

CLAUSE 35 OF EQUITY LISTING AGREEMENT

CI-35 report: (I) (a) Statement showing Shareholding Pattern

TAYO ROLLS LTD

Scrip Code : 504961

Scrip Symbol : TATAYODO

Class of Security: Equity

Quarter End :31-DEC-2014

Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by Promoter / Promoters Group		0	0	0				
Held by public		0	0	0				
Total		0	0	0				
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Held by Promoter / Promoters Group		0	0	0				
Held by public		0	0	0				
Total		0	0	0				
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants				
Held by Promoter / Promoters Group		0	0	0				
Held by public		0	0	0				
Total		0	0	0				
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		0						
Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	5,668,322	5,668,322	55.24	55.24	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	4	5,668,322	5,668,322	55.24	55.24	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	2	1,844,045	1,844,045	17.97	17.97	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	2	1,844,045	1,844,045	17.97	17.97	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	6	7,512,367	7,512,367	73.21	73.21	0	0.00
(B)	Public Shareholding							
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	1	150	0	0.00	0.00		
(b)	Financial Institutions / Banks	5	950	600	0.01	0.01		
(c)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	2	450	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	8	1,550	600	0.02	0.02		
(2)	Non-Institutions							
(a)	Bodies Corporate	178	261,534	256,333	2.55	2.55		
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	8,044	1,943,597	1,533,216	18.94	18.94		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	14	541,687	541,687	5.28	5.28		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (Specify)	0	0	0	0.00	0.00		
(i)	Trust	2	200	0	0.00	0.00		
	Sub-total (B) (2)	8,238	2,747,018	2,331,236	26.77	26.77		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	8,246	2,748,568	2,331,836	26.79	26.79		
	TOTAL (A)+(B)	8,252	10,260,935	9,844,203	100.00	100.00		
(C)	Shares held by Custodians against which DRs are issued (GDR)							
(1)	Promoter and Promoter Group	0	0	0				0.00
(2)	Public	0	0	0				0.00
	GRAND TOTAL (A)+(B)+(C)	8,252	10,260,935	9,844,203	0.00	100.00	0	0.00

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TAYO ROLLS LIMITED

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"
Scrip Code : 504961 Scrip Symbol : TATAYODO Class of Security: Equity
Quarter End : 31-DEC-2014

Sr. No. (I)	Name of the Shareholder (II)	Details of Shares Held		Encumbered Shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	
1	Tata Steel Limited	5,587,372	54.45	0	0.00	0	0.00	0	0.00	54.45
2	Rujuvalika Investments Limited	47,050	0.46	0	0.00	0	0.00	0	0.00	0.46
3	Ewart Investments Limited	30,200	0.29	0	0.00	0	0.00	0	0.00	0.29
4	Tata Industries Limited	3,700	0.04	0	0.00	0	0.00	0	0.00	0.04
5	Yodogawa Steel Works Limited	1,536,704	14.98	0	0.00	0	0.00	0	0.00	14.98
6	Sojitz Corporation	307,341	3.00	0	0.00	0	0.00	0	0.00	3.00
	TOTAL	7,512,367	73.21	0	0.00	0	0.00	0	0.00	73.21

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1								
	TOTAL							

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them.	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1								
	TOTAL							

For TAYO ROLLS LIMITED


(Prashant Kumar)

<i>(I) (d) Statement showing details of locked-in-shares</i>				
Sr. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Promoters / Promoter Group / Public
-----N.A.-----				
TOTAL				
<i>(II) (a) Statement showing details of Depository Receipts (DRs)</i>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
-----N.A.-----				
TOTAL				
<i>(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter group' are in excess of 1% of the total number of shares</i>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
-----N.A.-----				
TOTAL				

For TAYO ROLLS LIMITED


(Prahrant Kumar)
 Secretary & Compliance Officer

Name of the Company : TAYO ROLLS LIMITED							
Quarter End : 31-DEC-2014							
Scrip Code : 504961							
Scrip Symbol : TATAYODO							
(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.							
Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(1)	Shareholding of Promoter and Promoter Group						
(a)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

For TAYO ROLLS LIMITED


(Prashant Kumar)
Secretary & Compliance Officer