A BANKS	100	1,000	0.001
4	B07 MUTUAL FUNDS	12,900	1,29,000	0.073
5	B09 FINANCIAL INSTITUTIONS	20,000	2,00,000	0.113
6	B10 OTHER BANKS	200	2,000	0.001
7	C03 BODIES CORPORATE	35,90,174	3,59,01,940	20.251
8	C11 CLEARING MEMBERS (DEMAT TRANSIT)	300	3,000	0.002
9	D05 PROMOTERS	19,31,852	1,93,18,620	10.897
10	D06 FOREIGN PROMOTERS	63,28,100	6,32,81,000	35.695
11	E01 RESIDENT INDIVIDUALS	54,61,025	5,46,10,250	30.804
12	E03 RESIDENT INDIVIDUALS-HUF	1,28,640	12,86,400	0.726
Total---->>>>		1,77,28,120	17,72,81,200	

For TARAI FOODS LIMITED

[Signature]
Managing Director