

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED		
Scrip Code : 500770	Scrip Symbol : TATACHEM	Class of Security : Equity
Quarter ended : 31st December, 2014		

<u>Partly Paid-up Shares</u>	No. of Partly Paid-up Shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the Company
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
<u>Outstanding Convertible Securities</u>	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
<u>Warrants</u>	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities	254756278		



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Name of the Company : TATA CHEMICALS LIMITED	Quarter ended : 31st December, 2014
Scrip Code : 500770	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a Percentage (IX)=(VIII) / (IV) * 100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	22	78551692	78551492	30.83	30.83	3723648	4.74
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.15	0.15	0	0.00
	Sub-Total (A) (1)	25	78925857	78925657	30.98	30.98	3723648	4.72
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	25	78925857	78925657	30.98	30.98	3723648	4.72
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	126	25698425	25652925	10.08	10.08	0	0.00
(b)	Financial Institutions / Banks	155	335453	294384	0.13	0.13	0	0.00
(c)	Central Government / State Governments(s)	7	504340	432742	0.20	0.20	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	41	39055520	39055118	15.33	15.33	0	0.00
(f)	Foreign Institutional Investors	172	49879243	49876643	19.58	19.58	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Foreign Portfolio Investors	11	3732783	3732783	1.46	1.46	0	0.00
(j)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Foreign Nationals - DR	1	556	556	0.00	0.00	0	0.00
	- Foreign Companies / OCBs	3	174572	174572	0.07	0.07	0	0.00
	Sub-Total (B) (1)	516	119380892	119219723	46.85	46.85	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	2007	3831125	3754275	1.50	1.50	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	184499	46190156	38437145	18.14	18.14	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	241	5463636	5177023	2.15	2.15	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Foreign Portfolio Investors	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)							
	- Trust	35	964612	964403	0.38	0.38	0	0.00
	Sub-total (B) (2)	186782	56449529	48332846	22.17	22.17	0	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	187298	175830421	167552569	69.02	69.02	0	0.00
	TOTAL (A)+(B)	187323	254756278	246478226	100.00	100.00	3723648	1.46
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	187323	254756278	246478226	100.00	100.00	3723648	1.46



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(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : TATA CHEMICALS LIMITED

Script Code : 500770

Quarter ended : 31st December, 2014

Sr. No.	(I)	Name of the shareholder (II)	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital (XII)
			Number of Shares (III)	As a percentage of grand total (A)+(B)+(C) (IV)	Number (V)	As a Percentage (VI) = (V) / (III) * 100 (VII)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1		Tata Sons Limited	49306423	19.35	0	0.00	0.00	0	0.00	0	0.00	19.35
2		Tata Investment Corporation Limited	15553501	6.11	0	0.00	0.00	0	0.00	0	0.00	6.11
3		Tata Global Beverage Limited	11185522	4.39	3723648	33.29	1.46	0	0.00	0	0.00	4.39
4		Ewart Investment Limited	1369290	0.54	0	0.00	0.00	0	0.00	0	0.00	0.54
5		Sinto Investment Company Limited	618000	0.24	0	0.00	0.00	0	0.00	0	0.00	0.24
6		Sir Dorabji Tata Trust	259425	0.10	0	0.00	0.00	0	0.00	0	0.00	0.10
7		Vollas Limited	200440	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
8		Tata Coffee Limited	160000	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
9		Tata Industries Limited	77647	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
10		Tata Motors Limited	70249	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
11		Sir Ratan Tata Trust	68041	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
12		J.R.D. Tata Trust	46699	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
13		Sheba Properties Limited	10060	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14		Titan Industries Limited	560	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
		TOTAL	78925857	30.98	3723648	4.72	1.46	0	0.00	0	0.00	30.98



(i) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
1	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	12150185	4.77	0	0.00	0	0.00	4.77	
2	FRANKLIN TEMPLETON INVESTMENT FUNDS	10407696	4.09	0	0.00	0	0.00	4.09	
3	LIFE INSURANCE CORPORATION OF INDIA	9459666	3.71	0	0.00	0	0.00	3.71	
4	GOVERNMENT PENSION FUND GLOBAL	9360950	3.67	0	0.00	0	0.00	3.67	
5	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	4905454	1.93	0	0.00	0	0.00	1.93	
6	GENERAL INSURANCE CORPORATION OF INDIA	4300005	1.69	0	0.00	0	0.00	1.69	
7	THE NEW INDIA ASSURANCE COMPANY LIMITED	3958334	1.55	0	0.00	0	0.00	1.55	
8	TEMPLETON INDIA EQUITY INCOME FUND	3100000	1.22	0	0.00	0	0.00	1.22	
	TOTAL	57642290	22.63	0	0.00	0	0.00	22.63	
(i) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company									
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
1	N.A.	0	0.00	0	0.00	0	0.00	0.00	
	TOTAL	0	0.00	0	0.00	0	0.00	0.00	



(I) (d) Statement showing details of locked-in-shares						
Sr. No.	Name of the shareholder	Number of locked-in Shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public		
	TOTAL					
	N.A.					
(II) (a) Statement showing details of Depository Receipts (DRs)						
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)		
	TOTAL					
	N.A.					
(III) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by Promoter/Promoter Group, are in excess of 1% of the total number of shares						
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)		
	TOTAL					
	N.A.					



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Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 31st December, 2014

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (specify)						
	Sub-Total (A) (1)	0	0	0	0	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0	0.00	0.00
(B)	Public Shareholding Institutions						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
iii	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
iv	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
	Sub-total (B) (2)	0	0	0	0	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable

